

**WHITE & CASE LLP**

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*Counsel to the Official Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 22-10964 (MG)

(Jointly Administered)

**NOTICE OF FOURTH MONTHLY STATEMENT OF WHITE & CASE LLP FOR  
INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL  
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE  
PERIOD FROM NOVEMBER 1, 2022 THROUGH NOVEMBER 30, 2022**

**PLEASE TAKE NOTICE** that on the date hereof, White & Case LLP (“**White & Case**”)

filed its *Fourth Monthly Statement of White & Case LLP for Interim Compensation and*

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

*Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the Period From November 1, 2022 Through November 30, 2022* (the “**Monthly Statement**”) with the United States Bankruptcy Court for the Southern District of New York and served it on the Monthly Fee Statement Recipients. *See* Docket No. 1745 ¶ 3.a.

**PLEASE TAKE FURTHER NOTICE** that any responses or objections (an “**Objection**”) to the Monthly Statement, if any, shall: (a) conform to title 11 of the United States Code (the “**Bankruptcy Code**”), the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York, and the *First Amended Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 1745] (the “**Interim Compensation Procedures**”);<sup>2</sup> (b) be served via email so as to be actually received by **12:00 p.m., prevailing Eastern Time on the date that is 14 days following the service of this Monthly Statement**, by (i) White & Case LLP and (ii) the Monthly Fee Statement Recipients; and (c) set forth the nature of the objection and the amount of fees or expenses at issue. *See* Docket No. 1745 ¶ 3.d.

**PLEASE TAKE FURTHER NOTICE** that, in accordance with the Interim Compensation Procedures, if no Objection to the Monthly Statement is served, the Debtors shall promptly pay 80% of the fees and 100% of the expenses identified in the Monthly Statement to White & Case.

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<sup>2</sup> Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Interim Compensation Procedures.

**PLEASE TAKE FURTHER NOTICE** that if an Objection to the Monthly Statement is timely served, the Debtors shall withhold payment of only that portion of the Monthly Statement to which the Objection is directed and promptly pay 80% of the fees and 100% of the expenses of the unobjected-to remainder.

**PLEASE TAKE FURTHER NOTICE** that copies of the Monthly Statement and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/celsius>. You may also obtain copies of the Monthly Statement and other pleadings filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

*[Remainder of page left intentionally blank]*

Dated: January 20, 2023

Respectfully submitted,

*/s/ Gregory F. Pesce*

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*Counsel to the Official Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
	)	
CELSIUS NETWORK LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 22-10964 (MG)
	)	
Debtors.	)	(Jointly Administered)
	)	

**FOURTH MONTHLY STATEMENT OF WHITE & CASE LLP FOR INTERIM  
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL  
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR  
THE PERIOD FROM NOVEMBER 1, 2022 THROUGH NOVEMBER 30, 2022**

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Name of Applicant:	White & Case LLP (“ <b>White &amp; Case</b> ”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “ <b>Committee</b> ”) of the above-captioned debtors and debtors-in-possession (collectively the “ <b>Debtors</b> ”)
Date of Retention:	September 15, 2022 [Docket No. 829], <i>Effective as of July 29, 2022</i>
Period for Which Interim Compensation and Reimbursement of Expenses Is Sought:	November 1, 2022 – November 30, 2022 (the “ <b>Compensation Period</b> ”)
Total Amount of Interim Compensation Sought as Actual, Reasonable and Necessary (100%):	\$3,337,839.50
Amount of Interim Compensation To Be Paid Under Interim Compensation Procedures (80%):	\$2,670,271.60
Amount of Interim Compensation To Be Held Back Under Interim Compensation Procedures (20%):	\$667,567.90
Amount of Reimbursement of Expenses Sought as Actual and Necessary:	\$18,964.24
Total Interim Compensation and Reimbursement of Expenses Sought:	\$3,356,803.74
Total Interim Compensation and Reimbursement of Expenses To Be Paid Under Interim Compensation Procedures:	\$2,689,235.84

This is a monthly fee statement.

Pursuant to sections 330 and 331 of the Bankruptcy Code,<sup>2</sup> Bankruptcy Rule 2016, Local Rule 2016-1, the *Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases*, dated January 29, 2013 (Morris, C.J.) (Administrative Order M-447), and the Interim Compensation Procedures, White & Case, as counsel to the Committee of the Debtors, hereby submits this Monthly Statement for the Compensation Period, and hereby requests that the Debtors promptly pay an aggregate amount of

<sup>2</sup> Capitalized terms not defined herein shall have the meaning ascribed to such terms in the Notice of Monthly Statement attached hereto.

\$2,689,235.84, consisting of 80% of the \$3,337,839.50 in fees earned and 100% of the \$18,964.24 in expenses incurred.

**Professional Services Rendered and Expense Disbursements Incurred**

1. Prior to filing this Monthly Statement, White & Case reviewed its fees (which totalled 3,151.40 hours and \$3,398,703.00) and expenses (which totalled \$27,425.77). Following that review, White & Case voluntarily elected to reduce its fees by 45.40 hours and \$60,863.50 and its expenses by \$8,461.53 (~31%). White & Case will not seek payment for the fees and expenses that it has agreed to voluntarily write off. Therefore, by this Monthly Statement, White & Case requests payment of an aggregate amount of \$2,689,235.84, consisting of 80% of the \$3,337,839.50 in fees earned and 100% of the \$18,964.24 in expenses incurred.

2. **Exhibit A** sets forth a timekeeper summary that includes: (a) the name, title, year of admission to practice (if applicable), and area of expertise of each individual who provided services during the Compensation Period; (b) the aggregate hours spent by each individual for which compensation is sought by White & Case; (c) the hourly billing rate for each such individual; and (d) the amount of fees for each such individual for which compensation is sought by White & Case. The blended rate for compensation requested in this Monthly Statement is approximately \$1,075 per hour.<sup>3</sup>

3. **Exhibit B** sets forth a project summary that includes the aggregate hours and fees per project category spent by White & Case timekeepers in rendering services to the Committee during the Compensation Period.

4. **Exhibit C** sets forth the time records for White & Case timekeepers for which compensation is sought by White & Case, setting forth a complete itemization of tasks performed

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<sup>3</sup> The blended rate is calculated by taking the total of fees sought in this Monthly Statement and dividing by the total of hours sought in this Monthly Statement, rounded to the nearest dollar.

in rendering services to the Committee during the Compensation Period.

5. **Exhibit D** sets forth both a summary of, and detailed entries of, (i) expenses for which White & Case seeks reimbursement; and (ii) expenses of Committee members pursuant to ¶ 4.m of the Interim Compensation Procedures.

6. The following is a brief narrative summary of the services performed by White & Case professionals and paraprofessionals on behalf of the Committee during the Compensation Period, organized by project category:

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
<b>B01</b>	<b>Asset Analysis / Disposition</b>	<b>162.9</b>	<b>\$183,003.00</b>
	During the Compensation Period, White & Case advised the Committee with respect to value-maximizing dispositions of the Debtors' assets, including the Debtors' retail platform business, the Debtors' equity interest in GK8 Ltd., the Debtors' bitcoin mining operations, and the Debtors' various minority investments in other businesses. White & Case monitored the bidding process for GK8 and the Debtors' other assets, participated in discussions with bidders over the terms of their bids, and negotiated transaction documents with bidders, the Debtors, and their respective counsel. Finally, White & Case monitored the Debtors' proposed payments to critical vendors and conducted diligence regarding the potential airdrop of certain digital assets.		
<b>B02</b>	<b>Automatic Stay Issues</b>	<b>0</b>	<b>\$0.00</b>
	During the Compensation Period, White & Case did not bill any time to this project category.		
<b>B03</b>	<b>Avoidance Actions</b>	<b>157.6</b>	<b>\$182,959.50</b>
	During the Compensation Period, White & Case continued its legal and factual analysis of potential avoidance claims against insiders and creditors of the Debtors and potential defenses thereto, and began preparing potential pleadings with respect to the same.		
<b>B04</b>	<b>Bitcoin Mining, Crypto Matters, and Business Operations</b>	<b>44.6</b>	<b>\$62,669.00</b>
	During the Compensation Period, White & Case advised the Committee with respect to coin security, digital assets, and mining operations and management. White & Case conducted due diligence with respect to the Debtors' existing crypto-related contractual agreements and potential new crypto-related contractual agreements and counterparties. White & Case also advised the Committee on various matters related to the Debtors' bitcoin mining operation,		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
	including analyzing the terms of key contracts, evaluating the Debtors' strategy to manage counterparty relationships and exposure, working collaboratively with the Debtors to develop a new business plan, conducting diligence and participating in negotiations regarding potential transactions involving the bitcoin mining business and its assets, and taking other steps to maximize the value of the bitcoin mining business.		
<b>B05</b>	<b>Case Administration</b>	<b>157.2</b>	<b>\$127,539.50</b>
	Due to the size and complexity of these chapter 11 cases, daily case administration matters necessarily required substantial services by White & Case during the Compensation Period. White & Case professionals and paraprofessionals were involved in the following activities, among others, relating to administration of these chapter 11 cases during the Compensation Period: (i) conference calls with the W&C team to discuss and review on a detailed basis the chapter 11 process, workstreams in progress, staffing, critical dates, and general case strategy; (ii) conference calls with the other Committee advisors to discuss and coordinate work product; (iii) attending to external file management, including external data rooms, and preparing and filing papers on the court docket and serving same; and (iv) attending to internal file management, including updating the case calendar, reviewing relevant critical dates, organizing court filings and transcripts, preparing binders, and monitoring work in progress.		
<b>B06</b>	<b>Case Strategy</b>	<b>84.1</b>	<b>\$101,023.00</b>
	During the Compensation Period, White & Case professionals devoted substantial time and efforts to developing an overall strategy to maximize value for account holders and unsecured creditors. White & Case professionals also had strategy calls: (i) internally with other White & Case professionals, (ii) with one or more representatives from some or all of the Committee's professionals, and (iii) with one or more representatives from some or all of the Debtor's professionals and the Debtors. Finally, White & Case professionals reviewed various documents, including Court filings, with an eye towards developing the Committee's strategy with respect to the same.		
<b>B07</b>	<b>Claims Administration and Objections</b>	<b>24.8</b>	<b>\$29,851.00</b>
	During the Compensation Period, White & Case advised the Committee and conferred with the Debtors with respect to the Debtors' bar date motion and proposed bar date noticing program and filed a statement by the Committee concerning the same [Docket No. 1332]. White & Case also drafted and filed a statement on behalf of the Committee concerning the Series B Preferred Equity Holders' motion to amend the Debtors' schedules of assets and liabilities and statements of financial affairs [Docket No. 1303].		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
<b>B08</b>	<b>Committee Meetings / Communications</b>	<b>256.3</b>	<b>\$307,987.00</b>
	During the Compensation Period, White & Case spent significant time to prepare for and attend meetings of the Committee that occurred at least once weekly, as well as to regularly communicate with the Committee on key developments in the chapter 11 cases. The preparation for Committee meetings included calls and emails with the Committee's professionals to prepare for the meetings and the preparation of meeting agendas, slide presentations, and other discussion materials for the Committee members. White & Case professionals also took minutes and notes of the contents of the meetings. Finally, White & Case had additional, one-off communications with Committee members, particularly with respect to case strategy and ongoing developments.		
<b>B09</b>	<b>Communications with Account Holders</b>	<b>41.8</b>	<b>\$41,181.00</b>
	During the Compensation Period, White & Case assisted the Committee in communicating with account holders, including responding to inbound communications from account holders and unsecured creditors, both through the Committee's website and through various social media and other communication platforms popular with account holders. Additionally, White & Case assisted in updating the website for the Committee on a regular basis, including posting updates about material case filings by the Committee and preparing and revising FAQs answering common questions from account holders. White & Case also reviewed letters and other filings made by account holders on the Court's docket and incorporated such letters and filings into the development of White & Case's advice as to the Committee's strategy.		
<b>B10</b>	<b>Corporate / Securities Issues</b>	<b>118.2</b>	<b>\$136,051.00</b>
	During the Compensation Period, White & Case advised the Committee with respect to corporate, securities, and other regulatory law issues as applied to the Debtors and the Debtors' proposed restructuring. This included extensive research, due diligence, and analysis on such issues, as well as discussions with the Debtors' professionals regarding the same, particularly with respect to the Debtors' regulatory compliance, the development of a potential plan of reorganization, and the negotiation of transaction terms with potential bidders and plan sponsors.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
<b>B11</b>	<b>Customer Issues</b>	<b>374.5</b>	<b>\$446,591.00</b>
	During the Compensation Period, White & Case advised the Committee with respect to issues pertaining to customers' claims against the Debtors and potential recoveries from the Debtors' estates. This included (continuing from the prior compensation period) analyzing the governing documents for customer accounts, as well as ongoing extensive research and analysis of the legal issues regarding the various account types and the drafting of legal memoranda regarding the same. Finally, White & Case devoted substantial time to the litigation concerning whether assets allocated to Earn accounts were estate property, which included completing expedited written discovery and depositions, conferring with individual account holders concerning the Committee's position on these issues, drafting and filing the Committee's brief [Docket No. 1502], and preparing for the evidentiary hearings held on December 5-6, 2022.		
<b>B12</b>	<b>Discovery</b>	<b>426.5</b>	<b>\$367,116.50</b>
	Account holders are owed billions of dollars for which the Debtors presently lack sufficient cryptocurrency assets or cash to satisfy. Therefore, the pursuit of claims and causes of action that will benefit account holders and unsecured creditors is an imperative aspect of White & Case's engagement. To that end, during the Compensation Period, White & Case continued to seek documents from the Debtors, Mr. Alex Mashinsky, Mr. Daniel Leon, and other parties that may be the targets of litigation or possess information and documents regarding the estates' potentially valuable claims and causes of action. To date, White & Case has received over 100,000 documents as a result of the discovery requests it served in these chapter 11 cases, and White & Case actively reviewed those document productions during the Compensation Period with the goal of developing the Committee's claims and causes of action that may fund recoveries for account holders, including claims and causes of action against the Debtors' former insiders. White & Case also spent a significant amount of time conferring with counsel to the Debtors and other parties concerning the Committee's document requests and parties' ongoing productions. Finally, White & Case litigation staff performed various tasks related to the processing of discovery documents and other materials.		
<b>B13</b>	<b>Employee Issues</b>	<b>0</b>	<b>\$0.00</b>
	During the Compensation Period, White & Case did not bill any time to this project category.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
<b>B14</b>	<b>Executory Contracts / Unexpired Leases</b>	<b>2.6</b>	<b>\$2,002.00</b>
	During the Compensation Period, White & Case committed minimal time to assumption and rejection issues for executory contracts and leases, primarily reviewing the Debtors' notices regarding the same.		
<b>B15</b>	<b>Financing Matters</b>	<b>0</b>	<b>\$0.00</b>
	During the Compensation Period, White & Case did not bill any time to this project category.		
<b>B16</b>	<b>First Day Pleadings</b>	<b>0</b>	<b>\$0.00</b>
	During the Compensation Period, White & Case did not bill any time to this project category.		
<b>B17</b>	<b>Hearings and Court Matters</b>	<b>29.4</b>	<b>\$38,827.00</b>
	During the Compensation Period, White & Case prepared for and attended the hearings on November 1, 2022, November 15, 2022, and November 22, 2022, and also prepared for the evidentiary hearings scheduled for December 5-8, 2022.		
<b>B18</b>	<b>Insurance Issues</b>	<b>0</b>	<b>\$0.00</b>
	During the Compensation Period, White & Case did not bill any time to this project category.		
<b>B19</b>	<b>Lien Review / Investigation</b>	<b>86.6</b>	<b>\$104,633.00</b>
	Since their retention, the Committee's professionals have pursued a broad investigation of the Debtors and their current and former insiders. The Committee has received over 100,000 documents as a result of the discovery requests served in these chapter 11 cases. During the Compensation Period, White & Case actively reviewed these document productions with the goal of analyzing, among other things, the conduct of the Debtors' insiders (including Mr. Mashinsky and Mr. Leon), the Debtors' transactions with its insiders and their affiliates, the Debtors' decision to implement the "Pause," the Debtors' prepetition investments, the Debtors' financial data, the Debtors' interactions with, and representations to, account holders, the Debtors' promotion of their CEL token, the Debtors' blockchain activity, withdrawals from the Debtors' platform, transfers to and from wallets associated with insiders of the Debtors, and the Debtors' potential claims against contract counterparties. Because of the multi-faceted nature of the Committee's investigation, such time has been billed in multiple project categories, including, but not limited to, this B19. Finally, White & Case advised the Committee with respect to the Debtors' proposed settlement of estate claims against Prime Trust LLC and successfully sought modifications to the settlement terms from the Debtors and Prime Trust to protect the rights of account holders.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
<b>B20</b>	<b>Nonworking Travel Time Billed</b>	<b>0</b>	<b>\$0.00</b>
	During the Compensation Period, White & Case did not bill any time to this project category.		
<b>B21</b>	<b>Plan / Disclosure Statement</b>	<b>304.3</b>	<b>\$315,398.00</b>
	During the Compensation Period, White & Case analyzed potential structures and terms for the Debtors' proposed plan of reorganization, analyzed proposals from certain potential plan sponsors, and advised the Committee with respect to the same. White & Case also analyzed the Debtors' motion to extend their exclusivity periods, conducted discovery on the motion, negotiated a consensual (and limited) extension of exclusivity, and drafted a statement by the Committee with respect to the same [Docket No. 1536]. Finally, White & Case continued drafting a plan and disclosure statement for filing in the event that the Court terminates exclusivity and permits the Committee to file a plan that maximizes value for account holders and unsecured creditors.		
<b>B22</b>	<b>Reports and Schedules Review</b>	<b>0</b>	<b>\$0.00</b>
	During the Compensation Period, White & Case did not bill any time to this project category.		
<b>B23</b>	<b>Tax Issues</b>	<b>18.3</b>	<b>\$25,662.00</b>
	During the Compensation Period, White & Case committed minimal time to tax issues, primarily analyzing tax considerations for a potential plan of reorganization.		
<b>B24</b>	<b>Utilities Issues</b>	<b>0</b>	<b>\$0.00</b>
	During the Compensation Period, White & Case did not bill any time to this project category.		
<b>B25</b>	<b>Retention/Fee Applications - W&amp;C</b>	<b>80.5</b>	<b>\$80,757.50</b>
	During the Compensation Period, White & Case worked on its September and October fee statements in accordance with the interim compensation procedures and began drafting its first interim fee application. White & Case also conducted a supplemental conflicts check in light of an updated list of potential parties in interest received from the Debtors and drafted supplemental disclosures with respect to the same. Finally, White & Case conferred with counsel to the Fee Examiner with respect to the Fee Examiner's review process and modifications to the interim compensation procedures.		
<b>B26</b>	<b>Responding to Fee Objections or Comments</b>	<b>0</b>	<b>\$0.00</b>
	During the Compensation Period, White & Case did not bill any time to this project category.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
<b>B27</b>	<b>Expense Reimbursement for Committee Members</b>	<b>0</b>	<b>\$0.00</b>
	During the Compensation Period, White & Case did not bill any time to this project category.		
<b>B28</b>	<b>Retention/Fee Applications – Others</b>	<b>62.5</b>	<b>\$63,624.00</b>
	During the Compensation Period, White & Case drafted and filed the Committee's application to retain Gornitzky & Co. as Israeli counsel to advise the Committee with respect to the sale of GK8, an Israeli entity. White & Case conferred with the U.S. Trustee regarding their informal comments to the Committee's retention of Gornitzky. White & Case also assisted the Committee's other retained professionals (M3, PWP, Elementus, and Kroll) with respect to their compliance with the interim compensation procedures and with drafting monthly fee statements.		
<b>B29</b>	<b>Examiner</b>	<b>40.2</b>	<b>\$52,893.00</b>
	During the Compensation Period, White & Case conferred with the Examiner about the scope of the Examiner's investigation and efforts to limit the duplication of efforts in the Committee's and Examiner's respective investigations. White & Case also attended the Examiner's interviews of certain individuals relevant to the Committee's investigation and development of estate claims. Finally, White & Case analyzed the Examiner's interim report, particularly with respect to matters at issue in the Custody and Withhold litigation.		
<b>B30</b>	<b>Custody &amp; Withhold Matters</b>	<b>301.8</b>	<b>\$330,736.50</b>
	During the Compensation Period, White & Case devoted substantial time (in both this billing category and others) to researching common legal issues in respect of the Custody and Withhold accounts and drafting the Committee's Phase I brief [Docket No. 1290] and responsive brief [Docket No. 1571] pursuant to the Court-approved scheduling order entered in the Custody and Withhold litigation. White & Case also began preparing for the evidentiary hearings on the Custody and Withhold issues scheduled for December 7-8, 2022.		
<b>B31</b>	<b>Core Mining Issues</b>	<b>331.3</b>	<b>\$337,335.00</b>
	During the Compensation Period, White & Case drafted its responsive brief to (i) Core Scientific's objection to the Debtors' motion to enforce the automatic stay against Core Scientific and (ii) Core Scientific's affirmative motion for relief from the automatic stay. The Committee also participated in expedited discovery in connection with this litigation, including reviewing the parties' substantial document productions and preparing for and participating in numerous depositions.		

**Reservation of Rights**

7. Although White & Case has made every effort to include all fees earned and expenses incurred during the Compensation Period, some fees and expenses might not be included in this Monthly Statement due to delays caused by accounting and processing during the Compensation Period. White & Case reserves the right to seek payment of such fees and expenses not included herein.

**Notice**

8. White & Case will provide notice of this Monthly Statement to the Monthly Fee Statement Recipients [*see* Docket No. 1745 ¶ 3.a.] in accordance with the Interim Compensation Procedures.

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Dated: January 20, 2023

Respectfully submitted,

*/s/ Gregory F. Pesce*

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*Counsel to the Official Committee of  
Unsecured Creditors*

**Exhibit A**

**Timekeeper Summary**

Name	Title	Year Admitted	Area of Expertise	Sum of Hours	Average of Rate	Sum of Amount
Amulic, Andrea	Associate	2017	Financial Restructuring & Insolvency (FRI) Practice	155.4	\$1,060.00	\$164,724.00
Ash, Nikita	Associate	2021	Commercial Litigation Practice	28.0	\$770.00	\$21,560.00
Bao, Allieana	Associate	N/A	Pool Associates - Corporate	33.5	\$680.00	\$22,780.00
Branson, Ariell	Associate	N/A	Pool Associates - Litigation	13.3	\$680.00	\$9,044.00
Cange, Gloria	Associate	N/A	Commercial Litigation Practice	15.0	\$680.00	\$10,200.00
Chemborisov, Gleb	Litigation Specialist	N/A	Timekeeper Pool	20.6	\$355.00	\$7,313.00
Chen, Tony	Project Manager - Litigation Support	N/A	Timekeeper Pool	32.6	\$355.00	\$11,573.00
Chin, Sylvia	Partner of Counsel	1978	Securities Practice	0.6	\$1,470.00	\$882.00
Colodny, Aaron	Partner	2013	Financial Restructuring & Insolvency (FRI) Practice	171.5	\$1,270.00	\$217,805.00
Cuillerier, Ian	Partner	1996	Derivatives Practice	0.3	\$1,700.00	\$510.00
Curtis, Lucas	Associate	2020	Commercial Litigation Practice	67.1	\$770.00	\$51,667.00
Das, Adyasha	Associate	N/A	M&A - Corporate Practice	16.2	\$890.00	\$14,418.00
Diamond, Colin	Partner	2000	Securities Practice	6.6	\$1,810.00	\$11,946.00
Dreier, David	Partner	1995	Tax Practice	9.1	\$1,810.00	\$16,471.00
Dufner, Emily	Associate	N/A	Pool Associates - Litigation	0.8	\$680.00	\$544.00
Eliaszadeh, Chante	Associate	2021	Bank Advisory Practice	69.7	\$770.00	\$53,669.00
Ericksen, A.J.	Partner	2005	Securities Practice	20.0	\$1,350.00	\$27,000.00
Fryman, Scott	Partner	2015	Tax Practice	2.3	\$1,350.00	\$3,105.00
Govindgari, Shravya	Associate	2021	Commercial Litigation Practice	2.0	\$770.00	\$1,540.00
Gundersen, Kathryn	Associate	2022	Commercial Litigation Practice	8.2	\$680.00	\$5,576.00
Gurland, Carolyn	Partner	1995	Commercial Litigation Practice	126.5	\$1,270.00	\$160,655.00
Haqqani, Mira	Associate	2022	Financial Restructuring & Insolvency (FRI) Practice	85.7	\$680.00	\$58,276.00
Hassan Ali, Fatima	Associate	2015	Securities Practice	8.9	\$940.00	\$8,366.00
Hershey, Samuel	Partner	2013	Commercial Litigation Practice	119.7	\$1,270.00	\$152,019.00
Hirshorn, Deanna	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	10.3	\$355.00	\$3,656.50
Hu, James	Partner	2013	M&A - Private Equity Practice	4.9	\$1,270.00	\$6,223.00
Jaoude, Michael	Associate	2018	Commercial Litigation Practice	76.0	\$1,060.00	\$80,560.00
Kava, Sam	Associate	2020	Financial Restructuring & Insolvency (FRI) Practice	81.1	\$770.00	\$62,447.00

Name	Title	Year Admitted	Area of Expertise	Sum of Hours	Average of Rate	Sum of Amount
Kozakevich, Esther	Associate	2022	Commercial Litigation Practice	0.9	\$680.00	\$612.00
Kuethman, Kathryn	Associate	2021	Commercial Litigation Practice	9.4	\$770.00	\$7,238.00
Landy, Douglas	Partner	1994	Bank Advisory Practice	56.9	\$1,700.00	\$96,730.00
Lin, Leslie	Associate	2022	Tax Practice	3.5	\$680.00	\$2,380.00
Ling, Adrian	Associate	2022	Capital Markets Practice	2.6	\$680.00	\$1,768.00
Lingle, Barrett	Associate	2020	Financial Restructuring & Insolvency (FRI) Practice	92.5	\$890.00	\$82,325.00
Litz, Dominic	Associate	2018	Financial Restructuring & Insolvency (FRI) Practice	154.0	\$940.00	\$144,760.00
Ludovici, Stephen	Associate	2014	Financial Restructuring & Insolvency (FRI) Practice	62.8	\$1,130.00	\$70,964.00
McCullough, Katherine	Partner	2008	Investment Funds Practice	2.9	\$1,270.00	\$3,683.00
Mederos, Rudy	Project Manager - Litigation Support	2001	Timekeeper Pool	12.3	\$595.00	\$7,318.50
O'Connell, Caitlin	Associate	2018	Financial Restructuring & Insolvency (FRI) Practice	169.3	\$940.00	\$159,142.00
Pesce, Gregory	Partner	2011	Financial Restructuring & Insolvency (FRI) Practice	200.2	\$1,350.00	\$270,270.00
Pico, Gabriella	Associate	2022	Commercial Litigation Practice	4.9	\$680.00	\$3,332.00
Quinn, Logan	Associate	2021	Commercial Litigation Practice	0.7	\$890.00	\$623.00
Radek, Mariel	Associate	2022	Commercial Litigation Practice	11.5	\$680.00	\$7,820.00
Ramirez, John	Associate	2009	Financial Restructuring & Insolvency (FRI) Practice	46.7	\$1,170.00	\$54,639.00
Repel, Noah	Associate	2021	Commercial Litigation Practice	31.5	\$680.00	\$21,420.00
Rogers, Jonathan	Partner	2006	Financial Institutions Advisory Practice	0.6	\$1,350.00	\$810.00
Rudolph, Andrew	Associate	2021	Financial Restructuring & Insolvency (FRI) Practice	137.7	\$770.00	\$106,029.00
Seck, Ndeye Aita	Associate	N/A	Pool Associates - Litigation	0.7	\$680.00	\$476.00
Sen, Sunrita	Associate	2017	M&A - Corporate Practice	0.8	\$940.00	\$752.00
Shabir, Zarka	Associate	N/A	Pool Associates - Litigation	3.3	\$680.00	\$2,244.00
Smith, Trudy	Associate	2016	Financial Restructuring & Insolvency (FRI) Practice	41.1	\$1,060.00	\$43,566.00
Spasoff, Sean	Legal Assistant	N/A	Antitrust Practice	0.6	\$355.00	\$213.00
Spencer, Paige	Project Manager - Litigation Support	2014	Practice Technology - Disputes	23.8	\$595.00	\$14,161.00
Stone, Chris	Project Manager - Litigation Support	N/A	Timekeeper Pool	1.1	\$355.00	\$390.50
Stoner, Will	Partner	2013	Financial Restructuring & Insolvency (FRI) Practice	0.3	\$1,270.00	\$381.00
Sutherland-Smith, Kathryn	Associate	2014	Financial Restructuring & Insolvency (FRI) Practice	98.1	\$1,090.00	\$106,929.00

Name	Title	Year Admitted	Area of Expertise	Sum of Hours	Average of Rate	Sum of Amount
Swingle, Adam	Associate	2018	Financial Restructuring & Insolvency (FRI) Practice	93.2	\$940.00	\$87,608.00
Taylor, Miles	Associate	2019	Financial Restructuring & Insolvency (FRI) Practice	50.1	\$940.00	\$47,094.00
Telemi, Romer	Associate	2021	Commercial Litigation Practice	16.6	\$890.00	\$14,774.00
Turetsky, David	Partner	2003	Financial Restructuring & Insolvency (FRI) Practice	146.2	\$1,620.00	\$236,844.00
Urschel, Eric	Associate	2015	Tax Practice	3.4	\$1,090.00	\$3,706.00
Venes, Aileen	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	46.4	\$355.00	\$16,472.00
Walker, Cecilia	Associate	2014	Commercial Litigation Practice	53.0	\$1,130.00	\$59,890.00
Warren, Gregory	Associate	2016	Financial Restructuring & Insolvency (FRI) Practice	169.2	\$1,060.00	\$179,352.00
Waterfield, Amy	Project Manager - Litigation Support	1997	Practice Technology - Disputes	3.5	\$595.00	\$2,082.50
Wick, Katie	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	0.7	\$355.00	\$248.50
Wofford, Keith	Partner	1994	Financial Restructuring & Insolvency (FRI) Practice	149.3	\$1,810.00	\$270,233.00
Zatz, Andrew	Partner	2008	Financial Restructuring & Insolvency (FRI) Practice	17.8	\$1,350.00	\$24,030.00
<b>Grand Total</b>				<b>3,106.0</b>	<b>\$1,103.70</b>	<b>\$3,337,839.50</b>

**Exhibit B**

**Project Summary**

<b>CODE</b>	<b>PHASE</b>	<b>Hours</b>	<b>Amount</b>
B01	Asset Analysis / Disposition	162.9	\$183,003.00
B02	Automatic Stay Issues	0.0	\$0.00
B03	Avoidance Actions	157.6	\$182,959.50
B04	Bitcoin Mining, Crypto Matters, and Business Operations	44.6	\$62,669.00
B05	Case Administration	157.2	\$127,539.50
B06	Case Strategy	84.1	\$101,023.00
B07	Claims Administration and Objections	24.8	\$29,851.00
B08	Committee Meetings / Communications	256.3	\$307,987.00
B09	Communications with Account Holders	41.8	\$41,181.00
B10	Corporate / Securities Issues	118.2	\$136,051.00
B11	Customer Issues	374.5	\$446,591.00
B12	Discovery	426.5	\$367,116.50
B13	Employee issues	0.0	\$0.00
B14	Executory Contracts / Unexpired Leases	2.6	\$2,002.00
B15	Financing Matters	0.0	\$0.00
B16	First Day Pleadings	0.0	\$0.00
B17	Hearings and Court Matters	29.4	\$38,827.00
B18	Insurance Issues	0.0	\$0.00
B19	Lien Review / Investigation	86.6	\$104,633.00
B20	Nonworking Travel Time Billed	0.0	\$0.00
B21	Plan / Disclosure Statement	304.3	\$315,398.00
B22	Reports and Schedules Review	0.0	\$0.00
B23	Tax Issues	18.3	\$25,662.00
B24	Utilities Issues	0.0	\$0.00
B25	Retention/Fee statements - W&C	80.5	\$80,757.50
B26	Responding to Fee Objections or Comments	0.0	\$0.00
B27	Expense Reimbursement for Committee Members	0.0	\$0.00
B28	Retention/Fee statements - Others	62.5	\$63,624.00
B29	Examiner	40.2	\$52,893.00
B30	Custody & Withhold Matters	301.8	\$330,736.50
B31	Core Mining Issues	331.3	\$337,335.00
	<b>Grand Total</b>	<b>3,106.0</b>	<b>\$3,337,839.50</b>

**Exhibit C**

**Time Records**

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

For professional services for the period ending 30 November 2022

DATE	DESCRIPTION	TIMEKEEPER	HOURS
<b>Asset Analysis / Disposition</b>			
1 November 2022	Correspond with G. Warren re: GK8 sale.	A Zatz	0.50
1 November 2022	Revise correspondence with UCC re: potential bidder proposal.	A Colodny	0.20
1 November 2022	Review GK8 purchase agreement markups.	J Hu	0.50
1 November 2022	Correspond with proposed Israeli counsel, A. Colodny, A. Zatz and G. Pesce re: Israeli issues for GK8 (0.7); correspond with A. Zatz, A. Colodny, M. Rahmani and others re: updates and next steps on GK8 bid (0.4); correspond with C. Eliazadeh, D. Landy re: communications with potential bidder for all assets (0.1); review bid procedures re: communications with potential bidder for all assets (0.3); draft analysis on GK8 (1.0) correspond with A. Zatz and J. Hu on draft APAs for GK8 (0.4); prepare analysis on GK8 sale (1.3); correspond with A. Venes re: updates to data room (0.2); review GK8 analysis, draft APAs and bid procedures (1.6); correspond with A. Zatz, A. Colodny, C. Eliazadeh, J. Hu and others re: same (0.3).	G Warren	6.30
1 November 2022	Analyze and revise GK8 purchase agreement and ancillary documents (6.1); prepare issues list re same (2.8).	A Das	8.90
1 November 2022	Telephone conference with prospective bidder for GK8.	C Eliazadeh	0.70
2 November 2022	Call with Israeli co-counsel re: GK8 sale (0.5); and follow-up call with G. Warren (0.3).	A Zatz	0.80
2 November 2022	Correspond with M. Rahmani re: GK8 analysis (0.1); revise summary re: same (0.5); call with A. Zatz on GK8 issues and follow-up re: same (0.5); provide recommendation via email for committee on GK8 and retention of counsel (0.6); review and correspond with K&E team, M. Rahmani and G. Pesce re: GK8 and proposal for Israeli counsel on same (0.6); correspond with A. Venes re: updates to data room (0.2); prepare analysis and correspond with PWP and K&E team on GK8 bid and sale (1.5); review filings and orders, including bid procedures order (0.3); review motion on stablecoins and correspond with A. Amulic and others re: same (0.2).	G Warren	4.50
3 November 2022	Call with G. Warren re: Israeli law issues re: GK8 sale (0.2); participate in all-advisor call re: GK8 sale and other issues (1.5).	A Zatz	1.70
3 November 2022	Review potential bidder markup of purchase agreement and analyze the same.	J Hu	1.00
3 November 2022	Draft GK8 analysis (1.4) correspond with PWP team re: same (0.4); emails with proposed Israeli counsel and J. Hu re: GK8 bid (0.2); call with A. Zatz re: same (0.2); review proposed GK8 bid (0.4); all-hands call with K&E team and other advisors re: GK8 and other assets (1.1); review GK8 APA re: same (0.1); review GK8 proposed bid and analysis (1.5); correspond with A. Colodny,	G Warren	6.10

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	M. Rahmani, J. Hu, G. Pesce, A. Zatz re same (0.4); call with C. Eliaszadeh re: GK8 and follow up re: same (0.4).		
3 November 2022	Analyze questions received from A. Colodny relating to the bid received from potential bidder.	S Sen	0.50
3 November 2022	Review new Galaxy APA and create bullet points for J. Hu.	A Das	1.20
3 November 2022	Call with T. Scheffer (K&E) re: airdrop (0.5); follow up call with A. Rudolph re: same and strategy (0.4).	C Eliaszadeh	0.90
4 November 2022	Correspondence with W&C team and other advisors re: GK8 sale.	A Zatz	0.40
4 November 2022	Review GK8 analysis and related bid issues (2.0); correspond with K&E team, Israeli counsel, M. Rahmani, A. Colodny and others re: same (0.4); correspond with M. Rahmani re: update of same (0.1); correspond with A. Venes re: updates to data room (0.2).	G Warren	2.70
5 November 2022	Correspond with M. Rahmani on GK8 update.	G Warren	0.20
6 November 2022	Review diligence for GK8 sale and retention (1.0); correspond with Israeli counsel, K&E team, CVP team, and S. Ludovici re: same (0.1).	G Warren	1.10
7 November 2022	Call with M3 team (M. Meghji, J. Schiffrin and others) re: cash flow issues (0.4); analysis re: claims issues (0.2); further call with G. Pesce (W&C) re: same (0.1); further analysis re: GK8 issues (0.1).	D Turetsky	0.80
7 November 2022	Conference with M. Rahmani (Perella) re: status of bids and issues for same (0.6); review materials summarizing status of bids (1.1); correspond with W&C Team and other advisors re: same (0.4).	G Pesce	2.10
7 November 2022	Call with Company advisors re: GK8 sale process (0.7); send update re: GK8 to UCC advisors (0.3); telephone call with PWP re: GK8 sale process (0.2); review slides re: GK8 sale process (0.2).	A Zatz	1.40
7 November 2022	Correspond with M. Ameir re: GK8 update (0.2); correspond with G. Pesce, A. Zatz, A. Colodny, K&E team, and PWP team re: GK8 and next steps (1.4); prepare for call on GK8 sale update with K&E team, PWP team, Israeli counsel and W&C (0.8); call re: same (0.5); review proposal from G. Pesce (0.1); review update on GK8 timeline and sale process from D. Latona and correspond with Committee, W&C team and PWP team re: same and next steps (0.9); calls with A. Zatz and M. Rahmani re: same and update slides re: same (1.2); review proposed notice by debtors on GK8 deadlines and correspond with G. Pesce re: same and review bid procedures about same (0.4); correspond with A. Zatz, J. Ramirez and M. Rahmani re: slides and updates to GK8 sale (0.8); correspond with D. Latona, G. Pesce, and Israeli counsel re: notice of amended GK8 dates and committee response to same (0.3).	G Warren	6.60
7 November 2022	Review and forward tokens analysis to A. Ericksen (0.6); conference with W&C team re: tokens (0.5).	C Eliaszadeh	1.10

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
8 November 2022	Prepare memos and emails re: sale offers and diligence, and borrower settlement proposal.	K Wofford	0.40
8 November 2022	Call with Israeli co-counsel re: GK8 sale issues (0.5); review bidder APA (0.9).	A Zatz	1.40
8 November 2022	Correspond with A. Zatz, A. Colodny, and Israeli counsel re: various GK8 issues (0.9); review bid procedures ahead of committee call (0.2); review asset updates and correspond with C. Eliaszadeh ahead of committee call (0.4); follow-up re: same after call (0.1); review and correspond with A. Rudolph and A. Venes re: updates to data room (0.2); review update on bid from B. Lingle and G. Pesce (0.2); review notice of potentially assumed contracts as part of sale (0.2).	G Warren	2.20
9 November 2022	Conference with M. Rahmani (Perella) re: status of bids and issues for same (0.6); review materials summarizing status of bids (1.1); correspond re: same (0.4).	G Pesce	2.10
9 November 2022	Correspondence with Israeli co-counsel re: GK8 issues.	A Zatz	0.30
9 November 2022	Review and correspond with K&E team and M3 team re: amended critical vendor list (0.3); review and correspond with proposed Israeli counsel and A. Zatz re: GK8 issues (0.8); correspond with M. Rahmani and A. Zatz re: GK8 updates and pending issues and research for same (0.6); review and correspond with A. Venes re: update to data room (0.1); correspond with K&E team, M. Rahmani and W&C team re: proposed sale order and update to GK8 (0.3).	G Warren	2.10
10 November 2022	Conference with K&E team re: status of GK8 bids (0.4); review materials re: status of GK8 bid (0.6).	G Pesce	1.00
10 November 2022	Conference with G. Warren re: GK8 sale process (0.2); correspondence with Israeli co-counsel re: GK8 issues (0.4); participate in all-advisors call re: GK8 sale and other issues (0.5).	A Zatz	1.10
10 November 2022	Review K&E team draft of purchase agreement and comment re: the same.	J Hu	1.00
10 November 2022	Correspond with Israeli counsel, J. Hu, A. Zatz and others re: Israeli legal issues with GK8 sale (0.6); review amended APA for GK8 and correspond with J. Hu and A. Zatz re: same (0.7); review draft sale order and correspond with A. Zatz and K&E team and J. Hu re: same (0.3); review updates on asset analysis, transfers, and potential bids from G. Pesce and M3 team (0.7); review revised APA from K&E team for GK8 and correspond with A. Zatz and J. Hu re: same (0.3); review affidavit of publication of auction (0.1); correspond with J. Hu re: Israeli law issue for GK8 (0.1); correspond with A. Rudolph and A. Venes re: updates to data room (0.2); review notice of GK8 dates and correspond with Israeli counsel re: amended timeline and issues (0.5).	G Warren	3.50
10 November 2022	Analyze issues in the GK8 purchase agreement.	S Sen	0.30
10 November 2022	Prepare overview and issues list re: token airdrop for S. Ludovici.	C Eliaszadeh	1.80
11 November 2022	Correspondence with Israeli co-counsel re: GK8 issues.	A Zatz	0.20

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
11 November 2022	Review and correspond with A. Zatz and proposed Israeli counsel re: issues for GK8 sale (0.6); correspond with G. Pesce re: proposed bid (0.1); review and correspond with M. Rahmani and W&C re: updates on GK8 sale and next steps (0.4); review updates to sales data room and correspond with A. Venes re: same (0.2); correspond with M. Rahmani, G. Pesce, and review APAs for GK8 (0.9).	G Warren	2.20
12 November 2022	Analyze correspondence re: bid/ask from bidder for GK8 asset sale (0.4); correspond with G. Warren and A. Zatz (W&C) re: strategy for same (0.3).	G Pesce	0.70
12 November 2022	Correspond with G. Pesce, A. Zatz and PWP re: GK8 updates and next steps (1.0); receive and correspond re: initial bid for assets with G. Pesce (0.2); review and correspond with G. Pesce and potential bidder re: bid (0.3); coordinate GK8 call (0.2).	G Warren	1.70
13 November 2022	Internal call to discuss potential bid structure for crypto platform and related assets.	D Landy	1.50
13 November 2022	Conference with M. Rahmani and K. Cofsky (PWP) and A. Zatz, G. Warren (W&C) re: GK8 status and next steps.	G Pesce	0.70
13 November 2022	Call with PWP re: GK8 sale process.	A Zatz	0.30
13 November 2022	Call with PWP and W&C team re: GK8 and next steps (0.5); send emails to K&E team and Israeli counsel on GK8 issues (0.4); provide analysis on APA to W&C team (1.8); correspond with G. Pesce and others re: discussion on bid proposal (0.4); correspond with K&E team and W&C team re: GK8 bids (0.3).	G Warren	3.40
14 November 2022	Correspond With M. Rahmani and K. Cofsky (PWP) and A. Zatz, G. Warren (W&C) re: GK8 status and next steps.	G Pesce	0.70
14 November 2022	Correspond with K&E team and W&C teams re: deposit and escrow for GK8 bid and review same (0.5); review relevant agreements for GK8 and correspond with proposed Israeli counsel and W&C teams re: same (0.5); review update on proposed bid from G. Pesce and relevant claims for same (0.3); call with S. Kava re: update on case and sale procedures (0.2); review emails from G. Pesce and A. Colodny re: bid suggestions and Earn questions (0.1); review cash management proposal from K&E team (0.2); review DeFi Motion (0.2); correspond with A. Zatz and K&E team re: GK8 (0.2); coordinate call and update with K&E team and advisors re: GK8 (0.3).	G Warren	2.50
14 November 2022	Correspond with G. Pesce re: token airdrop.	C Eliaszadeh	0.20
14 November 2022	Call with G. Warren re: sale process.	S Kava	0.20
15 November 2022	Telephone conferences with M. Rahmani re: GK8 bid (0.6); review bid documents re: same (0.6).	G Pesce	1.20
15 November 2022	Call with K&E re: GK8 sale process.	A Zatz	0.40
15 November 2022	Correspond with G. Pesce, PWP team, and K&E team re: updates and coordinating call for GK8 (0.5); call with CVP team, PWP	G Warren	3.90

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	team, K&E team and W&C re: GK8 updates and next steps and provide analysis for team re: same (1.8); review updates on potential bidder and correspond with G. Pesce, K&E team, and others re: same (0.7); correspond with proposed Israeli counsel re: GK8 (0.3); correspond with M. Rahmani, G. Pesce, A. Amulic, A. Colodny re: proposed bids and next steps (0.6).		
16 November 2022	Conference with M. Rahmani re: GK8 bid (0.6); review bid documents re: same (0.6).	G Pesce	1.20
16 November 2022	Analyze DeFi motion to develop strategy and response thereto.	J Ramirez	1.80
16 November 2022	Review and correspond with A. Meir and W&C team re: analysis on GK8 employment issues (0.3); follow-up with A. Colodny and M. Rahmani on GK8 update (0.2); correspond with K&E team, K. Wofford, and W&C team re: potential critical vendor payment and provide analysis on same (1.0); correspond with D. Latona, M. Rahmani and A. Colodny re: GK8 (0.5); correspond with A. Venes and A. Rudolph re: updates to data room (0.3); correspond with G. Pesce re: request to bid procedures from K&E team (0.2).	G Warren	2.50
17 November 2022	Telephone conferences with M. Rahmani re: GK8 bid (0.6); review bid documents re: same (0.6).	G Pesce	1.20
17 November 2022	Attend all-advisor call re: GK8 sale and other issues.	A Zatz	0.60
17 November 2022	Analyze DeFi motion issues to develop strategy and response thereto.	J Ramirez	0.80
17 November 2022	Correspond with G. Pesce, A. Colodny and K&E team re: bid deadlines and changes (1.1); review and correspond with K&E team, W&C team, and M3 team re: critical vendor payment (0.4); call with K&E team, CVP team, PWP team, W&C re: updates and next steps on bid/plan process (0.6); follow up with A. Zatz re: same (0.1); review notice of changed dates to sale process (0.1).	G Warren	2.30
18 November 2022	Call with A. Colodny (W&C) and potential bidder re: diligence and questions relating to causes of action and discussion of potential bidder preference analysis.	K Wofford	1.00
18 November 2022	Analysis re: issues concerning DeFi motion issues (0.1); correspond with A. Colodny (W&C) re: Tether loan issues (0.1).	D Turetsky	0.20
18 November 2022	Telephone conference with K. Wofford and A. Colodny (W&C), K. Cofsky (W&C), and J. Schiffrin (M3) and potential bidder re: treatment of preference and other claims (0.8); prepare for same (0.4).	G Pesce	1.20
18 November 2022	Call with potential bidder, K. Wofford and M3 re: asset analysis.	A Colodny	1.00
18 November 2022	Correspond with A. Zatz, M. Haqqani re: bid procedures, deadline and potential auction (0.5); correspond with M3 team on proposed critical vendor payment (0.1); correspond with M. Rahmani and R. Kiely re: GK8 update (0.6); correspond with A. Venes and A. Rudolph re: data room updates (0.2); review analysis from M3 team on assets of entities (0.2); review email on Debtor plan restructuring (0.1).	G Warren	1.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
18 November 2022	Correspond with A. Colodny re: GK8 auction.	A Rudolph	0.10
19 November 2022	Attend update call re: GK8 sale process.	A Zatz	0.50
19 November 2022	Correspond and facilitate call on update for GK8 with A. Zatz, PWP team, KE, and CVP (0.5); review potential bidder proposal from K. Cofsky and correspond re: issue for same (0.2); call with CVP team, K&E team, G. Pesce, A. Zatz re: GK8 update (0.6); correspond with M. Rahmani re: same (0.3).	G Warren	1.60
20 November 2022	Correspond with Israeli counsel, A. Zatz, G. Pesce, PWP team, K&E team, and CVP re: updated APA for GK8 and issues re: same (1.1); review re: same (1.0); correspond with K. Ehrler re: proposed critical vendor payment (0.1); correspond with M3 team and G. Pesce on analysis for certain assets (0.2); draft and correspond with G. Pesce and A. Zatz re: correspond with committee on GK8 (0.4); review email from S. Briefel on GK8 deadlines (0.1).	G Warren	2.90
21 November 2022	Further analysis re: GK8 sale issues.	D Turetsky	0.10
21 November 2022	Analyze GK8 bid status (0.6); conference with K. Cofsky (Perella) re: same (0.8).	G Pesce	1.40
21 November 2022	Call with PWP re: GK8 sale process (0.4); call with G. Warren and K&E re: GK8 (0.5); correspondence re: deck and related email update to UCC re: GK8 sale (0.5).	A Zatz	1.40
21 November 2022	Review new bid for platform (0.2); correspond with A. Zatz, PWP and others re: GK8 bid and update (0.7); review updated APA for GK8 and correspond with J. Hu and A. Zatz re: same (1.1); review bid for retail platform and correspond with UCC advisors (PWP team, W&C team, M3) re: same (0.9); correspond with K&E team, Israeli counsel and others re: updated GK8 bid (0.6); review email on GK8 auction and attached documents (0.2); correspond with G. Pesce re: same (0.1); review updates on GK8, coordinate recommendation and analysis for same and correspond with M. Rahmani, G. Pesce and A. Zatz re: same (1.5); review initial bid (0.2); call with A. Zatz, M. Rahmani and others re: GK8 and follow-up re: same (0.8); review and correspond with G. Pesce and B. Lingle re: initial bids (0.3); call with A. Zatz and D. Latona re: GK8 and follow-up with A. Zatz re: same (0.8); correspond with UCC advisors re: initial bids for platform (0.3); review slides and presentation on GK8 and correspond with K&E team and W&C re: same (0.2); correspond with A. Zatz and J. Hu re: GK8 APA (0.1); Review bids, confer with UCC advisors, and draft analysis of same (1.1); UCC advisors call on bids and GK8 and draft email for committee re: same (0.9); call with CVP and K&E team and PWP re: GK8 bids and next steps (0.5); draft email and revise PowerPoint for analysis to committee on GK8 bids and confer with G. Pesce, A. Zatz and PWP re: same (0.8); review bid analysis from M3 team (0.1); correspond with B. Lingle on bids (0.1); review bid (0.2).	G Warren	11.70
22 November 2022	Analyze bids and options for GK8 (1.2); correspond with W&C team re: same (0.8).	D Landy	2.00
22 November 2022	Call with UCC, PWP (M. Rahmani and others) and W&C (G. Pesce and others) re: GK8 sale issues.	D Turetsky	0.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
22 November 2022	Analyze proposed DeFi Motion order (0.6); correspond with team re: same (0.2); participate in advisor call re: GK8 sale (0.5).	J Ramirez	1.30
22 November 2022	Correspond with Committee and W&C and coordinate call on GK8 (0.6); correspond with B. Lingle re: slides on bids (0.2); correspond with G. Pesce, A. Erickson and others re: bids (0.3); provide analysis and summary of one bid for Committee presentation (0.8); correspond with M3 team re: proposed critical vendor payment (0.1); review inquiry on data room request (0.1); prepare for and call with Committee on GK8 sale (0.6); draft email for committee and K&E/CVP on GK8 and correspond with W&C and PWP re: same (0.8); review and correspond with committee and W&C re: GK8 issues (0.4); review sale order and bid procedures order and draft analysis on GK8 issue for G. Pesce and A. Zatz (0.6); correspond with D. Latona on sale order for GK8 (0.1); correspond with G. Pesce and others re: bids (0.2); correspond with G. Pesce, K. Sunderland Smith and A. Zatz on sale order for GK8 (0.5); correspond with K. Cofsky on bidder (0.1).	G Warren	5.40
22 November 2022	Attend meeting with L. Thomson (privacy ombudsman) (0.4); correspond with S. Duffy and Elementus re: same (0.1); correspond with L. Thomson re: additional documentation requested (0.2).	A Rudolph	0.70
23 November 2022	Conference with R. Kielty (CVP) re: community-based bids.	G Pesce	0.60
23 November 2022	Call with G. Warren re: GK8 sale order (0.4); revise GK8 sale order (0.5).	A Zatz	0.90
23 November 2022	Review GK8 APA to prepare comments to K&E re: same.	J Hu	0.60
23 November 2022	Review and correspond with J. Hu, A. Zatz, Gornitzky and K&E team re: GK8 APA (0.9); review regulatory analysis on initial bids and LOI re: same (0.5); review proposed GK8 sale order and correspond with A. Zatz and G. Pesce re: same (1.6); call with A. Zatz re: same (0.4); follow up and correspond with A. Zatz, G. Pesce and others and review APA and sale order re: same (0.8); correspond with D. Latona re: GK8 filings (0.2); correspond with A. Golic and K. Ehrler re: proposed critical vendor payment (0.1); review proposed loan request from Debtors (0.1); correspond with D. Latona, K&E team, G. Pesce and others re: GK8 and related filings (0.4).	G Warren	5.00
23 November 2022	Prepare analysis and issue list of several asset purchase and proposed restructuring bids (3.7); distribute same to W&C team (0.2).	C Eliazadeh	3.90
25 November 2022	Conference with R. Kielty (CVP) re: community-based bids (0.4); conference with potential bidder re: bid feedback (0.6); correspond with W&C team re: same (0.4).	G Pesce	1.40
25 November 2022	Call with G. Pesce re: GK8 sale issues.	A Zatz	0.30
25 November 2022	Correspond with K&E team and W&C teams re: GK8 auction and update re: same (0.4); correspond with G. Pesce and R. Kielty re: bids (0.3).	G Warren	0.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
26 November 2022	Further analysis re: GK8 sale issues.	D Turetsky	0.20
26 November 2022	Revise GK8 sale order.	A Zatz	0.50
26 November 2022	Correspond with G. Pesce, A. Zatz and K&E team re: sale order and GK8 updates (1.0); correspond with J. Hu and W&C re: review of bid for platform assets (0.2).	G Warren	1.20
27 November 2022	Correspond with S. Briefel (K&E) re: update on GK8 and auction.	G Warren	0.20
28 November 2022	Review and comment re: DeFi repayment order (0.4); emails to J. Ramirez (W&C) re: same (0.4).	D Turetsky	0.80
28 November 2022	Correspond with K. Ehrler re: proposed critical vendor payment (0.1); review amended GK8 deadline and update from K&E team (0.2).	G Warren	0.30
29 November 2022	Review and comment on first day pleadings for GK8 filings.	A Zatz	2.00
29 November 2022	Analyze issues re: DeFi motion (0.5); correspond with team re: same (0.3).	J Ramirez	0.80
29 November 2022	Review and correspond with K&E team re: GK8 auction dates and Israeli filings (0.5); review updates on APA, statutes for same (0.2); draft statement in support of sale and review and correspond with K&E team re: same (1.1); review and correspond with K. Ehrler and K&E team re: proposed critical vendor payment (1.1); review and prepare analysis on draft pleadings related to GK8 sale and filing (2.6); correspond with D. Latona and A. Zatz re: change to sale order (0.2).	G Warren	5.70
30 November 2022	Correspond with K&E team K&E re: GK8 first day pleadings.	A Zatz	0.20
30 November 2022	Review and correspond with A. Zatz, K&E team, G. Pesce, A. Colodny re: GK8 proposed first days and APA and analysis of same (4.5); correspond with A. Golic re: proposed critical vendor payment (0.1); review and correspond with A. Colodny, K. Smith, A. Amulic, and others re: customer claims (0.3); review and correspond with Israeli counsel re: GK8 APA (0.3); review APA re: same and correspond with A. Zatz re: same (0.1); review revised deadlines re: GK8 (0.1).	G Warren	5.40
<b>SUBTOTAL: Asset Analysis / Disposition</b>			<b>162.90</b>

## Avoidance Actions

2 November 2022	Review memo on preference defenses (0.3); call with W&C team re: defenses and open research and factual issues (0.5).	K Wofford	0.80
2 November 2022	Develop strategy to pursue claims against certain insiders.	G Pesce	1.40
2 November 2022	Review of Latham memoranda (4.8); call with T. Biggs re: tasks for ponzi issue (0.6); review documents selected by the review team (0.8); call with team re: chart of misrepresentations (1.0).	C Gurland	7.20
3 November 2022	Draft correspondence to M3 team and W&C teams re: effort to	G Pesce	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	develop strategy to pursue claims against certain insiders.		
4 November 2022	Call with Elementus and examiner re: potential claims against certain insiders (1.0); follow-up call with W&C team (0.1); call with examiner and team re: scope of examiner investigation and documents and information they request from our team (0.9); review documents re: potential claims against certain insiders (3.4).	C Gurland	5.40
5 November 2022	Correspond re: Voyager issues to G. Pesce (0.1); telephone call with G. Pesce re: same (0.2).	K Wofford	0.30
5 November 2022	Emails with G. Pesce (W&C) and K. Wofford (W&C) re: Voyager issues.	D Turetsky	0.10
7 November 2022	Further analysis re: Voyager claim issues (0.2); call with G. Pesce (W&C) re: same (0.1); correspond with M. Hurley (Akin) re: same (0.1).	D Turetsky	0.40
7 November 2022	Draft correspondence to M3 and W&C teams re: estate claims issues (0.7); review public materials re: potential claims (0.7).	G Pesce	1.40
7 November 2022	Review memorandum re: Celsius AMAs and public statements (3.1); prepare for meeting with Examiner team (0.3); conference with examiner team re: ponzi issue (0.5); internal call re: pro se issues (0.5); review documents selected to identify materials requested by M3 team (3.2).	C Gurland	7.60
7 November 2022	Research case law re: potential causes of action.	C Walker	2.70
8 November 2022	Draft materials re: strategy to protect estate claims due to insolvency matters involving targets.	G Pesce	1.40
8 November 2022	Complete review of Celsius AMAs and public statements (4.4); correspondence with team re: examiner's proposal re: ponzi issue (0.4); review of Latham memoranda to provide information requested by and discussed with M3 team (1.8).	C Gurland	6.60
9 November 2022	Further analysis and research re: Voyager issues (0.2); research re: Voyager issues based on inquiries from pro se holders (0.2).	D Turetsky	0.40
9 November 2022	Draft materials re: strategy to protect estate claims due to insolvency matters involving targets.	G Pesce	1.30
9 November 2022	Assemble documents for M3 team analysis (2.4); send requests for Bates ranges identified in review of Latham memoranda to team to locate documents in production (1.1); call with G. Pesce, K. Wofford re: examiner scope issue (0.5); compose email re: scope of examiner work (0.7); review Latham memoranda to identify and highlight materials for false statement chart (2.3); call with A. Colodny re: next steps in investigation (0.5).	C Gurland	7.50
10 November 2022	Review research materials re: potential estate claims.	G Pesce	2.40
10 November 2022	Assemble AMA statements and documentation refuting statements (3.2); team call re: progress on same (0.9); request materials re: counterparty claims and review document sets (1.1).	C Gurland	5.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
11 November 2022	Further analysis re: debtor claim issues (0.2); emails to A. Colodny (W&C) re: same (0.2); call with Akin (M. Hurley and D. Chapman) re: Voyager issues (0.2); calls with G. Pesce (W&C) re: Voyager issues (0.1).	D Turetsky	0.70
11 November 2022	Review materials re: insolvency of potential target of estate claims (1.4); conference with Akin re: estate claim issues (0.4); correspondence with D. Turetsky (W&C) re: same (0.3); develop strategy for estate claims (0.6).	G Pesce	2.70
11 November 2022	Call with team re: investigative priority issues and action items (1.3); review Latham letter to SEC and draft summary of securities issues (0.9); call with examiner re: stipulation re: scope of work (0.4).	C Gurland	2.60
12 November 2022	Conference with B. Young (Elementus), C. Gurland (W&C) and A. Colodny (W&C) re: claims issues and next steps (0.6); review email correspondence from B. Young re: same (0.2).	G Pesce	0.80
14 November 2022	Review draft preference claims analysis from M3 (0.4); meeting with W&C team and advisors re: preference claims analysis (0.8).	K Wofford	1.20
14 November 2022	Further research and analysis re: preference issues (0.3); review UCC meeting materials (0.2); call with M3 team (K. Ehrler and others), PWP (K. Cofsky and others) and W&C (A. Colodny and others) re: preference issues (0.4); call with A. Colodny (W&C) re: preference issues (0.3).	D Turetsky	1.20
14 November 2022	Analyze issues re: potential preference and avoidance claims.	G Pesce	1.20
14 November 2022	Call with M3 team, PWP team, D. Turetsky and W&C re: preference claims.	A Colodny	0.40
14 November 2022	Call with Elementus on claims issues (0.6); review Elementus materials on claims issues and Celsius documents on same (1.9); call with Elementus on errors in the SOFA 3 and 4 reporting issues (0.5); revisions and additions to chart combining all AMA statements for review team and investigation team (4.5).	C Gurland	7.50
14 November 2022	Legal research re: avoidance actions.	D Litz	1.10
15 November 2022	Analyze issues re: potential preference and avoidance claims.	G Pesce	1.20
16 November 2022	Analyze issues re: potential preference and avoidance claims.	G Pesce	1.80
16 November 2022	Call with C. Gurland, K. Sutherland-Smith, C. Walker re: potential claims against certain insiders.	A Colodny	0.40
16 November 2022	Review and selection of documents for investigative team evaluating causes of action against insiders (3.6); call with team re: next steps (0.7).	C Gurland	4.30
16 November 2022	Call with C. Gurland, K. Sutherland-Smith, T. Smith re: potential claims against certain insiders (0.6); review and analyze potential claims against certain insiders (1.3); review and analyze documents re: potential claims against certain insiders (1.6).	C Walker	3.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
16 November 2022	Attend call with C. Gurland and A. Colodny re: potential claims against certain insiders.	K Sutherland-Smith	1.00
16 November 2022	Precedent research for K. Sutherland-Smith re: potential claims against certain insiders.	A Venes	1.00
17 November 2022	Review emails and questions re: exchange exposures.	K Wofford	0.30
17 November 2022	Analyze issues re: potential preference and avoidance claims.	G Pesce	1.10
17 November 2022	Call with K. Sutherland-Smith, T. Smith, M. Jaoude re: potential claims against certain insiders (0.5); analyze documents re: standing (0.6).	C Walker	1.10
17 November 2022	Coordination call re: potential claims against certain insiders with C. Walker, T. Smith and M. Jaoude.	K Sutherland-Smith	0.50
17 November 2022	Draft shell documents re: potential claims against certain insiders.	A Venes	2.20
18 November 2022	Analyze issues re: potential preference and avoidance claims.	G Pesce	1.10
18 November 2022	Assemble documents for various potential claims for standing motion and for witness interviews.	C Gurland	3.70
18 November 2022	Conduct first level review of documents produced to the UCC in preparation for drafting of potential claims against certain insiders (0.7); prepare written summaries of same for team review (0.4).	M Radek	1.10
19 November 2022	Review documents re: potential insider claims and compile same.	T Smith	0.70
21 November 2022	Research case law re: fiduciary duties (3.4); analyze hot documents re: same (1.2).	C Walker	4.60
21 November 2022	Research preference law for W&C team.	T Smith	0.80
21 November 2022	Draft shell document in connection with potential claims against certain insiders for K. Sutherland-Smith.	A Venes	1.50
22 November 2022	Analyze documents re: potential claims against certain insiders.	C Walker	4.60
22 November 2022	Conduct first level review of documents produced to the UCC in preparation for drafting of potential claims against certain insiders.	M Radek	0.30
23 November 2022	Research case law re: causes of action (1.2); review documents re: causes of action (2.1); call with K. Sutherland-Smith; T. Smith and M. Jaoude re: causes of action (0.5).	C Walker	3.80
23 November 2022	Call with C. Walker, M. Jaoude and T. Smith re: potential claims against certain insiders (0.5); draft shell documents re: same (1.6).	K Sutherland-Smith	2.10
23 November 2022	Draft outline re: preference claims elements (1.1); analyze precedent re: same (0.6); telephone conference with W&C team re: claims strategy (0.5).	T Smith	2.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
28 November 2022	Edit draft documents re: potential claims against certain insiders.	C Walker	1.80
28 November 2022	Review materials to begin drafting strategy for potential actions.	M Jaoude	1.80
28 November 2022	Internal conference with M. Jaoude and R. Telemi re: potential claims against certain insiders (0.4); conduct fact research re: potential claims against certain insiders (1.7).	L Curtis	2.10
28 November 2022	Correspond with C. Walker re: additional avoidance actions research.	A Venes	0.10
29 November 2022	Call with associate team re: potential claims against certain insiders (0.6); call with partner team re: investigation and next steps (0.7); review documents selected in first level review (3.6).	C Gurland	4.90
29 November 2022	Call with C. Gurland, K. Sutherland-Smith, M. Jaoude re: potential claims against certain insiders (0.6); review and analyze sample complaints (0.6); edit pleadings re: potential claims against certain insiders (0.4).	C Walker	1.60
29 November 2022	Call with C. Gurland, C. Walker and M. Jaoude re: investigation and potential claims against certain insiders.	K Sutherland-Smith	1.00
29 November 2022	Review documents and isolate documents for evidence of potential actions (4.5); call with team re: potential causes of action (1.0); call with W&C drafting team re: updated review protocols (0.5).	M Jaoude	6.00
29 November 2022	Telephone conference with C. Gurland, K. Sutherland-Smith, C. Walker, M. Jaoude, and L. Curtis re: strategy for potential claims against certain insiders (0.6); correspond with K. Sutherland-Smith re: standing motion (0.1); revise standing motion re: preference standard (0.2); review outline re: same (0.2).	T Smith	1.10
29 November 2022	Telephone conference with G. Pesce re: potential Voyager claims (0.1); research re: same (0.9).	B Lingle	1.00
29 November 2022	Internal conference with C. Gunderson, T. Smith, M. Jaoude, and others re: potential claims against certain insiders (0.7); conduct legal research re: same (1.3).	L Curtis	2.00
29 November 2022	Precedent research for C. Walker re: causes of action.	A Venes	0.50
30 November 2022	Review examiner's interim report and continue to outline relevant draft for potential avoidance actions.	M Jaoude	6.20
30 November 2022	Research re: potential Voyager claims.	B Lingle	0.60
30 November 2022	Review examiner's report re: potential avoidance actions (2.5); review prior CEL briefing re: same (2.3).	R Telemi	4.80
30 November 2022	Conduct review of materials re: potential claims against certain insiders (4.6); internal conference with M. Jaoude re: same (0.3).	L Curtis	4.90
<b>SUBTOTAL: Avoidance Actions</b>			<b>157.60</b>

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
<b>Bitcoin Mining, Crypto Matters, and Business Operations</b>			
2 November 2022	Correspond with W&C team re: mining executive, discussion of mechanics of distributing mining equity and transfer agents.	K Wofford	0.30
3 November 2022	Review proposals from potential bidder (1.0) call with mining site broker, co-chairs (0.7); follow up call with co-chairs, M3 team (0.8); call with G. Pesce re: mining proposals from potential bidder (0.5); call with M3 team, PWP re: mining proposals from potential bidder (1.0); attend W&C team call with S. Hershey, C. O'Connell re: mining issues (0.3).	K Wofford	4.30
4 November 2022	Meeting with potential crypto custodian and stock transfer agent (Securitize).	K Wofford	1.30
4 November 2022	Email with A. Amulic and K. Wofford re: custody/withhold briefing (0.2); correspond with Committee re: potential bids (0.2); correspond with G. Pesce re: motion by Barlow (0.2); review updated filings and summaries by C. O'Connell (0.2).	G Warren	0.80
7 November 2022	Review risks associated to Celsius with insolvency of potential target of estate claims and materials addressing same.	G Pesce	1.30
8 November 2022	Review client summary of status of mining issues (0.6); telephone discussion with M. Taylor re: same (0.3).	K Wofford	0.90
8 November 2022	Review risks associated to Celsius with insolvency of potential target of estate claims and materials addressing same.	G Pesce	2.10
9 November 2022	Review mining site summary and analysis from M3 team.	K Wofford	0.50
9 November 2022	Review risks associated to Celsius with insolvency of potential target of estate claims and materials addressing same (1.3); review correspondence from account holder re: claims issues (0.6); draft correspondence to W&C team re: same (0.7).	G Pesce	2.60
11 November 2022	Draft correspondence to A&M and M3 re: potential estate claims (0.6); review materials re: same (0.7).	G Pesce	1.30
11 November 2022	Review amended stablecoin/earn motion and related filings and correspondence from A. Colodny re: same (0.7); correspond with M3 team and C. Koenig re: proposed crypto transactions (0.2); review and correspond with K&E team re: updates to critical vendor payments and review filings (0.2).	G Warren	1.10
13 November 2022	Review emails and analysis from Elementus on crypto transactions (0.3); review questions for Debtors sent by A. Amulic (0.2).	G Warren	0.50
15 November 2022	Analyze development of mining business plan and related issues.	G Pesce	1.30
16 November 2022	Analyze development of mining business plan and related issues.	G Pesce	1.10
16 November 2022	Draft questions for upcoming mining meeting with Celsius and Debtors' professionals (0.2); attend mining meeting with Celsius and Debtors' professionals and organize notes of same (1.5).	C O'Connell	1.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
16 November 2022	Prepare for (0.4) and attend mining subcommittee meeting (1.2), correspond with C. O'Connell re: same (0.2).	M Taylor	1.80
17 November 2022	Meeting with mining executive (2.0); meeting with mining site broker, committee members and advisors (0.8); review disclosures on Denton TX facility (0.2) correspond to C. O'Connell re: same (0.5).	K Wofford	3.50
17 November 2022	Research related to mining facilities in Texas (0.2); discuss same with M. Haqqani (0.2).	C O'Connell	0.40
17 November 2022	Legal research re: claims issues (1.4); correspond with G. Pesce re: same (0.2).	A Swingle	1.60
18 November 2022	Review draft mining deck (0.4); provide comments re: same (0.9); telephone call with E. Aidoo re: mining and other key issues with reorganization (0.6).	K Wofford	1.90
18 November 2022	Correspondence with M3 team re: upcoming mining meeting.	C O'Connell	0.20
22 November 2022	Review debtor presentation on mining site alternatives and prepare questions (0.8); telephone conference call with M. Deeg re: mining issues (0.7).	K Wofford	1.50
25 November 2022	Review materials from debtor, including Barber Lake LOI.	K Wofford	0.80
25 November 2022	Analyze development of mining business plan and related issues.	G Pesce	1.30
25 November 2022	Attend mining subcommittee meeting with debtors (2.6); organize notes of same (0.8).	C O'Connell	3.40
26 November 2022	Correspond with Perella and M3 teams re: development of mining business plan and related issues.	G Pesce	1.30
27 November 2022	Review materials and correspondence re: development of mining business plan and related issues.	G Pesce	1.30
28 November 2022	Call with PWP team re: coin security issues.	A Zatz	0.10
28 November 2022	Answer questions re: wallet functionality from K. Wofford.	C Eliaszadeh	0.20
29 November 2022	Correspondence with client and J. Hu regarding non-disclosure agreement with possible seller of mining site.	C O'Connell	0.20
29 November 2022	Review and mark-up non-disclosure agreement with possible seller of mining site.	A Das	1.60
30 November 2022	Analyze task list for meeting and prior meeting notes (0.4); meeting of mining subcommittee (1.2); calls with O. Connell re: mining site broker discussions and NDA (0.2); calls with UCC co-chairs re: mining sites (0.2).	K Wofford	2.00
30 November 2022	Update call with PWP team re: coin security issues.	A Zatz	0.40
<b>SUBTOTAL: Bitcoin Mining, Crypto Matters, and Business Operations</b>			<b>44.60</b>

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
<b>Case Administration</b>			
1 November 2022	Prepare materials for W&C team for omnibus hearing.	J Ramirez	3.40
1 November 2022	Attend telephone conference with A. Colodny and W&C team re: work in progress (0.5); revise work in progress tracker (0.6).	S Ludovici	1.10
1 November 2022	Attend weekly work in progress call.	A Amulic	0.50
1 November 2022	Prepare materials for W&C team re: omnibus hearing.	M Jaoude	3.20
1 November 2022	Attend work in process meeting.	T Smith	0.50
1 November 2022	Prepare materials for team re: Nov. 2 omnibus hearing (2.3); review proposal from potential interested bidder (0.4); review filings and pleadings (0.2); review summary of Nov. 1 hearing and follow up with A. Rudolph, A. Amulic and others re: same (0.3); update work in progress and work in progress call with W&C team (0.6); review correspondence with Committee and PowerPoint for same (0.2); review request related to employees from Debtors counsel (0.1).	G Warren	4.10
1 November 2022	Prepare materials and memorandum re: omnibus hearing (3.1); Revise work in progress for workstream updates (0.2); participate in work in progress meeting (0.5).	D Litz	3.80
1 November 2022	Participate in work in progress call.	A Swingle	0.40
1 November 2022	Prepare materials for W&C team re: hearing on examiner motions, KERP (3.1); telephone conference with A. Colodny and W&C team re: work in progress (0.4).	B Lingle	3.50
1 November 2022	Prepare materials for W&C team re: omnibus hearing (3.8); internal conference with W&C team re: work in progress (0.5).	C Eliazadeh	4.30
1 November 2022	Attend and participate in work in progress call with W&C team.	S Kava	0.40
1 November 2022	Prepare materials and draft memorandum re: omnibus hearing (3.1); attend meeting re: work in progress (0.3).	A Rudolph	3.40
1 November 2022	Prepare materials and draft memorandum re: omnibus hearing.	M Haqqani	3.80
1 November 2022	Review recent activity in main case docket and related adversary proceedings (0.1); update internal pleadings files (0.3); fill out messenger request form for DC office to pick up box from Weil Gotshal and ship to K. Wofford in the Miami office (0.1); update Compulaw calendar per M. Haqqani (0.2); update data rooms re: new documents added (0.3); correspond with G. Warren and A. Rudolph re: same (0.1); daily data room updates correspond with teams (0.1).	A Venes	1.20
2 November 2022	Revise work in progress tracker.	S Ludovici	0.10
2 November 2022	Revise work in progress tracker to include updates from S. Ludovici and updated workstreams (1.2), prepare calendar	M Haqqani	2.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	updates for A. Venes and D. Hirshorn (0.9).		
2 November 2022	Update Compulaw calendar per M. Haqqani (0.3); review recent activity in main case and adv. proceedings dockets/update pleadings files (0.3); parent data room update (0.3); draft and send daily data room update correspond with G. Warren and A. Rudolph (0.3); daily data room update distribution correspond with teams (0.1).	A Venes	1.30
3 November 2022	Revise work in progress tracker.	S Ludovici	0.10
3 November 2022	Correspond with M. Haqqani re: work in progress (0.1); review summaries of pleadings and orders (0.2); review proposed stipulation and proposed transactions from debtors (0.2); review and correspond with A. Venes re: updates to data rooms (0.2).	G Warren	0.70
3 November 2022	Update pleadings file re: recent docket activity (0.1); main data room update (1.4); correspond with G. Warren and A. Rudolph re: data room update (0.1); daily data room update correspond with teams (0.1).	A Venes	1.70
4 November 2022	Revise work in progress tracker.	S Ludovici	0.10
4 November 2022	Revise work in progress tracker.	A Rudolph	0.90
4 November 2022	Revise internal calendar with paralegals (0.8); revise work in progress tracker (0.9).	M Haqqani	1.70
4 November 2022	Update Compulaw calendar (0.2); review recent activity in main case docket/update pleadings file (0.1); sales data room update (0.2); correspond with G. Warren and A. Rudolph re: same (0.1); process order for 11/01 hearing transcript (0.1); correspond with A. Colodny re: same (0.1); review and distribute copy of 11/01 hearing transcript (0.1).	A Venes	0.90
5 November 2022	Review emails from K. Wofford, G. Pesce, M3 team, K&E team, and debtors on mining and crypto transactions (0.4); review updated briefings for custody/withhold (0.2).	G Warren	0.60
6 November 2022	Revise work in progress tracker.	A Rudolph	0.50
7 November 2022	Review and correspond with M. Hiqqani re: updates to work in progress (0.1); review updates to data room and correspond with A. Venes re: same (0.1).	G Warren	0.20
7 November 2022	Revise work in progress tracker (1.5); correspond with W&C re: same (0.1).	M Haqqani	1.60
7 November 2022	Coordinate with word processing re: TOC/TOA for Phase I custody brief.	D Hirshorn	0.10
7 November 2022	Prepare cover sheet, index for spiral binders for team re: phase 1 custody and withheld briefs per D. Litz (0.6); review recent docket activity and update internal pleadings file (0.5); update Compulaw calendar (0.1); update diligence data room and email G. Warren and A. Rudolph re: same (0.2); daily data room update correspond with teams (0.1).	A Venes	1.50

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8 November 2022	Revise work in progress tracker.	S Ludovici	0.10
8 November 2022	Correspond with M. Haqqani re: work in progress (0.1); prepare for work in progress call with team (0.1); review responses to 1019 motion (0.5); review updates and summaries on filings (0.2).	G Warren	0.90
8 November 2022	Revise work in progress tracker.	A Rudolph	0.70
8 November 2022	Revise work in progress tracker to include recent filings and comments from W&C team (1.8); track dates for status of stablecoin motion for D. Litz (0.5); prepare calendar updates to send to A. Venes (0.2).	M Haqqani	2.50
8 November 2022	Update Compulaw calendar (0.2); gather and send copies of substantive filings by the UCC in the case to K. Sutherland-Smith (0.2); assist team with e-filing of UCC's Statement and ROR Series B Preferred Holders Motion Pursuant to Bankruptcy Rule 1009 for Entry of an Order Directing the Debtors to Amend Their Schedules (0.1); correspond with T. Smith and Kroll team re: same (0.1); update pleadings file (0.1); update parent and sales process data rooms (0.2); correspond with G. Warren and A. Rudolph re: same (0.2); daily data rooms update correspond with teams (0.1).	A Venes	1.20
9 November 2022	Review email on hearing from G. Pesce.	G Warren	0.10
9 November 2022	Revise work in progress tracker.	A Rudolph	0.60
9 November 2022	Review activity in main case docket; update internal pleadings file (0.1); sales process data room updates (0.2); correspond with G. Warren and A. Rudolph re: same (0.1); daily data rooms update correspond with teams (0.1); telephone call with M. Haqqani re: assistance with preparation of exhibits to Hershey Declaration re: Core Scientific to be filed on 11/10 (0.2); correspondence with M. Haqqani re: same (0.2); prepare cover sheets for redacted/unredacted exhibits (1.8); correspond with M. Haqqani re: same (0.1).	A Venes	2.80
10 November 2022	Telephone call with UCC and debtor professionals.	K Wofford	0.40
10 November 2022	Partial call with debtors' advisors (K&E, A&M, and Centerview) and UCC advisors (W&C, M3, and PWP) re: case status and issues.	D Turetsky	0.70
10 November 2022	Work in progress call with W&C team (0.3); revise scheduling order and send same to K&E team for filing (0.4).	A Colodny	0.70
10 November 2022	Revise work in progress tracker (0.1); attend telephone conference with A. Colodny and W&C team re: work in progress (0.2).	S Ludovici	0.30
10 November 2022	Attend weekly work in progress call.	A Amulic	0.50
10 November 2022	Attend weekly meeting with W&C team re: work in process.	T Smith	0.50
10 November 2022	Attend all advisor meeting on various issues with K&E team, CVP team, and PWP (0.9); correspond with M. Haqqani re: work in	G Warren	1.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	progress (0.1); review response by Court on issue (0.1); work in progress call with W&C team (0.3); review updated filings (0.1).		
10 November 2022	Telephone conference with A. Colodny, W&C team re: work in process (0.3); telephone conference with UCC advisors re: same (0.3).	B Lingle	0.60
10 November 2022	Internal conference with W&C team re: action items and tasks.	C Eliazadeh	0.50
10 November 2022	Revise work in progress tracker (0.5); telephone conference with W&C team re: work in progress (0.2).	A Rudolph	0.70
10 November 2022	Revise work in progress tracker to include all filings from November 9 and proposed dates received from Debtors re: various workstreams (1.1); correspond with paralegals re: same (0.1); prepare internal calendar updates (0.7).	M Haqqani	1.90
10 November 2022	Status call with C. O'Connell, M. Taylor, M. Haqqani re: upcoming filing (0.2); confer with M. Haqqani re: upcoming filing (0.3); review and respond to C. O'Connell and M. Taylor re: upcoming filing (0.3); coordinate with K. Howard re: updating brief (0.2).	D Hirshorn	1.00
10 November 2022	Telephone call with K. Wick re: assistance with task (0.2); telephone call with D. Hirshorn re: same (0.1); correspond with team re: same (0.1); update data rooms with new documents added (0.1); update Compulaw calendar (0.1); review docket activity (0.1); update pleadings file (0.1); correspond with G. Warren and A. Rudolph re: data room update (0.1); daily data room update distribution correspond with teams (0.1).	A Venes	1.00
10 November 2022	Confer with A. Venes re: upcoming statement in support of bar date (0.4); correspond with team re: same (0.3).	K Wick	0.70
11 November 2022	Review update on committee communications from A. Rudolph (0.1); review related updates and filings in court, including bar date replies (0.4).	G Warren	0.50
11 November 2022	File statement in support of bar date motion (0.3); coordinate service with Kroll (0.1); update pleadings file (0.1).	D Hirshorn	0.50
11 November 2022	Update main and diligence data rooms re: recent documents added (1.3); review recent docket activity and update internal pleadings file (0.2).	A Venes	1.50
13 November 2022	Revise work in progress tracker.	M Haqqani	0.40
14 November 2022	Participate in weekly UCC professionals call re: work in progress.	K Wofford	0.40
14 November 2022	Review order on briefing schedule (0.1); correspond with M. Haqqani re: work in progress and scheduling deadlines (0.2); review order on Po motion (0.1); review Earn Questions and emails on same (0.2); correspond with G. Pesce and T. Scheffer re: DeFI motion (0.1); review filed motions by pro se creditors (0.2); review summaries of pleadings sent by D. Litz and filings (0.2).	G Warren	1.10
14 November 2022	Work in progress call with W&C team re: administration of the	S Kava	0.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	case and preparation for hearing on November 15.		
14 November 2022	Revise work in progress tracker.	A Rudolph	0.40
14 November 2022	Review and revise work in progress tracker (1.8); prepare calendar updates to include recent filings to paralegals (0.4).	M Haqqani	2.20
14 November 2022	Finalize and file the Committee's Written Deposition Questions (0.3); emails with A. Amulic, A. Colodny, A. Venes and C. Walker re: same (0.1); coordinate with Kroll for service of same (0.1); update case calendar per M. Haqqani (0.4).	D Hirshorn	0.90
14 November 2022	Review recent activity in case docket (0.1); update pleadings file and calendar (0.1).	A Venes	0.20
15 November 2022	Review of work in progress and work assignments with W&C team.	K Wofford	0.50
15 November 2022	Participate in call with UCC advisors.	D Landy	1.00
15 November 2022	Attend work in progress call with W&C team.	A Colodny	0.40
15 November 2022	Prepare materials for W&C team re: omnibus hearing.	J Ramirez	0.80
15 November 2022	Revise work in progress tracker (0.2); call with A. Colodny re: outstanding issues (0.1); attend telephone conference with A. Colodny and W&C team re: work in progress (0.5).	S Ludovici	0.80
15 November 2022	Attend weekly work in progress call.	K Sutherland-Smith	0.50
15 November 2022	Attend weekly work in progress call.	A Amulic	0.50
15 November 2022	Prepare materials for W&C team for omnibus hearing.	M Jaoude	0.50
15 November 2022	Prepare materials for W&C team for omnibus hearing (0.8); attend weekly meeting with W&C team re: work in process (0.5).	T Smith	1.30
15 November 2022	Review letters to court and updates impacting case (0.4); correspond with G. Pesce and A. Amulic re: pro se filings and hearing re: same (0.3); comment on work in progress to M. Haqqani (0.1); work in progress call with W&C team (0.6); review update on hearing from M. Haqqani (0.1); correspond with C. O'Connell re: committee update (0.1); review and correspond with A. Rudolph, A. Venes and A. Amulic re: data room and updates and revisions to same (0.3); correspond with S. Ludovici re: fee application (0.2); review email from A. Rudolph and C. Guill re: committee communications (0.1); review summaries of filings from D. Litz (0.1); prepare materials for W&C team for omnibus hearing (0.7).	G Warren	3.00
15 November 2022	Prepare materials for W&C team for omnibus hearing.	D Litz	0.80
15 November 2022	Prepare materials for W&C team for omnibus hearing.	C O'Connell	0.80
15 November 2022	Attend work in progress meeting.	A Swingle	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
15 November 2022	Prepare materials for W&C team for omnibus hearing (0.8); Telephone conference with A. Colodny, W&C team re: work in process (0.5).	B Lingle	1.30
15 November 2022	Call with W&C Team re: work in progress and next steps.	S Kava	0.50
15 November 2022	Revise work in progress tracker (2.6); attend and lead work in progress meeting (0.5); revise internal calendar (0.6); prepare materials for W&C team and draft memorandum re: omnibus hearing (0.8).	A Rudolph	4.50
15 November 2022	Attend work in progress with A. Colodny and W&C team.	G Cange	0.70
15 November 2022	Revise work in progress tracker (1.2); correspond with W&C team re: same (0.1); attend work in progress call with W&C team (0.5); prepare materials for W&C team for omnibus hearing (0.8); Correspond with Chambers re: Appearance registrations for W&C Team and UCC members (0.5).	M Haqqani	3.10
15 November 2022	Coordinate spiral binder preparation with NY Copy Center Annex for D. Litz (0.2); review recent docket activity/update pleadings file (0.8); parent and diligence data rooms updates (1.3); correspond with G. Warren and A. Rudolph re: data rooms updates (0.2); daily data rooms update correspond with teams (0.1).	A Venes	2.60
16 November 2022	Review bar date order (0.1); review various filings (0.2); review update from A. Venes (0.1); correspond with C. O'Connell re: committee update (0.1).	G Warren	0.50
16 November 2022	Revise work in progress tracker.	A Rudolph	0.40
16 November 2022	Revise work in progress tracker (0.6); prepare updates to internal calendar to include upcoming deadlines (0.7); correspond with A. Venes re: same (0.1).	M Haqqani	1.40
16 November 2022	Update Compulaw calendar (0.5); update internal pleadings file re: recent docket activity (0.2); data rooms updates (0.5); correspond with G. Warren and A. Rudolph re: same (0.1); daily data room update correspond with teams (0.1); review, save and distribute copy of November 15, 2022 hearing transcript (0.2).	A Venes	1.60
17 November 2022	Meeting of debtor and UCC professionals (including discussion of GK8 and sale process).	K Wofford	1.00
17 November 2022	All-advisor call with K&E team (C. Koenig, D. Latona and others), CVP (R. Kielty and others), A&M (various), M (M. Meghji, J. Schiffirin and others), PWP (K. Cofsky, M. Rahmani, E. Aidoo and others) and W&C (A. Colodny and others) re: case issues (0.6); review UST 2004 examination application for Towers Watson (0.1).	D Turetsky	0.70
17 November 2022	Attend weekly all advisor call.	S Hershey	0.60
17 November 2022	Draft memorandum re: status conference for G. Pesce.	K Sutherland-Smith	2.10
17 November 2022	Review potential sealing motion from K&E team (0.2); review court filings and bar date order (0.2); correspond with M. Haqqani	G Warren	1.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	re: work in progress and deadlines (0.2); review email from G. Pesce and PWP re: issues (0.2); review committee inquiry and emails from G. Pesce and others re: same (0.2); review notice of deposition (0.1); correspond with B. Lingle and review email from committee member re: case issue (0.2); review updated omnibus hearings (0.1).		
17 November 2022	Revise work in progress tracker (0.3); organize speaking lines for status conference hearing (0.1).	M Haqqani	0.40
17 November 2022	Review docket for status conference information (0.3); review Judge's calendar for status conference (0.1) register G. Pesce for status conference (0.1); confer with K. Sutherland-Smith re: same (0.2); assist with hearing/audio (0.3).	D Hirshorn	1.00
17 November 2022	Correspond with M. Jaoude and C. Lucas re: parent data room communications documents to review (0.2); update Compulaw calendar (0.1); update pleadings file re: recent docket activity (0.1); register team for eCourt Appearances at 11/22 status conference per M. Haqqani (0.3).	A Venes	0.70
18 November 2022	Correspond with G. Pesce and committee and others re: pending issues (0.3); review orders from court on objection and deadline and granting extensions (0.2).	G Warren	0.50
18 November 2022	Revise work in progress tracker (0.5); prepare calendar updates to include upcoming deadlines (0.2); correspond with paralegals re same (0.1).	M Haqqani	0.80
18 November 2022	Update Compulaw calendar per M. Haqqani (0.2); review activity in case docket/update pleadings file (0.2); update sales process and parent data rooms and send update correspond with G. Warren and A. Rudolph (0.6); daily data rooms update correspond with teams (0.1).	A Venes	1.10
19 November 2022	Revise work in progress tracker.	A Rudolph	1.10
20 November 2022	Revise work in progress tracker.	A Rudolph	0.60
21 November 2022	Correspond with M. Haqqani re: work in progress (0.2); review and correspond with A. Venes re: updates to data room and review same (0.2); review debtor response to briefing schedule (0.3); review update on Core from C. O'Connell (0.1).	G Warren	0.80
21 November 2022	Provide updates to work in progress list to M. Haqqani.	D Litz	0.20
21 November 2022	Review pleadings on the docket and draft client update.	C O'Connell	1.10
21 November 2022	Revise work in progress tracker (1.2) correspond with senior associates re: same (0.1); correspond with W&C team re: same (0.1).	M Haqqani	1.40
21 November 2022	Update Compulaw calendar (0.1); update internal pleadings file re: recent docket activity (0.2); update main data room (0.1); correspond with G. Warren and A. Rudolph re: same (0.1); daily data room update correspond with teams (0.1).	A Venes	0.60

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22 November 2022	Prepare materials for W&C team re: status conference (0.7); call with W&C team re: open tasks and strategy (0.3).	J Ramirez	1.00
22 November 2022	Attend weekly work in progress call.	K Sutherland-Smith	0.30
22 November 2022	Attend weekly work in progress call.	A Amulic	0.40
22 November 2022	Prepare materials for W&C team for status conference.	T Smith	0.30
22 November 2022	Correspond and review issue from G. Pesce on case procedure (0.2); listen to conference on custody/withhold and review summary from D. Litz on same (0.5); work in progress call with W&C team (0.3); review update on fees (0.1); review email on examiner report (0.1).	G Warren	1.20
22 November 2022	Prepare materials for W&C team and draft memorandum re: omnibus hearing (0.7); Attend work in progress meeting (0.3).	D Litz	1.00
22 November 2022	Prepare materials for W&C team for status conference.	C O'Connell	0.70
22 November 2022	Attend work in progress telephone conference with W&C team.	A Swingle	0.30
22 November 2022	Prepare materials for W&C team for status conference.	B Lingle	0.70
22 November 2022	Prepare materials for W&C team for status conference.	C Eliaszadeh	1.00
22 November 2022	Attend work in progress call (partial).	S Kava	0.20
22 November 2022	Prepare materials for W&C team and draft memorandum re: status conference (1.2); revise work in progress tracker (0.7); lead work in progress call (0.4).	A Rudolph	2.30
22 November 2022	Review work in progress tracker (0.4); attend work in progress meeting with W&C Team (0.2).	M Haqqani	0.60
22 November 2022	Update internal pleadings file re: recent docket activity (0.2); update Compulaw calendar (0.2); daily data rooms update correspond to teams (0.1).	A Venes	0.50
23 November 2022	Review preference analysis from M3 team (0.1); review orders and extension requests (0.3).	G Warren	0.40
23 November 2022	Revise work in progress tracker.	A Rudolph	0.50
23 November 2022	Update internal pleadings file re: recent docket activity (0.2); assist with e-filing and correspond with Chambers re: UCC's letter to Judge requesting confirmation of objection deadline re: Debtors' 9019 motion with Prime Trust (0.3); coordinate with Kroll re: service of filing (0.1); daily data rooms update correspond with teams (0.1).	A Venes	0.70
24 November 2022	Correspond with W&C attorneys on case management and administration (0.4); calls with W&C team re: case administration (2.1).	D Landy	2.50

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27 November 2022	Correspond with G. Warren re: December 20 hearing date and pleadings.	A Rudolph	0.10
27 November 2022	Revise work in progress tracker.	M Haqqani	0.60
28 November 2022	Correspond with G. Pesce, J. Ramirez and others re: committee meeting (0.2); review filings and extensions (0.2); review wages request (0.1); correspond with M. Haqqani re: work in progress and date changes (0.2); review K&E team response to deposition (0.1); correspond re: deadlines with M. Haqqani (0.1).	G Warren	0.90
28 November 2022	Correspondence with M. Haqqani regarding updates to the work in progress tracker (0.2); correspondence with paralegals and K. Sutherland-Smith regarding depositions (0.5).	C O'Connell	0.70
28 November 2022	Review amended case management order (0.2); correspond with A. Colodny re: same and pro se motion (0.1); multiple correspondence with D. Latona and C. Koenig re: same (0.2); correspond with chambers re: same (0.2); revise work in progress tracker (0.4).	A Rudolph	1.10
28 November 2022	Revise work in progress tracker.	M Haqqani	1.60
28 November 2022	Update Compulaw calendar.	A Venes	0.40
29 November 2022	Correspond with K&E team and chambers re: Dec. 5 hearing and related issues (0.4); correspond with A. Venes and A. Rudolph re: updates to data room (0.2).	G Warren	0.60
29 November 2022	Multiple correspondence with M. Haqqani re: revisions to work in progress tracker and updated hearing deadlines (0.2); review new VDR uploads and correspond with A. Venes re: same (0.2).	A Rudolph	0.40
29 November 2022	Revise work in progress tracker.	M Haqqani	1.10
29 November 2022	Work on TOA/TOC request for Earn brief per A. Amulic.	S Spasoff	0.60
29 November 2022	Update internal pleadings file (0.5); prepare for and assist team with e-filing of objection to amended earn program motion and A. Colodny's supporting declaration and exhibits (1.3) review recent docket activity (0.1); update internal pleadings file (0.5); daily data rooms update emails to team (0.3).	A Venes	2.70
30 November 2022	Attend weekly work in progress call.	A Amulic	0.40
30 November 2022	Review and correspond with M. Haqqani re: work in progress tracker (0.2); correspond with A. Colodny, M. Rahmani and K. Smith re: committee update (0.3); attend work in progress call and follow-up with C. O'Connell re: same (0.6); correspond with T. Smith re: stipulation (0.1); review emails from M3 and A. Colodny re: KERP (0.2); correspond with C. Koenig re: hearing update and matters for Dec. 5-8 (0.3); correspond with K&E team re: changes to GK8 hearing deadlines (0.2).	G Warren	1.90
30 November 2022	Attend work in progress meeting.	D Litz	0.40

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
30 November 2022	Attend work in process telephone conference with W&C team (partial).	A Swingle	0.30
30 November 2022	Attend WIP call.	M Taylor	0.50
30 November 2022	Telephone conference with A. Colodny, W&C team re: work in progress.	B Lingle	0.40
30 November 2022	Revise work in progress tracker (0.6); lead work in progress call with W&C team (0.4).	A Rudolph	1.00
30 November 2022	Revise work in progress tracker (1.6); prepare internal calendar updates (0.6); attend work in progress call (0.5); correspond with G. Pesce and A. Rudolph re: hearing registrations (0.2); correspond with A. Venes re: same.	M Haqqani	2.90
30 November 2022	Finalize and file Joint Stipulation and Agreed Order Between the Committee, Plaintiffs and Defendants Regarding the Committee's Intervention in Adversary Proceeding No. 22-01139 (0.3); e-mail Chambers proposed order re: same (0.1); coordinate with Kroll re: service of same (0.1); review pro hac procedures (0.3); coordinate with Managing Clerks to set up notifications for the KeyFi adversary proceeding (0.2); correspondence with G. Pesce re: same (0.1).	D Hirshorn	1.10
30 November 2022	Update Compulaw calendar (1.1); register team for Court appearances at 12/05-07 hearings (0.4); confer and correspond with M. Haqqani re: UCC members' registrations for upcoming hearings appearances (0.2); update internal pleadings file re: recent docket activity (0.5); daily data rooms updates and emails to team re: same (0.6).	A Venes	2.80
<b>SUBTOTAL: Case Administration</b>			<b>157.20</b>

## Case Strategy

1 November 2022	Correspond with G. Pesce (W&C) re: case strategy issues.	D Turetsky	0.50
2 November 2022	Review weekly reporting materials from M3 team.	K Wofford	0.20
2 November 2022	Draft outline of litigation claims (0.5); call with S. Hershey re: schedule of Earn litigation (0.3); call with G. Pesce, K. Wofford, D. Turetsky, A. Amulic and S. Hershey re: Earn and property of the estate (0.4).	A Colodny	1.20
3 November 2022	Revise materials re: case strategy and tactics to propose plan and engage with potential plan sponsor.	G Pesce	1.60
3 November 2022	All hands call with C. Koenig, R. Kwasniet, R. Kielty, B Campagna, M. Rahmani, K. Cofsky, M3 team, PWP team, W&C team, K&E team, A&M and CVP teams (1.2); call with C. Koenig, R. Kwasniet, G. Pesce re: litigation schedule, preferred equity issues and other case issues (0.4).	A Colodny	1.60
3 November 2022	Attend all advisors call with Debtors.	S Hershey	1.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
3 November 2022	Call with Debtors' advisors re: open tasks and case strategy (1.4); call with UCC advisors re: same (0.3).	J Ramirez	1.70
3 November 2022	Attend all-advisor weekly update call.	A Amulic	1.00
3 November 2022	Telephone conference (in part) with all advisors re: open items.	T Smith	1.00
3 November 2022	Call with UCC advisors re: ongoing workstreams and strategy.	D Litz	0.30
3 November 2022	Participate in all advisors call (1.4); participate in UCC advisors call (0.2).	B Lingle	1.60
3 November 2022	Internal conference with W&C team and other UCC professionals re: action items and tasks.	C Eliazadeh	0.50
4 November 2022	Conference with Perella and M3 teams re: case strategy and tactics to propose plan and engage with potential plan sponsor.	G Pesce	0.60
4 November 2022	Conference with state regulators and W&C team re: case status and updates.	C Eliazadeh	1.00
6 November 2022	Conference with Perella and M3 teams re: case strategy and tactics to propose plan and engage with potential plan sponsor.	G Pesce	0.60
7 November 2022	Conference call with FRI team to discuss securities law issues in proposed plan of reorg.	C Diamond	0.60
7 November 2022	Conference with Perella and M3 teams re: case strategy and tactics to propose plan and engage with potential plan sponsor.	G Pesce	0.60
7 November 2022	Email with G. Pesce re: outstanding work streams and litigation schedule (0.4); revise schedule for earn dispute (0.8); call with PWP team, M3 team, G. Pesce, A. Amulic re: case strategy and UCC meeting (0.5).	A Colodny	1.70
7 November 2022	Call with UCC advisors re: open tasks and case strategy.	J Ramirez	0.60
7 November 2022	Attend UCC advisor update call.	A Amulic	0.50
7 November 2022	Participate in telephone conference with Committee advisors re: strategy.	T Smith	0.50
7 November 2022	Participate in telephone conference with UCC advisors.	B Lingle	0.50
8 November 2022	Call with C. Koenig, R. Kwasteniet, D. Latona re: earn schedule.	A Colodny	0.50
9 November 2022	Further analysis re: case strategy issues (0.3); emails to G. Pesce (W&C), K. Wofford (W&C) and A. Colodny (W&C) re: same (0.1).	D Turetsky	0.40
10 November 2022	Participate in call with potential bidder's principals and raise securities law issues.	C Diamond	1.00
10 November 2022	Call with G. Pesce re: strategy.	K Wofford	0.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
10 November 2022	Call with A. Colodny (W&C) and partial G. Pesce (W&C) re: case strategy issues.	D Turetsky	0.20
10 November 2022	Conference with various members of W&C and K&E team teams re: key next steps, including GK8, briefing schedule, and other matters (0.5); revise agenda for same (0.4); correspond with A. Colodny re: same (0.4); conference with K. Wofford re: strategy (0.3).	G Pesce	1.60
10 November 2022	Call with M. Ben Meir re: TOU (0.3); all hands call with R. Kwasteniet, B. Campagna, C. Koenig, G. Pesce, K. Wofford and others (0.7); call with S. Hershey re: Earn, custody and other investigation issues (0.4).	A Colodny	1.40
10 November 2022	Call with FRI team re: strategy and open tasks (0.2); call with Debtors' advisors re: same (0.9).	J Ramirez	1.10
10 November 2022	Attend all advisor weekly update call.	A Amulic	0.50
10 November 2022	Attend all committee advisors call telephonically re: case strategy.	T Smith	0.80
10 November 2022	Attend work in progress meeting.	D Litz	0.30
10 November 2022	Attend all advisors telephone conference.	B Lingle	0.90
10 November 2022	Internal conference with W&C team and other UCC professionals re: action items and tasks.	C Eliazadeh	0.50
11 November 2022	Correspond with G. Pesce, others re: strategy, potential bidder, plan, and examiner.	K Wofford	0.80
11 November 2022	Attend calls with W&C team on potential bid proposals and structures (2.6); correspond with W&C team re: same (0.5).	D Landy	3.10
11 November 2022	Conference with Perella and M3 teams re: case strategy and tactics to propose plan and engage with potential plan sponsor.	G Pesce	0.60
11 November 2022	Follow-up call with UCC and W&C team re: restructuring proposal.	C Eliazadeh	1.00
14 November 2022	Conference with Perella and M3 teams re: strategy and tactics to advance key priorities.	G Pesce	0.70
14 November 2022	Call with D. Turetsky re: case strategy.	A Colodny	0.30
14 November 2022	Call with UCC advisors re: case strategy and open tasks.	J Ramirez	0.30
14 November 2022	Attend standing advisor update call.	A Amulic	0.40
14 November 2022	Review key filings for Debtor liquidity constraints and correspond with K. Sutherland-Smith and A. Rudolph (W&C) re: same.	D Litz	1.00
14 November 2022	Telephone conference with UCC advisors.	B Lingle	0.30
14 November 2022	Internal conference with W&C team and other UCC professionals	C Eliazadeh	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	re: action items and tasks.		
14 November 2022	Call with S. Kava re: case status and next steps.	A Rudolph	0.20
15 November 2022	Call with D. Turetsky and G. Pesce re: strategy (0.6); call with K. Wofford re: strategy and litigation calendar (0.4).	A Colodny	1.00
15 November 2022	Call with FRI team re: case strategy and open tasks.	J Ramirez	0.60
15 November 2022	Attend work in progress meeting.	D Litz	0.70
15 November 2022	Attended meeting with W&C document review team re: case background and procedural posture in preparation for document review.	Z Shabir	1.20
16 November 2022	Correspond with FRI team re: case strategy.	I Cuillerier	0.30
16 November 2022	Conference with Perella and M3 teams re: strategy and tactics to advance key priorities.	G Pesce	0.70
16 November 2022	Correspond with A. Colodny, C. Gurland and K. Sutherland-Smith re: next steps in litigation (0.5).	S Hershey	0.50
16 November 2022	Call with K. Sutherland-Smith regarding Committee response to Debtors recent filing requesting a briefing schedule for addressing customer disputes (0.8); review and analyze filings related to same (1.3); research and write Committee's Objection to Customer Claims Briefing (3.5); correspondence with A. Amulic and K. Sutherland-Smith regarding factual record of same (0.9); discuss research regarding same with A. Rudolph (0.7).	C O'Connell	7.20
17 November 2022	Participate in discussion regarding securities law treatment of CEL token in potential spinoff transaction (0.5); research re: same (0.9).	C Diamond	1.40
17 November 2022	Conference with Perella and M3 teams re: strategy and tactics to advance key priorities.	G Pesce	0.70
17 November 2022	All hands call with R. Kielty, B. Beasley, C. Koenig, M. Rahmani; K. Cofsky and others.	A Colodny	0.50
17 November 2022	Attend call with debtors' advisors.	J Ramirez	0.60
17 November 2022	Attend all-advisor weekly update call.	A Amulic	1.00
17 November 2022	Research law and draft objection to preferred equity's motion for briefing schedule (10.4); discuss research with A. Rudolph (1.2).	C O'Connell	11.60
18 November 2022	Call with G. Pesce re: claims issues.	K Wofford	0.40
18 November 2022	Call with G. Pesce (W&C) re: strategy issues.	D Turetsky	0.20
18 November 2022	Call with K. Wofford re: trial strategy.	A Colodny	1.40
18 November 2022	Multiple correspondence with M. Haqqani re: pro se objection and	A Rudolph	0.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	scheduling order entered by Court.		
19 November 2022	Review statement re: Debtors motion re: schedule for upcoming case issues.	S Hershey	0.80
21 November 2022	Call with A. Colodny (W&C), partial S. Hershey (W&C), partial G. Pesce (W&C), and partial K. Wofford (W&C) re: case strategy issues.	D Turetsky	1.00
21 November 2022	Call with UCC advisors re: open tasks and strategy.	J Ramirez	0.70
21 November 2022	Attend weekly advisor catch-up call.	A Amulic	0.50
21 November 2022	Attend all advisor meeting.	D Litz	0.60
21 November 2022	Telephone conference with all advisors.	B Lingle	0.70
21 November 2022	Internal conference with W&C team and other UCC professionals re: action items and tasks.	C Eliazadeh	0.50
21 November 2022	Call with T. Smith re: Prime Trust stipulation and possible objection (0.1); review docket entries re: examiner (0.2); correspond with M. Haqqani re: same (0.1).	A Rudolph	0.40
23 November 2022	Attend W&C meetings re: earn legal issues and UCC presentation (1.0); revise final UCC Earn deck (0.5); prepare for call for UCC presentation (0.7); calls with G. Pesce, D. Turetsky re: litigation strategy and related plan issues (0.7).	K Wofford	2.90
23 November 2022	Call with S. Hershey, D. Turetsky, K. Wofford and A. Amulic re: litigation strategy for Earn/Custody and Exclusivity.	K Sutherland-Smith	0.50
28 November 2022	Call with UCC advisors re: open tasks and strategy.	J Ramirez	0.30
28 November 2022	Attend weekly advisor update call.	A Amulic	0.30
28 November 2022	Attend UCC Advisor call.	G Warren	0.30
28 November 2022	Attend all advisor meeting re: upcoming hearings and strategy.	D Litz	0.30
28 November 2022	Participate in internal conference call with W&C team and other UCC professionals re: action items and tasks.	C Eliazadeh	0.50
30 November 2022	Calls with UCC on offers and case developments (2.0); calls on custody issues with PWP and Debtor (1.5).	D Landy	3.50
30 November 2022	Call with S. Hershey re: Custody and Earn (0.3); email to G. Pesce re: exclusivity (0.3); call with G. Pesce re: strategy (0.4).	A Colodny	1.00
30 November 2022	Call with W&C team re: open tasks and strategy.	J Ramirez	0.30
<b>SUBTOTAL: Case Strategy</b>			<b>84.10</b>

## Claims Administration and Objections

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
1 November 2022	Review bar date reply and rule 1009 motion (0.3); confer with D. Turetsky re: hearing (0.3).	A Colodny	0.60
2 November 2022	Telephone conference and correspond with A. Colodny re: rule 1009 motion and bar date objection.	T Smith	0.10
5 November 2022	Correspond with G. Pesce re: potential claims (0.4); research re: same (0.9).	B Lingle	1.30
6 November 2022	Draft statement re: rule 1009 motion.	T Smith	1.40
7 November 2022	Further analysis re: bar date issues in connection with preferred equity motion concerning same (0.2); emails to A. Colodny (W&C) and G. Pesce (W&C) re: same (0.1); review draft debtor objection to 1009 motion (0.2).	D Turetsky	0.50
7 November 2022	Revise draft response to Rule 1009 statement (1.0); legal research re: Rule 1009 Motion (0.6).	A Colodny	1.60
7 November 2022	Draft statement re: bar date motion objection (2.9); revise statement re: rule 1009 motion (1.7); correspond with A. Colodny re: same (0.2).	T Smith	4.80
8 November 2022	Review and comment re: statement/objection re: 1009 motion (0.7); emails to T. Smith (W&C), G. Pesce (W&C) and A. Colodny (W&C) re: same (0.2); review as filed debtor objection to rule 1009 motion (0.2).	D Turetsky	1.10
8 November 2022	Revise 1009 statement and prepare filing version of same (1.6); correspond with A. Colodny and D. Turetsky re: same (0.2).	T Smith	1.80
10 November 2022	Further analysis re: bar date/claims process issues (0.2); review and comment re: draft statement re: bar date objection (0.4); emails to T. Smith (W&C) and A. Colodny (W&C) re: same (0.2); further analysis re: CEL token issues (0.2); emails to S. Hershey (W&C) and A. Colodny (W&C) re: same (0.1).	D Turetsky	1.10
10 November 2022	Revise statement in support of Bar Date (2.2); call with D. Turetsky re: Bar Date (0.3); revise bar date response per D. Turetsky comments, multiple emails to team regarding the same (0.4).	A Colodny	2.90
11 November 2022	Further review and comment re: response to UCC bar date pleading (0.2); emails to A. Colodny (W&C) and T. Smith (W&C) re: same (0.2).	D Turetsky	0.40
11 November 2022	Revise bar date response (0.8); finalize and file same (0.3).	A Colodny	1.10
11 November 2022	Revise (multiple times) statement to bar date motion re: comments received (1.8); review transcripts and related pleadings re: same (0.4); correspond and telephone conference with A. Colodny re: same (0.2); prepare filing version of same (0.1); correspond with D. Hirshorn re: filing of same (0.1).	T Smith	2.60
13 November 2022	Review and analyze the rule 1009 revised proposed order re: comments on same and correspond with A. Colodny re: same.	T Smith	0.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
13 November 2022	Review emails and proposals on 1009 Motion and Bar Date from C. Koenig and A. Colodny.	G Warren	0.40
14 November 2022	Review and comment re: revisions to bar date order (0.2); emails to A. Colodny (W&C) and G. Pesce (W&C) re: same (0.1); further analysis re: bar date issues (0.2).	D Turetsky	0.50
14 November 2022	Conference with potential bidder re: preference issues.	G Pesce	1.10
14 November 2022	Review bar date order (0.4); email C. Koenig re: same (0.1).	A Colodny	0.50
14 November 2022	Review correspondence between K&E team and W&C re: bar date order and 1009 motion (0.4); review revised bar date order (0.2).	G Warren	0.60
17 November 2022	Draft talking points re: bar date upcoming hearing.	A Colodny	0.20
<b>SUBTOTAL: Claims Administration and Objections</b>			<b>24.80</b>

**Committee Meetings / Communications**

1 November 2022	Revise UCC presentation.	A Colodny	0.30
1 November 2022	Prepare UCC presentation (1.3); analyze correspondence update for UCC (0.2); analyze correspondence from the UCC (0.3).	J Ramirez	1.80
1 November 2022	Review key filings and prepare update for UCC/Community re: same.	D Litz	1.70
2 November 2022	Attend UCC meeting (partial) (1.5); prepare for Mining committee meeting (0.7).	K Wofford	2.20
2 November 2022	Participate in UCC weekly meeting.	D Landy	1.30
2 November 2022	Attend UCC meeting (partial).	D Turetsky	2.20
2 November 2022	Prepare for UCC meeting, including revised materials prepared for same (0.8); participate and lead UCC meeting with members (2.5).	G Pesce	3.30
2 November 2022	Attend Committee call.	A Colodny	2.50
2 November 2022	Attend weekly Committee meeting (partial).	S Hershey	0.30
2 November 2022	Analyze draft correspondence to UCC (0.3); participate in UCC meeting (2.5).	J Ramirez	2.80
2 November 2022	Attend weekly Committee meeting.	A Amulic	2.40
2 November 2022	Review update from committee meeting from A. Colodny.	G Warren	0.10
2 November 2022	Review key filings and prepare update for Committee and community re: same.	D Litz	1.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
2 November 2022	Attend Committee meeting (2.9); draft meeting minutes of same (0.6).	C O'Connell	3.50
2 November 2022	Attend Committee meeting with UCC members, W&C team, and UCC professional advisors (partial).	C Eliazadeh	1.40
3 November 2022	Participate in mining subcommittee call re: litigation, PPA, and mining developments.	K Wofford	1.00
3 November 2022	Attend Committee calls with advisors on open issues with crypto.	D Landy	2.00
3 November 2022	Participate in multiple conferences with UCC members re: custody issues.	G Pesce	1.60
3 November 2022	Correspond with Committee re: Prime Trust stipulation.	S Hershey	0.20
3 November 2022	Participate in mining subcommittee meeting.	A Swingle	1.20
4 November 2022	Prep for UCC meeting (1.8); attend UCC meeting (1.0); correspond with W&C team re: same (0.2).	D Landy	3.00
4 November 2022	Participate in multiple conferences with UCC members re: custody issues.	G Pesce	1.60
4 November 2022	Attend Committee meeting with UCC members, W&C team, and UCC professional advisors.	C Eliazadeh	1.00
7 November 2022	Review and comment re: UCC presentation slides (0.5); emails to J. Ramirez (W&C) and others re: UCC meeting deck (0.2).	D Turetsky	0.70
7 November 2022	Multiple emails to S. Ramirez re: UCC presentation.	A Colodny	0.20
7 November 2022	Prepare presentation for UCC meeting (2.6); analyze draft minutes for previous UCC meeting (0.6); analyze draft correspondence to UCC (0.3).	J Ramirez	3.50
7 November 2022	Prepare slides for GK8 for Committee and review updates on same (1.8); revise slides and correspond with M. Rahmani and J. Ramirez for committee call (0.5); correspond with committee and W&C re: proposed filings and Israeli counsel retention (0.2).	G Warren	2.50
7 November 2022	Prepare update email for UCC on key filings and prepare UCC update re: same.	D Litz	7.00
8 November 2022	Participate in UCC meeting.	D Turetsky	2.10
8 November 2022	Prepare for UCC meeting, including revised materials prepared for same (0.8); participate and lead UCC meeting with members (2.3).	G Pesce	3.10
8 November 2022	Participate in UCC meeting (2.3); analyze draft correspondence for UCC (0.2).	J Ramirez	2.50
8 November 2022	Attend Committee update call.	A Amulic	2.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
8 November 2022	Correspond with A. Colodny, J. Ramirez, A. Amulic, C. Eliaszhadeh and others re: slides and role for committee meeting (0.5); act as secretary and attend Committee meeting (2.3); draft minutes for committee meeting and correspond with W&C team re: same (0.7).	G Warren	3.50
8 November 2022	Call with K. Broutzas re: Community Updates and Kroll website (0.3); revise update email for community (3.2).	D Litz	3.50
9 November 2022	Prepare for subcommittee meeting (0.4); meeting of Mining subcommittee and debtors to discuss potential sites, Core dispute, Mawson and Texas (1.3).	K Wofford	1.70
9 November 2022	Participate in multiple conferences with UCC members re: preparations for meeting with potential plan sponsor.	G Pesce	1.60
9 November 2022	Correspond with G. Pesce, M3 team and others re: updates needed for Committee.	G Warren	0.30
10 November 2022	Discussion with Committee of proposed plan structure.	D Landy	1.50
10 November 2022	Prepare materials for UCC re: GK8 update.	G Pesce	1.40
10 November 2022	Call with Committee and potential bidder.	A Colodny	1.50
10 November 2022	Review key filings and prepare update of same for UCC.	D Litz	0.40
10 November 2022	Participate in conference with UCC, advisors, and potential plan sponsor.	B Lingle	2.00
10 November 2022	Attend Committee meeting with UCC members, W&C team, and UCC professional advisors re: restructuring proposal.	C Eliaszhadeh	2.00
11 November 2022	Conference with UCC members re: potential plan construct (1.1); analyze materials re: same to prepare for further discussions re: plan constructs (0.6).	G Pesce	1.70
11 November 2022	Call with G. Pesce, K. Cofsky, S. Duffy, T. DiFiore re: potential bidder.	A Colodny	1.10
14 November 2022	Revise draft committee materials for weekly meeting.	K Wofford	0.40
14 November 2022	Call with A. Colodny and committee members re: earn and stablecoin discovery.	S Hershey	1.30
14 November 2022	Revise draft minutes from last week's UCC meeting (0.6); revise draft correspondence for the UCC (0.3); prepare presentation for UCC meeting (2.7).	J Ramirez	3.60
14 November 2022	Call with J. Ramirez re: slides for committee call (0.2); correspond with D. Litz re: committee update (0.2); review committee slides and minutes (0.3).	G Warren	0.70
14 November 2022	Review key filings and prepare update email for Committee.	D Litz	1.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
15 November 2022	Telephone call with Duffy re: mining hosting, adjournment and plan exclusivity (1.0); attend weekly UCC call (partial) (1.0).	K Wofford	2.00
15 November 2022	Attend UCC meeting.	D Turetsky	1.60
15 November 2022	Conference with various UCC members re: case developments and updates.	G Pesce	1.60
15 November 2022	Attend Committee call.	A Colodny	1.60
15 November 2022	Attend weekly Committee meeting.	S Hershey	1.60
15 November 2022	Prepare for (0.2) and participate in UCC meeting (1.6).	J Ramirez	1.80
15 November 2022	Review key filings (0.4) and prepare update email for UCC re: same (1.3).	D Litz	1.70
15 November 2022	Attend UCC meeting and act as secretary.	B Lingle	1.60
15 November 2022	Prepare update to send to Committee members re: November 15 hearing (1.3); correspond with D. Litz and J. Ramirez re: same (0.1); correspond with Committee re: same (0.1).	M Haqqani	1.50
16 November 2022	Review materials to prepare for mining meeting with company (0.4); participate in mining meeting with company, UCC co-chairs and professionals (1.0); prepared committee meeting agenda with comments for M3 team (0.6).	K Wofford	2.00
16 November 2022	Draft Committee meeting minutes.	B Lingle	1.90
17 November 2022	Attend UCC meeting re: claims issues (1.3); attend mining subcommittee meeting (1.0).	K Wofford	2.30
17 November 2022	Attend Committee meeting (partial).	D Landy	1.00
17 November 2022	Attend Committee meeting.	A Colodny	1.30
17 November 2022	Attend conference with UCC re: claims issues.	C Gurland	0.90
17 November 2022	Attend UCC call re: claims issues.	S Hershey	2.30
17 November 2022	Participate in UCC meeting.	J Ramirez	1.30
17 November 2022	Attend Committee meeting re: go-forward case strategy (1.3); review key pleadings (0.4) and summarize same for UCC update (0.7).	D Litz	2.40
17 November 2022	Attend mining subcommittee meeting with W&C team, M3 team, PWP teams and clients.	C O'Connell	1.00
17 November 2022	Participate in mining subcommittee meeting.	A Swingle	1.00
17 November 2022	Telephone conference with G. Pesce, W&C and M3 teams, and UCC.	B Lingle	1.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
17 November 2022	Attend Committee meeting and act as secretary (1.3); draft committee meeting minutes (0.4); correspond with committee re: communications tracker (0.1).	A Rudolph	1.80
18 November 2022	Call re: claims issues with Committee (1.7); calls with individual UCC member re: PWP issues (0.4).	K Wofford	2.10
18 November 2022	Prepare for UCC meeting (1.5); call with UCC on open issues and decisions (1.0).	D Landy	2.50
18 November 2022	Attend Committee call.	A Colodny	1.70
18 November 2022	Participate in UCC meeting (1.7); analyze draft correspondence for UCC (0.3).	J Ramirez	2.00
18 November 2022	Correspond with Committee, Elementus, and G. Pesce re: mining questions.	G Warren	0.40
18 November 2022	Review key filings and prepare update email for committee.	D Litz	2.50
18 November 2022	Draft Committee meeting minutes.	B Lingle	1.30
18 November 2022	Attend committee meeting and act as secretary (1.7); draft meeting minutes for November 18 Committee meeting (0.8); correspond with Committee re: meeting (0.1); correspond with K. Wofford, A. Colodny, G. Pesce, and D. Turetsky re: Committee meeting action items (0.1).	A Rudolph	2.70
19 November 2022	Correspond with G. Pesce, A. Colodny and committee re: updates on various issues.	G Warren	0.50
19 November 2022	Revise meeting minutes from November 18 Committee meeting.	A Rudolph	0.30
21 November 2022	Conference with T. DiFiore and S. Duffy re: next steps for bids.	G Pesce	0.70
21 November 2022	Analyze examiner's interim report (1.7) and prepare summary for client (1.8); correspond with A. Amulic and revise summary (1.8); review key filings and prepare update email for Committee (2.1).	D Litz	7.40
21 November 2022	Revise Committee meeting minutes.	B Lingle	0.30
21 November 2022	Multiple correspondence with G. Pesce and A. Colodny re: weekly committee meeting (0.1); revise meeting minutes (0.6); multiple correspondence with A. Colodny re: same (0.1).	A Rudolph	0.80
22 November 2022	Participate in mining subcommittee meeting.	K Wofford	1.70
22 November 2022	Conference with UCC members re: GK8 sale (0.6); revise materials re: same (0.4).	G Pesce	1.00
22 November 2022	Prepare: for call with UCC re: GK8 sale and other issues (0.2); participate in UCC call (0.5).	A Zatz	0.70
22 November 2022	Prepare presentation for UCC meeting (2.6); analyze draft correspondence for UCC (0.3).	J Ramirez	2.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
22 November 2022	Comment on summary of status conference for Committee.	A Amulic	0.20
22 November 2022	Draft slide for committee meeting re: Prime Trust (0.8); revise same re: comments received (0.2); correspond with Akin re: objection deadline for Prime Trust stipulation (0.1).	T Smith	1.10
22 November 2022	Correspond with J. Ramirez, B. Lingle and PWP re: slides for committee meeting (0.5); review slides on same (0.1); prepare for committee presentation (2.3); revise committee deck re: same (1.9).	G Warren	4.80
22 November 2022	Prepare update email for Committee on key filings (0.4); prepare hearing update for client (0.4); prepare community update deck re: examiner interim report (2.0); correspond with W&C team re: Community update deck (1.0).	D Litz	3.80
22 November 2022	Draft slides for Committee meeting (0.7); review docket filings and draft client update (1.2); correspondence with client (0.3); attend and organize action items for Mining Subcommittee Meeting (1.5); organize notes of same (0.5).	C O'Connell	4.20
22 November 2022	Revise Committee meeting minutes.	B Lingle	0.40
22 November 2022	Participate in meeting with UCC members, W&C team, and UCC professional advisors to discuss potential asset sale.	C Eliaszadeh	1.00
23 November 2022	Attend UCC meeting re: earn legal issues and plan issues.	K Wofford	3.80
23 November 2022	Attend Committee meeting (partial) (2.0); correspond with W&C team re: open case issues (1.0).	D Landy	3.00
23 November 2022	Review and comment re: slides for UCC meeting deck (0.2); emails to A. Amulic (W&C) re: same (0.1); participate in UCC meeting with M3, PWP, and W&C teams (3.8).	D Turetsky	4.10
23 November 2022	Prepare for Committee meeting (1.1); participate in Committee meeting (3.8).	G Pesce	4.90
23 November 2022	Prepare for UCC meeting (0.3); call with D. Turetsky and K Wofford re: same (0.4); attend Committee meeting (3.8).	A Colodny	4.50
23 November 2022	Attend weekly Committee meeting (partial).	S Hershey	2.30
23 November 2022	Participate in UCC meeting.	J Ramirez	3.80
23 November 2022	Attend weekly update call with Committee to address Earn issues (partial).	A Amulic	2.00
23 November 2022	Attend UCC meeting.	M Jaoude	0.60
23 November 2022	Review and correspond with B. Lingle, J. Ramirez and others re: committee presentation.	G Warren	0.70
23 November 2022	Attend UCC meeting re: key dates, filings and general strategy.	D Litz	3.80

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23 November 2022	Participate in Committee meeting and act as secretary (3.8); draft minutes re: Committee meeting (0.6).	A Swingle	4.40
23 November 2022	Revise presentation for Committee meeting.	B Lingle	1.00
23 November 2022	Attend Committee meeting with UCC members, W&C team, and UCC professional advisors (partial).	C Eliazadeh	1.00
25 November 2022	Participate in mining subcommittee meeting with debtors (2.0); follow up calls with E. Aidoo re: same (0.3).	K Wofford	2.30
25 November 2022	Conference with UCC members re: GK8 sale (0.6); revise materials re: same (0.4).	G Pesce	1.00
25 November 2022	Review materials sent to committee from A. Colodny and A. Rudolph.	G Warren	0.20
25 November 2022	Correspond with committee re: account holder communications.	A Rudolph	0.10
27 November 2022	Draft correspondence to UCC re: status of GK8 bids.	G Pesce	1.20
28 November 2022	Conference with UCC members re: GK8 issues (0.6); conference with UCC members re: next steps for bid process (0.6).	G Pesce	1.20
28 November 2022	Prepare update re: key filings for UCC.	D Litz	2.60
28 November 2022	Participate in UCC advisors call.	B Lingle	0.30
29 November 2022	Conference with UCC members re: GK8 issues (0.6); conference with UCC members re: next steps for bid process (0.6).	G Pesce	1.20
29 November 2022	Email to J. Ramirez re: UCC meeting.	A Colodny	0.20
29 November 2022	Revise minutes for UCC meeting (11/18) (0.6); prepare presentation for UCC meeting (1.3).	J Ramirez	1.90
29 November 2022	Correspond with J. Ramirez re: UCC deck (0.4); correspond with J. Ramirez and others re: UCC presentation (0.4).	G Warren	0.80
29 November 2022	Prepare update for UCC re: key filings.	D Litz	0.60
29 November 2022	Discuss Committee Updates with D. Litz (0.4); review and prepare summaries of recent filings for W&C team and client (4.3).	C O'Connell	4.70
29 November 2022	Draft minutes for November 23 Committee meeting.	A Swingle	2.20
30 November 2022	Attend weekly UCC meeting.	K Wofford	1.90
30 November 2022	Participate in UCC meeting (partial).	D Turetsky	1.80
30 November 2022	Conference with UCC members re: GK8 issues (0.6); conference with UCC members re: next steps for bid process (0.6).	G Pesce	1.20
30 November 2022	Participate in committee call.	A Colodny	1.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
30 November 2022	Attend weekly committee meeting.	S Hershey	1.90
30 November 2022	Prepare for (0.2) and participate in UCC meeting (1.8).	J Ramirez	2.00
30 November 2022	Review key filings and prepare update for UCC re: same (3.8); correspond with W&C team re: same (1.3).	D Litz	5.10
30 November 2022	Organize client updates for distribution (2.0); correspondence with D. Litz regarding same (0.2).	C O'Connell	2.20
30 November 2022	Attend mining sub-committee meeting (1.0); correspondence with C. O'Connell re: same (0.2).	M Taylor	1.20
30 November 2022	Attend weekly Committee meeting and act as secretary.	A Rudolph	1.90
<b>SUBTOTAL: Committee Meetings / Communications</b>			<b>256.30</b>

### Communications with Account Holders

1 November 2022	Discuss claims and status of proceedings with account holders.	C Eliazadeh	1.00
1 November 2022	Call with K. Broutzas re: account holders communications (0.2); review (0.3) and respond to account holders' inquiries (0.9); multiple correspondence with attorney for ex-employee (0.1).	A Rudolph	1.50
2 November 2022	Review Kroll website (0.3); correspond with Kroll team re: further changes (0.2); respond to account holders' inquiries (0.5); Call with K. Broutzas re: Kroll website (0.1); revise communications tracker (0.6).	A Rudolph	1.70
3 November 2022	Correspond with several account holders re: claims and status of proceedings.	C Eliazadeh	1.20
3 November 2022	Review and respond to account holders' inquiries.	A Rudolph	0.50
4 November 2022	Correspond with several account holders re: claims and status of proceedings.	C Eliazadeh	1.10
4 November 2022	Review and respond to account holders' inquiries.	A Rudolph	0.30
4 November 2022	Review pro se pleading re: fees (0.3) correspond with S. Ludovici re: same (0.1).	M Haqqani	0.40
6 November 2022	Draft responses to FAQs per G. Pesce.	A Amulic	0.40
7 November 2022	Revise custody/withhold FAQ for account holders (0.4); emails to D. Litz (W&C) re: same (0.1).	D Turetsky	0.50
7 November 2022	Draft slides for Committee meeting and related correspondence (1.3); revise FAQ slides and related correspondence (1.0).	A Amulic	2.30
7 November 2022	Correspond with several account holders re: claims and status of proceedings.	C Eliazadeh	0.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
7 November 2022	Review Kroll website (0.2); correspond with J. Karotkin (Kroll) re: status of updates and additional updates (0.3); respond to account holder's inquiry (0.3).	A Rudolph	0.80
8 November 2022	Multiple correspondence with Kroll team re: updates (0.2); follow-up correspondence with G. Pesce re: same (0.1).	A Rudolph	0.30
9 November 2022	Correspond with several account holders re: claims and status of proceedings.	C Eliazadeh	0.80
10 November 2022	Analyze correspondence with pro se parties re: ownership issue.	G Pesce	0.80
10 November 2022	Call with account holder re: general claims process.	A Colodny	0.30
10 November 2022	Multiple correspondence with ex-employee re: scheduling call (0.1); correspond with Kroll team re: communications tracker and website update (0.1).	A Rudolph	0.20
11 November 2022	Analyze correspondence from pro se party re: ownership issue (0.4); correspond with A. Colodny re: response to pro se correspondence (0.4).	G Pesce	0.80
11 November 2022	Correspond with several account holders re: claims and status of proceedings.	C Eliazadeh	0.80
11 November 2022	Correspond with Committee re: account holders' inquiries.	A Rudolph	0.10
12 November 2022	Review correspondence from account holder re: account status.	G Pesce	0.80
14 November 2022	Correspond with several account holders re: claims and status of proceedings.	C Eliazadeh	0.60
15 November 2022	Review communication update from Kroll (0.1); correspond with G. Pesce and A. Colodny re: account holder inquiry (0.1); correspond with account holder re: inquiry and concerns (0.1).	A Rudolph	0.30
16 November 2022	Review materials to send to account holders responding to case issues and developments involving stablecoin.	G Pesce	0.80
16 November 2022	Review Kroll communication log (0.1); multiple correspondence with C. Guill (Kroll) re: same (0.2).	A Rudolph	0.30
17 November 2022	Review materials to send to account holders responding to case issues and developments involving stablecoin.	G Pesce	0.80
17 November 2022	Draft bar date publication for Kroll website (0.6); call with K. Broutzas re: Kroll website (0.4).	A Rudolph	1.00
18 November 2022	Review materials to send to account holders responding to case issues and developments involving stablecoin.	G Pesce	0.80
18 November 2022	Correspond with C. Walker re: account holder's response and judge's order.	A Colodny	0.30
19 November 2022	Research response to account holder re: due process.	A Colodny	1.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
19 November 2022	Revise bar date communication to be posted on Kroll website (0.5); multiple correspondence with Kroll team re: same (0.1).	A Rudolph	0.60
21 November 2022	Analyze correspondence from pro se creditors re: status of Celsius engagement, consider next steps for same (0.8); review efforts by pro se account holder to depose Celsius executives (0.8).	G Pesce	1.60
21 November 2022	Call with account holder re: general bankruptcy process (0.3); correspond with D. Turetsky summarizing same (0.1); Call with K. Broutzas re: account holder inquiries (0.1); review Kroll tracker re: account holder inquiries (0.1).	A Rudolph	0.60
22 November 2022	Multiple correspondence with G. Pesce and A. Colodny re: account holder inquiry (0.1); review Kroll website (0.1); propose changes to Kroll team (0.2); revise November 22 UCC community update for Kroll website (0.3).	A Rudolph	0.70
23 November 2022	Call with K. Broutzas re: case update and changes to Kroll website (0.3); review inquiry log from Kroll team (0.1).	A Rudolph	0.40
25 November 2022	Review correspondence from pro se account holder re: objection.	A Rudolph	0.20
28 November 2022	Correspond with multiple pro se creditors re: recent UCC actions and next steps.	G Pesce	0.80
28 November 2022	Correspond several account holders re: claims and status of proceedings.	C Eliazadeh	0.40
28 November 2022	Draft response to account holder re: loan liquidation (0.2); call with K. Broutzas re: same (0.3); correspond with Kroll team re: bar date information on Kroll website (0.1); correspond with ex-employee re: scheduling call (0.1); revise FAQs to reflect new updates in case (1.1); call with K. Broutzas re: same (0.3); review Kroll team summary and correspond with C. Guill (Kroll) re: same (0.1).	A Rudolph	2.20
29 November 2022	Draft correspondence to multiple pro se creditors re: recent UCC actions and next steps.	G Pesce	0.60
29 November 2022	Call with L. Milligan and K. Coudry re: Celsius and Earn (1.0); call with O. Lizardi (creditor counsel) re: case status (0.4); review and revise FAQs and emails to A. Rudolf re: same (0.4).	A Colodny	1.80
29 November 2022	Revise Kroll website post draft.	A Amulic	0.40
29 November 2022	Draft case update re: UCC filing (2.7); revise case update re: UCC filing (1.2).	L Curtis	3.90
29 November 2022	Revise FAQs for Kroll website (0.4); correspond with A. Colodny re: same (0.1); correspond with J. Karotkin and Kroll team re: same (0.1); call with L. Curtis re: drafting summary of Earn objection for Kroll website (0.1); revise L. Curtis message re: stablecoin motion for Kroll website (0.2).	A Rudolph	0.90
30 November 2022	Revise earn dispute public statement.	K Wofford	0.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
30 November 2022	Draft correspondence to multiple pro se creditors re: recent UCC actions and next steps.	G Pesce	0.60
30 November 2022	Draft community update re stable coin limited objection.	A Colodny	0.80
30 November 2022	Review and respond to customer correspondence.	C O'Connell	0.70
30 November 2022	Confer with A. Rudolph re: account holder inquiries.	C Eliazadeh	0.30
30 November 2022	Review community update (0.1); correspond with J. Karotkin and Kroll team re: posting community update (0.1); correspond with ex-employee re: scheduling call (0.1); correspond with A. Colodny and W&C team re: same (0.1).	A Rudolph	0.40
<b>SUBTOTAL: Communications with Account Holders</b>			<b>41.80</b>

### Corporate / Securities Issues

1 November 2022	Call with potential bidder re: coin security issues.	A Zatz	0.60
1 November 2022	Review and analyze documents and regulatory filings (1.2); call with D. Landy re: regulatory issues and prospective bidder (0.3).	C Eliazadeh	1.50
1 November 2022	Analyze regulatory documents and public statements by Celsius.	A Bao	0.40
2 November 2022	Calls with potential bidders and custody service providers.	D Landy	3.00
2 November 2022	Review and analyze documents and regulatory filings (4.2); discuss review of documents and regulatory filings with A. Bao (0.5).	C Eliazadeh	4.70
2 November 2022	Meeting with C. Gurland and C. Eliazadeh, re: analyzing regulatory documents and public statements by Celsius (0.8); analyze regulatory documents and public statements by Celsius (3.1); confer with C. Eliazadeh re: same (0.2).	A Bao	4.10
3 November 2022	Analyze regulatory documents and public statements by Celsius (4.3); draft diligence memorandum re: same (2.3).	A Bao	6.60
4 November 2022	Mark-up new confidentiality agreement.	A Das	0.70
4 November 2022	Draft memorandum re: UCC regulatory meeting (1.1); analyze regulatory documents and public statements by Celsius (3.2).	A Bao	4.30
5 November 2022	Revise issues list of purchase agreements based on the comments received (1.7); revise confidentiality agreement for bidder (0.8).	A Das	2.50
6 November 2022	Analyze and revise GK8 purchase agreement (0.9); revise issues list re: same (0.4).	A Das	1.30
7 November 2022	Research re: token status and restructuring (1.2); attend call with advisors (1.3).	D Landy	2.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
7 November 2022	Call with G. Pesce, D. Landy, C. Diamond and C. Eliazadeh to discuss securities law considerations for potential plan (0.5); analyze securities law considerations for potential plan (2.3).	A Ericksen	2.80
7 November 2022	Revise NDA with prospective bidder.	J Hu	0.40
7 November 2022	Analyze Celsius statements re: securities law issues.	A Bao	0.10
8 November 2022	Analyze and prepare summary of securities law considerations for tokenized recovery.	A Ericksen	3.50
8 November 2022	Analyze Celsius statements re: securities law issues (1.2); revise diligence memorandum re: same (0.7).	A Bao	1.90
9 November 2022	Call with potential bidder on custody service provision (1.5); review of self-custody issues and options (1.0).	D Landy	2.50
9 November 2022	Participate in internal call to discuss potential bidder proposal (0.5); analyze securities law considerations for potential bidder proposal (3.4).	A Ericksen	3.90
9 November 2022	Attend call with potential bidder re: coin security issues.	A Zatz	0.50
9 November 2022	Analyze Celsius statements re: securities law issues (4.7); draft diligence memorandum re: same (3.4); call with C. Eliazadeh re: same (0.3).	A Bao	8.40
10 November 2022	Calls with potential custody providers to discuss movement of crypto.	D Landy	2.50
10 November 2022	Revise draft statement re: preferred equity and claim litigation schedule (0.5); call with A. Colodny (W&C) re: same (0.1).	D Turetsky	0.60
10 November 2022	Call with potential bidder, their counsel, committee and financial advisors to discuss potential bidder proposal (1.5); analyze securities law considerations related to potential bidder proposal (0.6).	A Ericksen	2.10
10 November 2022	Attend call re: coin security issues.	A Zatz	0.60
10 November 2022	Analyze Celsius statements re: securities law issues (2.5); call with C. Eliazadeh, C. Gurland, and M. Jaoude re: same (1.1).	A Bao	3.60
13 November 2022	Call with counsel to potential bidder re: securities law issues (0.8); follow-up call with FRI team at W&C to discuss approach to SEC for plan implementation (0.8).	C Diamond	1.60
13 November 2022	Participate in call with bidder's counsel to discuss securities considerations (0.5); internal call to discuss securities considerations and next steps (0.8).	A Ericksen	1.30
13 November 2022	Call with G. Pesce, C. Diamond, D. Landy A. Erickson re: regulatory issues and potential bidder.	A Colodny	0.60
14 November 2022	Call with K&E re: securities law structure of potential bidder plan (0.5); discussion of securities law issues with cap markets team	C Diamond	1.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	and prepare start of draft presentation re: securities law issues (0.5).		
14 November 2022	Attend calls with W&C team re: securities and related issues for products.	D Landy	2.00
14 November 2022	Call with Kirkland securities team (0.3); internal discussion with C. Diamond regarding securities analysis (0.3).	A Ericksen	0.60
14 November 2022	Confer with C. Diamond, A. Ericksen, and A. Ling regarding securities law implications of potential bidder proposal (0.7); review potential bidder proposal and research treatment of tokens in securities law (0.8).	F Hassan Ali	1.50
14 November 2022	Review document production for responsiveness re: regulatory concerns and inconsistencies in Celsius documents and media sources.	A Bao	0.10
14 November 2022	Legal research on stablecoin and security issues.	M Haqqani	0.20
14 November 2022	Call with C. Diamond, A.J. Ericksen, F. Hassan Ali and K&E team regarding approach to securities issues (0.3); internal update call with C. Diamond, A.J. Ericksen, F. Hassan Ali (0.3); call with F. Hassan Ali re: division of responsibilities (0.2); prepare presentation on tokens for client (0.6).	A Ling	1.40
15 November 2022	Analyze preferred equity issues.	D Turetsky	0.30
15 November 2022	Correspond with G. Pesce regarding securities law considerations.	A Ericksen	0.50
15 November 2022	Correspond with D. Landy and C. Roseann re: borrower issues.	C Eliazadeh	0.20
15 November 2022	Draft memorandum re: Celsius statements re: securities law issues.	A Bao	1.70
15 November 2022	Review potential bidder presentation.	A Ling	0.30
16 November 2022	Call with A. Amulic, A. Swingle, and F. Ali re: lending of securities and related law (0.5); research re: examples and provide summary of same (0.5).	C Diamond	1.00
16 November 2022	Correspond with E. So re: securities lending considerations.	A Ericksen	0.20
16 November 2022	Research and review of analysis of securities lending transactions and applicability to crypto assets (0.5); emails re: same. (0.1).	S Chin	0.60
16 November 2022	Confer with C. Diamond, A. Amulic, and A. Swingle re: securities law treatment of earn accounts & securities loans.	F Hassan Ali	0.70
16 November 2022	Communications with D. Landy and C. Roseann re: borrower issues.	C Eliazadeh	0.10
16 November 2022	Draft memorandum: Celsius statements re: securities law issues.	A Bao	2.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
16 November 2022	Prepare write up of recent case law re: status of coins as securities for C. O'Connell.	M Haqqani	1.20
17 November 2022	Review of open custody issues and draft correspondence re: same.	D Landy	2.50
17 November 2022	Call with White & Case team to discuss investment fund considerations for potential bidder proposal (0.5); analyze securities law considerations for potential bidder proposal (0.7).	A Ericksen	1.20
17 November 2022	Confer with White & Case team re: securities law treatment of potential bidder proposal.	F Hassan Ali	0.50
17 November 2022	Call with White & Case team re: potential bidder proposal.	A Ling	0.50
18 November 2022	Call with E. Gal, C. Diamond and E. Ling re: securities law analysis (0.3); follow up re: securities law considerations for potential bidder proposal (0.2).	A Ericksen	0.50
18 November 2022	Continue to confer with White & Case team re: securities law treatment of potential bidder proposal.	F Hassan Ali	0.50
18 November 2022	Call with E. Gal, F. Hassan Ali, A.J. Ericksen re: securities law treatment and potential bidder proposal (partial).	A Ling	0.40
19 November 2022	Review regulatory report re: summary and comments on Celsius regulatory issues.	A Bao	0.20
20 November 2022	Discuss securities law considerations with G. Pesce (0.3); call with potential bidder's counsel regarding analysis of potential bidder proposal (0.4).	A Ericksen	0.70
21 November 2022	Call on W&C proposal and issues (0.5); draft memorandum analyzing potential structures (2.5).	D Landy	3.00
21 November 2022	Review potential bidder LOI (0.4); call with debtor and its advisors to discuss potential NewCo structure (1.0).	A Ericksen	1.40
21 November 2022	Review potential bidder proposal (0.3) and analyze the same (0.9).	J Hu	1.20
22 November 2022	Review slides for committee (0.4); analyze securities law considerations for distribution (0.9).	A Ericksen	1.30
22 November 2022	Confer with A. Ericksen regarding securities law implications (0.3); research treatment of queries raised by potential bidder proposal (3.2); draft correspondence re: same (2.2).	F Hassan Ali	5.70
25 November 2022	Revise pleadings and filings related to characterization of ownership of crypto (2.8); draft emails to W&C team re: same (0.2).	D Landy	3.00
26 November 2022	Email with F. Jalinous re: potential bidder bid and CFIUS analysis.	J Hu	0.20
27 November 2022	Confer with G. Pesce (W&C) re: preferred litigation scheduling issues.	D Turetsky	0.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
28 November 2022	Correspond with W&C team re: claims and securities issues.	D Landy	2.00
28 November 2022	Further analysis re: preferred equity and claims issues (0.3); call with G. Pesce (W&C), K. Wofford (W&C), and S. Hershey (W&C) re: debtors' proposal for hearing scheduling preferred equity matters (0.3).	D Turetsky	0.60
28 November 2022	Analyze motion to set briefing schedule for Milbank issue.	G Pesce	1.20
29 November 2022	Analyze offers on Debtors' assets (2.7); calls with UCC members and W&C team re: same (0.3).	D Landy	3.00
29 November 2022	Call with K. Wofford (W&C) re: preferred equity and claim issues.	D Turetsky	0.10
29 November 2022	Analyze motion to set briefing schedule for Milbank issue.	G Pesce	1.20
30 November 2022	Revise objection to motion to set briefing schedule for Milbank issue.	G Pesce	2.40
<b>SUBTOTAL: Corporate / Securities Issues</b>			<b>118.20</b>

## Customer Issues

1 November 2022	Follow up call with A. Colodny (W&C) and A. Amulic (W&C) re: Earn/stablecoin ownership issues (0.5); call with A. Colodny (W&C) re: Earn litigation issues (0.1); confer with A. Amulic (W&C) re: stablecoin security issues (0.1); further review additional stablecoin pleadings filed by pro se parties (0.2).	D Turetsky	0.90
1 November 2022	Call with A. Swingle to discuss Terms of Use.	A Amulic	0.30
1 November 2022	Call with A. Amulic re: stablecoins trial (0.1); analyze and revise memorandum re: stablecoins ownership (1.3); legal research re: same (0.7).	A Swingle	2.10
2 November 2022	Draft memo to team on litigation schedule on Earn and stablecoin (0.5); meeting with W&C team to discuss earn/custody/stablecoin issues and related litigation schedule (0.9); review revised schedule (0.3).	K Wofford	1.70
2 November 2022	Calls with G. Pesce (W&C), K. Wofford (W&C), S. Hershey (W&C) and others re: earn issues (0.9); correspond with W&C team (G. Pesce, K. Wofford, A. Colodny, and S. Hershey) re: earn issues and scheduling (0.2); further call with A. Colodny (W&C) re: earn litigation issues (0.1); review and comment re: draft schedule for earn/stablecoin issues (0.1); further correspond with A. Colodny (W&C) re: same (0.1).	D Turetsky	1.40
2 November 2022	Correspond with G. Pesce, D. Turetsky, K. Wofford and A. Colodny re: earn briefing schedule (0.9); correspond with A. Colodny re: briefing on earn issues (0.3).	S Hershey	1.20
2 November 2022	Calls with A. Colodny, G. Pesce, K. Wofford, and D. Turetsky regarding scheduling proceedings related to earn account ownership issues.	A Amulic	1.30

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3 November 2022	Call with T. Scheffer re: airdrop (0.5); follow up call with C. Eliaszadeh re: same and strategy (0.4); correspond with A. Colodny re: same (0.2).	A Rudolph	1.10
4 November 2022	Call with State regulators re customer and sale issues and investigation.	K Wofford	1.00
7 November 2022	Review re: Earn litigation schedule (0.2); emails with A. Colodny (W&C) re: same (0.1); further call with G. Pesce (W&C) re: earn/stablecoin litigation issues (0.1).	D Turetsky	0.40
7 November 2022	Revise Earn issues scheduling stipulation and order (0.7); review research memorandum on Earn issues (1.0); prepare draft interrogatories and RFAs on Earn issues (1.8); call with S. Hershey regarding Earn discovery (0.2); review research on claim issues (0.3).	A Amulic	4.00
8 November 2022	Call with A. Colodny (W&C) and partial G. Pesce (W&C) re: Earn/stablecoin scheduling issues (0.4); further review revised draft of Earn/stablecoin litigation schedule (0.2).	D Turetsky	0.60
8 November 2022	Attend call with W&C and K&E teams regarding Earn dispute scheduling (0.4); revise Earn schedule (0.3); draft interrogatories, RFAs, and RFPs (2.8).	A Amulic	3.50
8 November 2022	Revise memorandum re: Earn Terms of Use.	A Swingle	2.10
9 November 2022	Review (0.4) and revise discovery questions and related correspondence with S. Hershey, C. Gurland, and A. Colodny (1.1).	A Amulic	1.50
9 November 2022	Correspond with A. Colodny re: Barstow motion and pull secondary source re: section 510.	T Smith	0.20
9 November 2022	Revise memorandum re: Earn Terms of Use (0.8); draft discovery requests re: same (0.7).	A Swingle	1.50
10 November 2022	Further analysis re: Earn/stablecoin litigation issues.	D Turetsky	0.40
10 November 2022	Review and analyze written deposition procedures (0.6); draft written deposition questions re: earn accounts (1.2).	C Walker	1.80
10 November 2022	Calls with A. Colodny and C. Walker regarding Earn discovery (0.7); revise discovery questions (1.0).	A Amulic	1.70
10 November 2022	Correspond with K&E re: Barstow motion and correspond with A. Rudolph and M. Haqqani re: same.	T Smith	0.30
11 November 2022	Additional analysis re: issues in connection with Earn litigation.	D Turetsky	0.30
11 November 2022	Call with C. Gurland, S. Hershey and M. Andolina re: action plan for Earn dispute (0.8); multiple emails re: written deposition with A. Amulic, A. Swingle and C. Walker (0.4); call with C Gurland, A. Amulic, C. Walker and A. Swingle re: Earn deposition questions and work plan (0.6); review earn briefs and declarations and drafting questions (1.4); review terms of use (0.4); call with K.	A Colodny	4.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Cofsky re: depositions (0.4).		
11 November 2022	Correspond with A. Colodny, A. Amulic and C. Gurland re: discovery for earn dispute (0.5); call with A. Colodny, C. Gurland and M. Andolina re: discovery issues (1.5); call with A. Colodny and state AGs re: earn discovery (0.5).	S Hershey	2.50
11 November 2022	Analyze Debtors' earn motion (1.6); draft written deposition questions re: earn (4.9); call with A. Colodny, A. Amulic, C. Gurland, S. Hershey re: earn discovery (0.6); call with K. Cordry, A. Colodny, A. Amulic re: written deposition questions (0.5).	C Walker	7.60
11 November 2022	Attend call with A. Colodny, C. Gurland, A. Swingle, and C. Walker regarding Earn account discovery (0.6); review debtor pleadings (1.8); prepare additional deposition questions (0.4); attend call with regulators regarding Earn accounts (0.5).	A Amulic	3.30
11 November 2022	Call with A. Colodny, C. Gurland, C. Walker, and A. Amulic re: Earn and stablecoins litigation (1.1); analyze Debtors' briefing and declarations re: same (0.7); legal research re: Terms of Use issues (0.6).	A Swingle	2.40
12 November 2022	Attend meeting with pro se creditors, A. Amulic, C. Gurland, and A. Swingle re: case and Earn questions (2.5); correspond with A. Amulic, C. Gurland and A. Swingle re: Earn deposition questions (0.3); draft introduction to Earn deposition questions (0.9).	A Colodny	3.70
12 November 2022	Review and analyze research memo re: earn accounts (1.9); edit questions re: written deposition (1.2).	C Walker	3.10
12 November 2022	Attend call with A. Colodny, C. Gurland, A. Swingle, and pro se claimants regarding Earn accounts (2.5); draft deposition questions regarding Earn accounts (2.7); call with C. Gurland regarding Earn accounts (0.2).	A Amulic	5.40
12 November 2022	Call with A. Colodny, C. Gurland, A. Amulic, and pro se customers re: Earn and stablecoins litigation (2.6); analyze and revise deposition questions (0.5).	A Swingle	3.10
13 November 2022	Further review and analysis re: terms of use/ownership issues (0.2); emails to A. Colodny (W&C) re: same (0.1).	D Turetsky	0.30
13 November 2022	Review Earn brief and declaration (0.7); revise deposition questions re: same (2.2); legal research re: same (1.1); call with S. Pillar, A. Cooper, V. Lazar and S. Hershey re: interviews (0.4).	A Colodny	4.40
13 November 2022	Edit written deposition questions (3.4); draft notice of deposition re: O. Blonstein (0.4); draft notice of deposition of C. Ferraro (0.2).	C Walker	4.00
13 November 2022	Revise written deposition questions (0.9) and related calls and correspondence with team (0.9).	A Amulic	1.80
13 November 2022	Revise Earn and stablecoin deposition questions.	A Swingle	0.70
14 November 2022	Review earn deposition questions (0.5); attend W&C internal call on deposition questions and issues (1.0); call with clients re: Earn (0.5); review updated loans group proposal (0.4); attend call with	K Wofford	3.90

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	W&C team on loan collateral balances and analysis (0.5); conference call with W&C tax team re: consequences of different loan treatments to holders (0.6); follow up discussion on loan/tax issues with G. Pesce (0.4).		
14 November 2022	Further research re: Earn litigation issues (0.4); calls with A. Colodny (W&C) re: Earn litigation issues (0.2); call with UCC (K. Noyes, S. Duffy, T. DiFiore and others), M3 team (J. Schiffrin and others), W&C (A. Colodny and others) re: Earn litigation issues (1.3); revise Earn discovery questions (0.2); call with W&C team (A. Colodny, A. Amulic and others) re: Earn discovery issues (1.7); further analysis re: stablecoin ownership issues (0.2); correspond with A. Colodny (W&C) and S. Hershey (W&C) re: stablecoin/Earn discovery issues (0.1); call with S. Hershey (W&C) re: Earn discovery issues (0.1); correspond with G. Pesce (W&C) re: same (0.1).	D Turetsky	4.30
14 November 2022	Call with S. Cornell, M. Bruh, and S. Hershey re: earn discovery (1.2); call with K. Noyes, S. Duffy, T. DiFiore, W&C team, M3 team and other re: earn discovery (1.3); call with A. Amulic, S. Hershey, K. Wofford, D. Turetsky re: earn discovery (1.7); call with S. Duffy re: earn and plan (0.4); review and finalize earn discovery (1.1); review motion filed by pro se creditor (0.2); research re: Celsius website and terms of use (0.3).	A Colodny	6.20
14 November 2022	Call with A. Colodny, K. Noyes, and Committee members re: earn account written deposition questions (1.3); confer with A. Amulic re: written deposition questions (0.1); revise written deposition questions (0.3); call with A. Amulic, A. Colodny, K. Wofford, D. Turetsky re: earn account written deposition questions (1.7); revise questions re: written depositions (0.8); revise deposition notices for R. Campagna, O. Blonstein and C. Ferraro (1.4).	C Walker	5.60
14 November 2022	Call with US Trustee and W&C team regarding Earn discovery (1.0); call with Committee members regarding Earn dispute (1.0); call with W&C team regarding Earn dispute (1.0); revise deposition notices (0.5); revise written deposition questions and coordinating filing of same (3.0); review historic terms of use (0.5).	A Amulic	7.00
14 November 2022	Participate in meeting with Committee members re: Earn and stablecoins deposition questions (1.3); legal research re: terms of use (0.9).	A Swingle	2.20
14 November 2022	Internal conference with W&C team re: deposition questions.	C Eliaszadeh	1.00
15 November 2022	Call with A. Colodny (W&C) and G. Pesce (W&C) (partial) re: coin ownership issues.	D Turetsky	0.60
15 November 2022	Call with A. Amulic re: earn and custody planning and strategy (0.5); call with C. Koenig re: Custody & Withhold & Earn (0.3).	A Colodny	0.80
15 November 2022	Call with G. Pesce re: objection to scheduling motion for customer claims litigation (0.3); draft outline re: same (1.5).	K Sutherland-Smith	1.80
15 November 2022	Draft outline for Earn pleading (1.0); review debtors' Earn papers (0.5); correspondence with A. Colodny, M. Jaoude, and A. Swingle regarding Earn dispute (0.3); call with S. Hershey regarding C. Ferraro deposition (0.3).	A Amulic	2.10

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15 November 2022	Analyze Debtors' briefing re: Earn and stablecoins litigation (1.3); legal research re: terms of use issues (1.9); draft outline re: response brief (0.5).	A Swingle	3.70
16 November 2022	Review loans' settlement concept from co-chair (0.4), discussed same with G. Pesce, UCC co-chairs (0.4).	K Wofford	0.80
16 November 2022	Analyze loan product issues.	D Landy	2.00
16 November 2022	Further analysis re: stablecoin motion issues (0.3); further research re: Cel token issues (0.3).	D Turetsky	0.60
16 November 2022	Call with A. Amulic re: Earn accounts (0.3); legal research re: same and clickwrap agreements (3.2); correspond with M. Jaoude re: Earn deposition outline (0.4); call with A. Amulic, S. Hershey, M. Jaoude, and K. Sutherland-Smith re: Earn depositions (0.5); call with S. Hershey re: Earn depositions (0.2); call with C. Koenig re: discovery and Earn schedule (0.2).	A Colodny	4.80
16 November 2022	Call with A. Colodny, K. Sutherland-Smith, S. Hershey, M. Jaoude re: deposition preparations (0.5); review and analyze declarations re: deposition preparations (1.4).	C Walker	1.90
16 November 2022	Call with C. O'Connell re: objection to customer claims briefing schedule (0.5); call with G. Pesce re: same (0.3); outline brief (0.4).	K Sutherland-Smith	1.20
16 November 2022	Review response to motion on ownership of crypto.	G Warren	0.20
16 November 2022	Participate in call with A. Colodny and W&C team re: Earn and stablecoins litigation issues (0.5); call with C. Diamond, A. Amulic, and F. Ali re: Earn issues (0.5); draft email memorandum to A. Colodny and A. Amulic re: same (0.4); revise memorandum re: terms of use (3.3); legal research re: same (1.2).	A Swingle	5.90
17 November 2022	Revise Earn memorandum (5.3); call with S. Hershey re: depositions for Earn (0.3); review case law on click wrap agreements (0.4); call with D. Turetsky re: Earn (0.3).	A Colodny	6.30
17 November 2022	Correspond with A. Colodny and K. Wofford re: discovery on Earn.	S Hershey	0.50
17 November 2022	Edit deposition notices for C. Ferraro and O. Blonstein (0.4); correspond with S. Hershey re: same (0.1); correspond with A. Venes re: deposition notices (0.2).	C Walker	0.70
17 November 2022	Revise memo for clients regarding Earn dispute (6.8); review deposition outline and suggested questions and related correspondence with litigation team (0.4).	A Amulic	7.20
17 November 2022	Revise memorandum re: amended stablecoin motion and Earn program issues (3.2); legal research re: same (1.4).	A Swingle	4.60
18 November 2022	Review draft earn memorandum and comments (1.2); prepared comments to memorandum (0.4).	K Wofford	1.60

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18 November 2022	Call with S. Hershey (W&C) re: account holder's objection to Earn schedule (0.1); review and comment re: terms of use memorandum (0.9); call with A. Amulic (W&C) re: terms of use issues (0.1); call with A. Colodny (W&C) re: Earn/stablecoin litigation issues (0.4); further research re: terms of use issues in connection with Earn/stablecoin (0.3); draft emails to A. Colodny (W&C) and others re: debtors' earn/stablecoin discovery responses (0.1); review debtors' earn/stablecoin discovery responses (0.2).	D Turetsky	2.10
18 November 2022	Revise teams of use memorandum and send to the UCC.	A Colodny	1.20
18 November 2022	Review and analyze pro se objection (0.4); draft letter to J. Glenn re: objection (1.0).	C Walker	1.40
18 November 2022	Research (1.3) and draft objection to scheduling motion re: customer claims (2.9).	K Sutherland-Smith	4.20
18 November 2022	Review debtor responses to written deposition questions (0.7); correspondence with A. Colodny and K. Smith regarding C. Ferraro deposition (0.5); correspond with debtors and court reporter regarding depositions (0.5); revise memorandum on Terms of Use (1.2).	A Amulic	2.90
18 November 2022	Review memo on Earn (0.2); correspond with S. Kava and review objection and court filings on earn scheduling (0.5).	G Warren	0.70
18 November 2022	Draft brief re: amended stablecoin motion.	A Swingle	4.10
19 November 2022	Further analysis re: issues concerning earn/stablecoin litigation schedule.	D Turetsky	0.10
19 November 2022	Review responses to written deposition questions (0.3); review C. Ferraro deposition outline (0.3).	A Amulic	0.60
20 November 2022	Calls with S. Hershey (W&C) re: stablecoin/Earn issues (0.2); revise Earn/stablecoin schedule (0.6); emails to A. Colodny (W&C) re: Earn/stablecoin litigation issues (0.2); correspond with G. Pesce (W&C) re: same (0.1); call with A. Colodny (W&C) re: same (0.1); calls with S. Hershey (W&C) re: C. Ferraro deposition (0.1).	D Turetsky	1.30
20 November 2022	Revise UCC's response to account holder's objection (1.0); attend call with W&C team and pro se creditors to discuss depositions (0.8).	A Amulic	1.80
20 November 2022	Review emails and Committee response to Earn and litigation schedule.	G Warren	0.30
21 November 2022	Review O. Blonstein declaration and exhibits (0.7), prepare questions re: same (0.3).	K Wofford	1.00
21 November 2022	Revise deposition outline for C. Ferraro Earn/stablecoin deposition (0.2); attend (partial) C. Ferraro (Celsius) deposition (5.3); review Emanuel objection to Earn schedule (0.2); calls with K. Wofford (W&C) and S. Hershey (W&C) re: C. Ferraro deposition issues (0.4); further call with S. Hershey (W&C) and K.	D Turetsky	7.20

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	Sutherland-Smith (W&C) re: C. Ferraro deposition (0.1); calls with A. Colodny (W&C) re: O. Blonstein deposition (0.4); revise deposition outline for O. Blonstein deposition (0.6).		
21 November 2022	Revise Blonstein outline (4.7); call with G. Pesce re: strategy and discovery (0.7); call with S.Hershey, M. Jaoude and L. Curtis re: depositions (0.8); review documents re: O. Blonstein (0.4); legal research re: clickwrap (1.1).	A Colodny	7.70
21 November 2022	Revise O. Blonstein deposition outline (0.8); correspond with court reporter and K&E team regarding depositions (0.5); attend C. Ferraro deposition virtually (partial) (2.0).	A Amulic	3.30
21 November 2022	Draft brief re: amended stablecoin motion (5.2); legal and factual research re: same (2.4).	A Swingle	7.60
22 November 2022	Email to S. Hershey (W&C) re: Campagna deposition (0.1); call with A. Colodny (W&C), K. Wofford (W&C), A. Amulic (W&C) and S. Hershey (W&C) re: Earn/stablecoin ownership issues (0.8); further call with A. Amulic (W&C) re: Earn/stablecoin ownership issues (0.3); attend Blonstein deposition on Earn/Stablecoin matters (partial) (5.7); further calls with A. Colodny (W&C) re: Blonstein deposition (0.3); further analysis re: earn/stablecoin issues (0.4); further call with K. Wofford (W&C) and A. Colodny (W&C) re: stablecoin/earn issues (1.1); further call with G. Pesce (W&C) re: same (0.2); review Wolwend objection to earn/stablecoin motion (0.3).	D Turetsky	9.20
22 November 2022	Prepare for and attend O. Blonstein deposition (8.5); call with D. Turetsky and K. Wofford re: same and Earn issues (1.0); draft PowerPoint deck re: same for UCC meeting (1.6).	A Colodny	11.10
22 November 2022	Attend call with K. Wofford, D. Turetsky, S. Hershey, and A. Colodny regarding Earn dispute (0.6); revise draft of Earn brief from A. Swingle (3.2); attend O. Blonstein deposition virtually (partial) (1.5).	A Amulic	5.30
22 November 2022	Revise brief re: amended stablecoin motion (1.9); legal research re: same (1.3).	A Swingle	3.20
23 November 2022	Research re: NY general obligation law, bearer instruments, and title for Earn dispute.	K Wofford	1.00
23 November 2022	Emails to A. Colodny (W&C) re: Earn/stablecoin ownership issues (0.2); further analysis re: issues concerning same (0.4); calls with G. Pesce (W&C) re: same (0.4); calls with S. Hershey (W&C) re: same (0.3); call with W&C team (K. Wofford, A. Colodny, A. Amulic, and others) re: Earn/Stablecoin issues (0.4); further calls with A. Colodny (W&C) re: same (0.2); further call with K. Wofford (W&C) re: same (0.1).	D Turetsky	2.00
23 November 2022	Call with K. Coudry re: earn issues.	A Colodny	0.50
23 November 2022	Call with A. Colodny, G. Pesce and D. Turetsky re: earn legal issues.	S Hershey	0.50
23 November 2022	Call with W&C team to discuss Earn dispute and related issues (0.8); revise Committee deck with respect to Earn issues (1.0).	A Amulic	1.80

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23 November 2022	Call with A. Colodny and W&C team re: stablecoin brief (0.4); revise stablecoin brief (4.7); legal research re: same (1.3).	A Swingle	6.40
24 November 2022	Further analysis re: Earn/stablecoin issues.	D Turetsky	0.30
25 November 2022	Multiple emails to W&C team discussing earn brief issues.	K Wofford	0.80
25 November 2022	Emails to K. Wofford (W&C), A. Colodny (W&C) and G. Pesce (W&C) re: stablecoin/earn issues (0.3); calls with S. Hershey (W&C) re: stablecoin/earn issues (0.2); call with A. Colodny (W&C) re: stablecoin/earn issues (0.1); further analysis re: earn/stablecoin brief issues (0.4).	D Turetsky	1.00
25 November 2022	Review and revise Earn brief (1.9); multiple emails to A. Amulic and A. Swingle re: same (0.8).	A Colodny	2.70
26 November 2022	Further research re: earn/stablecoin issues.	D Turetsky	0.40
26 November 2022	Review and revise Earn brief (2.8); multiple emails with A. Swingle and A. Amulic re: same (0.4).	A Colodny	3.20
26 November 2022	Review and revise Earn brief.	A Amulic	4.00
26 November 2022	Revise brief re: amended stablecoin motion (2.8); correspond with A. Colodny and A. Amulic re: Earn briefing (0.3).	A Swingle	3.10
27 November 2022	Calls with S. Hershey (W&C) re: earn issues (0.2); review draft earn/stablecoin brief (0.8).	D Turetsky	1.00
27 November 2022	Review and revise Earn brief (6.3); emails with A. Amulic re: same (0.6); legal research re: same (2.7).	A Colodny	9.60
27 November 2022	Revise objection to scheduling motion.	S Hershey	1.00
27 November 2022	Research case law re: contract interpretation for Earn brief.	C Walker	2.40
27 November 2022	Revise draft Objection to Debtors' Customer Claims Motion (3.5); correspond with K. Sutherland-Smith, A. Rudolph, S. Kava, A. Amulic and G. Warren re: same (0.6).	C O'Connell	4.10
27 November 2022	Revise brief re: amended stablecoin motion (1.3); legal research re: same (2.3).	A Swingle	3.60
28 November 2022	Analyze Supreme Court case and article re: securities loans taxation and transaction treatment (1.1); memo to team re: earn lending of securities and title issues (0.5); calls w Hershey, Turetsky re: earn, title, and securities lending precedents (0.5); analyze earn/stablecoin brief and presentation (0.6); attend W&C team call re: earn/stablecoin (1.0); analyze updated earn brief (0.6).	K Wofford	4.30
28 November 2022	Emails to A. Amulic (W&C), S. Hershey (W&C) and A. Colodny (W&C) and others re: earn/stablecoin issues (0.7); calls with S. Hershey (W&C) re: Earn/stablecoin ownership issues (0.6); further research and analysis re: Earn/stablecoin ownership issues (1.7); review and comment re: objection to Earn/stablecoin	D Turetsky	7.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	sale motion (3.6); call with A. Amulic (W&C) and A. Colodny (W&C) re: earn stablecoin response brief (0.3); call with K. Wofford (W&C) re: earn/stablecoin issues (0.2); further call with W&C team (S. Hershey, A. Amulic, S. Kava and others) re: earn and stablecoin issues (0.2).		
28 November 2022	Review and revise Earn brief (4.4); legal research re: same (2.7); call with A. Amulic and D. Turetsky re: Earn brief (partial) (0.5).	A Colodny	7.60
28 November 2022	Correspond with D. Turetsky, K. Wofford and A. Amulic re: earn briefing (0.8); revise earn and stablecoin brief (4.4).	S Hershey	5.20
28 November 2022	Research case law re: sale of assets.	C Walker	0.80
28 November 2022	Review and revise limited objection to stablecoin motion (4.7); calls with A. Colodny and D. Turetsky regarding limited stablecoin motion (0.5).	A Amulic	5.20
28 November 2022	Search production for citations to Earn brief (1.2); draft declaration for earn brief (0.8); review and provide edits to earn brief (2.0).	M Jaoude	4.00
28 November 2022	Attend call with W&C team re: amended stablecoin motion (0.4); revise brief re: amended stablecoin motion (4.3); legal research re: same (3.7); correspond with A. Amulic and L. Curtis re: same (0.2).	A Swingle	8.60
28 November 2022	Research re: loan issues.	B Lingle	1.10
28 November 2022	Conduct fact research re: UCC response to Debtors' Amended Stablecoin Sale motion (1.3); revise draft re: UCC response to Debtors' Amended Stablecoin Sale motion (2.5); edit draft re: same (2.5).	L Curtis	6.30
28 November 2022	Legal research re: clickwrap agreements.	M Haqqani	5.10
29 November 2022	Analyze and consider memorandum from S. Hershey re: earn title issues and Supreme Court case (0.5); emails to team re: remaining issues in earn/stablecoin brief (0.3); analyze final brief (0.5).	K Wofford	1.30
29 November 2022	Multiple emails to A. Colodny (W&C), A. Amulic (W&C) and others re: earn/stablecoin response (0.6); calls with S. Hershey (W&C) re: earn/stablecoin issues (0.5); further review and comment re: revised drafts of earn/stablecoin objection (2.4); calls with A. Colodny (W&C) re: same (0.8); call with G. Pesce (W&C) re: same (0.2); further research and analysis re: stablecoin/earn issues (1.3); review Vermont objection to Earn/stablecoin motion (0.1); review Benzaken earn/stablecoin pleading (0.2); review Barstow pleading (0.1); review Texas objection to Earn/stablecoin motion (0.2); review Tuganov objection to Earn/stablecoin motion (0.1); review Unierna de las Haras objection to earn/stablecoin motion (0.1); review Crews objection to earn/stablecoin motion (0.1); call with K. Wofford (W&C) re: stablecoin/earn issues (0.2); review UST objection to Earn/stablecoin motion (0.1).	D Turetsky	7.00
29 November 2022	Review and revise Earn brief (6.1); review and revise declaration (0.4); review and revise update to UCC website re: Earn brief (0.4).	A Colodny	6.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
29 November 2022	Correspond with D. Turetsky re: earn and stablecoin brief (0.8); research re: same (0.5).	S Hershey	1.30
29 November 2022	Revise limited objection to stablecoin motion (4.5); revise Colodny declaration (0.4); correspond with W&C team re: exhibits and citations (0.3); prepare documents for filing (0.3); multiple calls and correspondence with A. Colodny and D. Turetsky regarding limited objection (0.5); research title issues (0.4); revise supplemental declaration (0.4) and correspondence with Kirkland team regarding the same (0.2); revise Committee update on stablecoin filings (0.5).	A Amulic	7.50
29 November 2022	Assist with finalizing brief including cite checking and exhibits.	M Jaoude	3.00
29 November 2022	Review email from creditor on CEL loans (0.2); review motion on deeming coins secured (0.1); review draft brief related to Earn and objections on same (0.6).	G Warren	0.90
29 November 2022	Revise brief re: amended stablecoin motion.	A Swingle	2.10
29 November 2022	Research re: loan issues.	B Lingle	2.90
29 November 2022	Prepare exhibits re: Earn brief.	R Telemi	2.70
29 November 2022	Review stablecoin motion (0.2); correspond with A. Amulic re: same for Earn objection (0.1).	A Rudolph	0.30
30 November 2022	Further research and analysis re: earn/stablecoin issues.	D Turetsky	0.30
30 November 2022	Correspond with D. Turetsky and M. Hurley re: Prime Trust stipulation (1.1); correspond with A. Colodny re: earn argument (0.3); revise statement re: settlement (0.5).	S Hershey	1.90
30 November 2022	Review pleadings and comment on summary of stablecoin objection.	A Amulic	0.50
30 November 2022	Draft memorandum re: objections by pro se creditors and governmental units to amended stablecoin motion (1.4); correspond with S. Hershey re: hearing preparation (0.2).	A Swingle	1.60
<b>SUBTOTAL: Customer Issues</b>			<b>374.50</b>
<b>Discovery</b>			
1 November 2022	Call with C. Gurland and G. Pesce re: examiner and litigation plan.	A Colodny	1.00
1 November 2022	Correspond with A. Colodny and C. Gurland re: next steps in discovery.	S Hershey	1.10
1 November 2022	Provide case team with workspace status update.	T Chen	0.30
1 November 2022	Organize deposition transcripts to shared network drive files per C. O'Connell (0.2); save copies of exhibits 1-21 to KC Mares deposition (0.2).	A Venes	0.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
2 November 2022	Correspond with C. Gurland re: next steps in discovery.	S Hershey	0.30
2 November 2022	Download documents re: prescient for team.	M Jaoude	0.50
2 November 2022	Review Terms of Use.	R Telemi	1.90
2 November 2022	Format keyword syntax (0.7), run searches (0.3), and provide search hit report (1.0); attend call with W&C team re: document review and production work-flow (0.5); modify coding panel and tags (0.5).	T Chen	3.00
2 November 2022	Update deposition transcripts files per C. O'Connell.	A Venes	0.10
3 November 2022	Revise document summaries for examiner.	R Telemi	2.50
3 November 2022	Internal conference with M. Jaoude and R. Telemi (0.1); review documents for responsiveness (1.6).	L Curtis	1.70
3 November 2022	Review and comment on A. Bao discovery work product (1.2); review documents for relevance and privilege for ongoing litigation issues (0.6).	C Eliazadeh	1.80
3 November 2022	Receive production download and load documents into review platform (1.0); prepare documents for review by creating batches (0.5).	T Chen	1.50
3 November 2022	Update deposition transcripts iManage and shared network drive files per C. O'Connell (0.2); print copies of J. Pratt deposition transcript and exhibits for K. Wofford per C. O'Connell (0.4).	A Venes	0.60
4 November 2022	Revise document summaries for examiner (4.3); coordinate external file share with examiner (0.4).	R Telemi	4.70
4 November 2022	Continue reviewing document production for responsiveness to Committee claims (0.9) internal correspondence re: same (0.2).	L Curtis	1.10
4 November 2022	Review documents for relevance and privilege for ongoing litigation issues.	C Eliazadeh	1.10
4 November 2022	Review new document productions in VDR (0.3); multiple correspondence with A. Venes re: same (0.1).	A Rudolph	0.40
4 November 2022	Add user groups/accounts management to document review platform.	T Chen	1.00
4 November 2022	Assist with document upload (0.5); map metadata fields (0.5).	G Chemborisov	1.00
6 November 2022	Format keyword syntax for document review (0.3), create searches for document review (0.4), and provide customized PDFs to W&C team (0.3).	T Chen	1.00
6 November 2022	Export requested document populations and PDF documents.	G Chemborisov	0.50
7 November 2022	Correspond with K. Wofford, A. Colodny and C. O'Connell re: next steps in discovery.	S Hershey	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
7 November 2022	Review documents from debtor production.	M Jaoude	1.20
7 November 2022	Review documents for relevance and privilege for ongoing litigation issues.	C Eliazadeh	1.60
8 November 2022	Review documents from latest debtor production.	M Jaoude	2.50
8 November 2022	Review document production for responsiveness to Committee claims and investigation issues.	L Curtis	0.20
8 November 2022	Review documents for relevance and privilege for ongoing litigation issues.	C Eliazadeh	3.70
8 November 2022	Review incoming VDR documents and draft email re: same to A.Venes.	A Rudolph	0.10
8 November 2022	Complete production data download and validation.	T Chen	0.80
8 November 2022	Update deposition transcripts files per C. O'Connell.	A Venes	0.20
9 November 2022	Correspond with A. Amulic and M. Bruh re: discovery.	S Hershey	0.50
9 November 2022	Search for relevant documents for team in database (0.4) and correspond with S Hershey re: same (0.1).	M Jaoude	0.50
9 November 2022	Review documents for relevance and privilege for ongoing litigation issues.	L Curtis	0.20
9 November 2022	Review documents for relevance and privilege for ongoing litigation issues.	C Eliazadeh	3.80
9 November 2022	Import production into review platform (0.4), validate metadata for document review (0.6), and prepare document batches (0.5).	T Chen	1.50
9 November 2022	Assist with document production upload (0.5); match document metadata fields (0.5); set up document review (0.5).	G Chemborisov	1.50
9 November 2022	Download, organize and save copies of Q. Lawlor deposition exhibits and M. Levitt's deposition transcripts and exhibits (1.2); correspond with C. O'Connell re: same (0.1); organize exhibits to M. Xia and J. Pratt depositions (0.2); correspond with M. Haqqani re: same (0.1).	A Venes	1.60
10 November 2022	Correspond with A. Colodny re: discovery.	S Hershey	0.40
10 November 2022	Search for documents for team (1.5); review docket and pull relevant entries re: counterparty claims (1.0).	M Jaoude	2.50
10 November 2022	Correspond with A. Bao re: discovery issues (1.5); review documents for relevance and privilege for ongoing litigation issues (0.6).	C Eliazadeh	2.10
10 November 2022	Prepare document review batches (0.8); format keyword syntax (0.4), provide search hits (0.6); perform manual document-level deduplication (2.0); upload production communication (0.3).	T Chen	4.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
10 November 2022	Upload new production for review (0.5); searching for requested documents (0.5); run export of requested population (0.5).	G Chemborisov	1.50
11 November 2022	Call with S. Hershey re: discovery requests in connection with exclusivity objection (0.4); confer with A. Rudolph re: drafting same (0.5); revise discovery requests and deposition notice (0.9).	K Sutherland-Smith	1.80
11 November 2022	Review documents for relevance and privilege for ongoing litigation issues.	C Eliazadeh	1.90
11 November 2022	Draft notice of deposition of R. Campagna (0.4); draft discovery requests re: exclusivity motion (3.5); call with K. Sutherland-Smith re: notice of deposition for exclusivity objection (0.3).	A Rudolph	4.20
11 November 2022	Receive production download and validate, stage, and import into review platform (1.0); prepare documents for review and batches (0.5).	T Chen	1.50
11 November 2022	Assist with production upload (0.5); map metadata fields for document review (0.5); batch out requested populations (0.5).	G Chemborisov	1.50
12 November 2022	Incorporate comments from G. Pesce to exclusivity discovery requests.	K Sutherland-Smith	0.30
13 November 2022	Review discovery requests regarding exclusivity (1.1); review discovery requests regarding earn accounts (0.8).	S Hershey	1.90
13 November 2022	Revise definitions and instructions in discovery requests re: exclusivity (1.4); correspond with Kathryn Sutherland-Smith re: same (0.1).	A Rudolph	1.50
14 November 2022	Attend call with M. Bruh, S. Cornell and A. Colodny re: earn and stablecoin discovery (1.2); prepare for same (0.3); correspond with A. Colodny, A. Amulic and K. Wofford re: same (1.7); call with C. Gurland and M. Galka re: claims questions (0.5); correspond with W. Foster, A. Colodny and D. Turetsky re: discovery re: transfer questions (0.4); call with D. Turetsky re: discovery issues (0.6); revise discovery requests re: exclusivity (0.5).	S Hershey	5.20
14 November 2022	Call re: deposition earn questions with W&C team.	M Jaoude	0.50
14 November 2022	Internal conference with M. Jaoude, G. Pico, G. Cange, and others re: document review protocol (0.1); review document production for responsiveness to motion to terminate exclusivity (2.0); conduct review for responsive documents for adversary proceeding (0.8).	L Curtis	2.90
14 November 2022	Review documents for relevance and privilege for ongoing litigation issues.	C Eliazadeh	2.80
14 November 2022	Revise exclusivity discovery requests (2.1) Call with M. Jaoude re: exclusivity discovery requests (0.1); multiple correspondence with M. Jaoude, P. Spencer, and L. Curtis re: same (0.3); call with K. Sutherland-Smith, K. Ehrler, and M3 team re: exclusivity discovery requests (0.3).	A Rudolph	2.80
14 November 2022	Review document production for relevance re: preferred equity	G Cange	2.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	insiders and litigation.		
14 November 2022	Review documents for relevance and privilege re: preferred equity insiders.	G Pico	2.50
14 November 2022	Review document production in connection with investigation and development of potential estate claims.	Z Shabir	2.10
14 November 2022	E-mail to M. Jaoude providing information in support of drafting document requests in connection with debtors' exclusivity motion.	P Spencer	0.30
14 November 2022	Communicate with case team re: document production (0.5); draft summary report re: same (1.0).	T Chen	1.50
14 November 2022	Prepare production for document review (0.5); assist with setting up requested searches (0.5).	G Chemborisov	1.00
15 November 2022	Call with M. Jaoude, C. Gurland, and S. Hershey re: litigation strategy (0.8); call with litigation team re: strategy complaint and document review (0.8).	A Colodny	1.60
15 November 2022	Call with M. Jaoude, A. Colodny and S. Hershey re: document review next steps (0.4); finalization of correspondence with K&E re: discovery (0.3); call with document review team (0.8).	C Gurland	1.50
15 November 2022	Correspond with A. Colodny, C. Gurland and M. Jaoude re: upcoming discovery issues (0.9); correspond with A. Colodny, C. Gurland and P. Spencer re: ongoing discovery focus (0.8); correspond with A. Colodny re: upcoming earn depositions (0.4).	S Hershey	2.10
15 November 2022	Call with A. Colodny re: document review (0.5); call with document review team re: new document review (0.8); review CEL examiner key documents and provide summary to team (0.5).	M Jaoude	1.80
15 November 2022	Call with discovery team re: trial and deposition preparation.	L Quinn	0.70
15 November 2022	Attend team call with A. Colodny, C. Gurland, M. Jaoude, and document reviewers re: status of document review of Celsius documents.	K Kuethman	0.90
15 November 2022	Call with M. Jaoude and A. Colodny regarding status of document review.	A Branson	0.90
15 November 2022	Telephone call with Aaron Colodny (W&C), Michael Jaoude (W&C) and associates (W&C) about renewed document review (partial).	E Dufner	0.80
15 November 2022	Attend meeting with document review team re: expectations for document review (partial).	K Gundersen	0.60
15 November 2022	Call with M. Jaoude, A. Colodny, L. Curtis and others to discuss document review protocol.	E Kozakevich	0.90
15 November 2022	Prepare for (0.2) and meet with discovery team to address discovery document review strategy (0.9).	G Pico	1.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
15 November 2022	Prepare for (0.1) and confer with A. Colodny, M. Jaoude, E. Kozakevich, and others about next steps for document review (0.9).	M Radek	1.00
15 November 2022	Telephone conference with A. Colodny and associate team on strategy for upcoming document review of Celsius productions.	N Repel	0.90
15 November 2022	Video call with A. Colodny (W&C), M. Jaoude (W&C), and others (W&C) re: document review updates (partial).	A Seck	0.70
15 November 2022	Conference call with A. Colodny re: performing document review.	R Mederos	0.90
15 November 2022	Telephone conference with A. Colodny, M. Jaoude and document review team re: performing document review.	P Spencer	0.90
15 November 2022	Attend Celsius review team update meeting with A. Colodny, C. Gurland, M. Jaoude and review team to discuss document review (0.9); review documents re: same (0.6).	A Waterfield	1.50
15 November 2022	Communicate with case team regarding Debtors' production (0.3); prepare new data for review (0.5).	T Chen	0.80
15 November 2022	Unzip, decrypt, and extract document production and move to the staged environment (0.8); continue preparing production for review (0.7).	G Chemborisov	1.50
15 November 2022	Prepare cover sheets for Debtors' and Committee's exhibits per C. O'Connell for K. Wofford (1.2); quality check exhibits print outs (0.8).	A Venes	2.00
16 November 2022	Review discovery documents for potential claims and investigation (0.3); correspond with C. Gurland (W&C) and S. Hershey (W&C) re: discovery issues (0.1).	D Turetsky	0.40
16 November 2022	Call with A. Colodny, A. Amulic and K. Sutherland-Smith re: earn depositions (0.5); summarize Cohen-Pavon interview (0.3); correspond with C. Gurland re: upcoming interview (0.2); review earn pleadings for deposition questions (1.0).	S Hershey	2.00
16 November 2022	Call with A. Colodny and A. Amulic re: C. Ferraro deposition.	K Sutherland-Smith	0.50
16 November 2022	Call with G. Cange re: document review for potential estate claims (0.3); review documents and respond to emails re: memorandum to provide guidance to team on documents (1.0); review and discuss research re: standing issues with L. Curtis (0.7); review document review batches for team (0.3); review Earn briefing and filings in preparation for depositions (3.0).	M Jaoude	5.30
16 November 2022	Attend meeting with M. Jaoude re: document review (0.5); review key documents in support of upcoming document review (0.7).	N Ash	1.20
16 November 2022	Review document review protocol and materials in order to conduct document review in preparation for depositions.	L Curtis	0.80
16 November 2022	Review documents for potential claims and causes of action in investigation.	A Branson	2.30

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16 November 2022	Review documents for potential claims and causes of action in investigation.	G Cange	5.20
16 November 2022	Review of document productions from Celsius (5.5); review of past filings and productions in preparation to review new document productions from Celsius (2.3).	N Repel	7.80
16 November 2022	Review background materials prior to performing document review (1.0); review documents for potential claims and causes of action in investigation (1.0).	P Spencer	2.00
16 November 2022	Prepare document review batches (1.5); draft search hit report (1.0); export documents in customized format (1.0).	T Chen	3.50
17 November 2022	Review documents.	A Colodny	0.30
17 November 2022	Prepare for O. Blonstein deposition (4.5); attend Examiner interview and take notes for team (1.0).	M Jaoude	5.50
17 November 2022	Review documents for relevance and privilege for ongoing litigation issues.	A Branson	3.10
17 November 2022	Review documents for relevance and privilege for ongoing litigation issues.	G Cange	4.20
17 November 2022	Review case background and timeline for necessary information before beginning document review.	K Gundersen	1.00
17 November 2022	Review Celsius production documents.	G Pico	0.90
17 November 2022	Review documents for relevance and privilege for ongoing litigation issues (2.9); prepare written summaries of documents for W&C team (2.3).	M Radek	5.20
17 November 2022	Review document productions from Celsius.	N Repel	8.40
17 November 2022	Review documents for relevance and privilege for ongoing litigation issues.	R Mederos	6.20
17 November 2022	Review documents for relevance and privilege for ongoing litigation issues.	A Waterfield	1.00
17 November 2022	Upload new document productions (0.6); prepare report of production for W&C team (0.7); prepare document review batches (0.7).	T Chen	2.00
17 November 2022	Unzip, decrypt, extract, and prepare document production for review.	G Chemborisov	2.00
17 November 2022	Assist team with e-filing notices of depositions of O. Blonstein and C. Ferraro.	A Venes	0.60
18 November 2022	Draft emails re: discovery schedule and status.	K Wofford	0.40
18 November 2022	Review responses to discovery requests (0.2); multiple emails	A Colodny	1.20

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	with G. Pesce, S. Hershey and D. Turetsky re: same (0.3); call with S. Cornell, A. Ryan, M. Bruh re: depositions (0.4); multiple emails to A. Amulic and C. Koenig re: depositions (0.2); correspond with M. Jaoude re: deposition notice (0.1).		
18 November 2022	Correspondence with investor re: interview (1.2); review significant documents identified by first level review team (2.8).	C Gurland	4.00
18 November 2022	Correspond with A. Colodny and G. Pesce re: written deposition questions and review responses to same.	S Hershey	1.10
18 November 2022	Draft outline for O. Blonstein Deposition (4.0); call re: document review with K. Gundersen and K. Kuethman (0.3); review documents from team (0.5); prepare exhibits for O. Blonstein deposition (0.6).	M Jaoude	5.40
18 November 2022	Review documents for relevance and privilege for ongoing litigation issues (3.8); internal conference with M. Jaoude re: same (0.1).	L Curtis	3.90
18 November 2022	Review A. Bao discovery work product.	C Eliaszadeh	0.40
18 November 2022	Call with M. Jaoude and K. Gundersen re: document review issue codes (0.4); review Celsius productions for responsiveness (2.0); draft summary of documents for W&C team (0.4).	K Kuethman	2.80
18 November 2022	Review new uploads to VDR and correspond with A. Venes re: same.	A Rudolph	0.40
18 November 2022	Review documents for relevance and privilege for ongoing litigation issues.	A Branson	3.60
18 November 2022	Review documents for relevance and privilege for ongoing litigation issues.	G Cange	2.30
18 November 2022	Call with E. Smith to discuss document review (0.4); meet with M. Jaoude and K. Kuethman to discuss Celsius document review issue tags (0.3); review document batch for responsiveness to issues and summarize documents for W&C team (3.4).	K Gundersen	4.10
18 November 2022	Review documents for relevance and privilege for ongoing litigation issues (6.1); draft memorandum re: critical documents for W&C team (2.1).	N Repel	8.20
19 November 2022	Revise C. Ferraro deposition questions (0.8); revise O. Blonstein deposition outline (1.3); call with S. Hershey re: response and depositions (0.4).	A Colodny	2.50
19 November 2022	Revise account holder's statement (1.0), revise C. Ferraro deposition outline (1.2).	S Hershey	2.20
19 November 2022	Review responses to UCC written deposition questions (0.5); draft C. Ferraro deposition outline (2.1).	K Sutherland-Smith	2.60
19 November 2022	Review documents for O. Blonstein exhibits (1.1); review written deposition answers (0.4).	M Jaoude	1.50

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19 November 2022	Review documents for relevance and privilege for ongoing litigation issues.	C Eliazadeh	2.10
19 November 2022	Review emails from document review team attaching documents of interest (0.7); review documents for potential claims and causes of action in investigation (2.2); correspond with S. Hershey, A. Colodny, C. Gurland, M. Jaoude, and document review team attaching identified documents of interest (0.5).	P Spencer	3.40
19 November 2022	Provide document review weekend support and create a new coding panel.	T Chen	1.00
19 November 2022	Set up second level review coding fields and panel.	G Chemborisov	1.00
20 November 2022	Call with S. Hershey re: C. Ferraro deposition (0.4); call with pro se claimants regarding deposition (0.6); review O. Blonstein declaration (2.2); revise account holder response (0.9); finalize and arrange for filing (0.4).	A Colodny	4.50
20 November 2022	Call with pro se account holder and A. Colodny re: depositions (0.7); correspond with A. Colodny re: account holder statement (0.3); revise C. Ferraro deposition outline (4.7).	S Hershey	5.70
20 November 2022	Attend Earn deposition call with pro se claimants (0.5); prepare documents for C. Ferraro deposition (0.7).	K Sutherland-Smith	1.20
20 November 2022	Review documents from C. Ferraro and O. Blonstein in preparation for deposition.	M Jaoude	0.50
20 November 2022	Review documents for relevance and privilege for ongoing litigation issues.	L Curtis	5.60
20 November 2022	Conduct document review.	K Kuethman	1.10
20 November 2022	Review documents for potential claims and causes of action in investigation.	P Spencer	1.70
20 November 2022	Create keyword searches (1.6) and export documents in PDF format (0.4).	T Chen	2.00
20 November 2022	Assist with requested document populations export, encryption, and FTP upload.	G Chemborisov	0.50
21 November 2022	Review of C. Ferraro declaration and notes (0.5); attend deposition of C. Ferraro (6.5).	K Wofford	7.00
21 November 2022	Further call with S. Hershey (W&C) re: Earn/stablecoin discovery issues (0.1); review debtors' response to account holder discovery objection (0.2).	D Turetsky	0.30
21 November 2022	Conference with C. Koenig (K&E) re: exclusivity discovery (0.4); draft correspondence to K&E re: failure to respond to discovery demands (0.6).	G Pesce	1.00
21 November 2022	Review examiner's interim report and flag follow up issues and documents (3.6); review and organize significant documents	C Gurland	6.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	identified by first level review team (2.5).		
21 November 2022	Prepare for and attend C. Ferraro deposition (7.9); correspond with K. Wofford, D. Turetsky, A. Colodny and G. Pesce re: same (1.4); call with A. Colodny and L. Curtis re: Campagna deposition (0.5).	S Hershey	9.80
21 November 2022	Prepare for deposition of C. Ferraro (0.5); second chair deposition of C. Ferraro (8.5); summarize key points re: same (0.9).	K Sutherland-Smith	9.90
21 November 2022	Review O. Blonstein outline and prepare exhibits (4.1); meet with A. Colodny, S. Hershey, and L. Curtis re: deposition preparation (0.5); review documents circulated by team and provide comments (0.5).	M Jaoude	5.10
21 November 2022	Review documents for relevance and privilege for ongoing litigation issues.	N Ash	2.80
21 November 2022	Draft deposition outline in preparation for (2.6); internal conference with M. Jaoude re: deposition preparation (0.6); revise deposition outline re: same (4.2); review deposition outline in preparation for deposition (1.5); internal conference with A. Colodny, S. Hershey, and M. Jaoude re: preparation for deposition (0.5); revise deposition outline re: same (1.4); review deposition outline in preparation for deposition (1.6).	L Curtis	12.40
21 November 2022	Review documents for relevance and privilege for ongoing litigation issues.	K Kuethman	2.30
21 November 2022	Review schedules / statements in connection with discovery (1.3); correspond with A. Colodny re: same (0.2); review new VDR uploads and correspond with A. Venes re: same (0.2).	A Rudolph	1.70
21 November 2022	Review documents for relevance and privilege for ongoing litigation issues.	A Branson	1.20
21 November 2022	Conduct first-level review of Celsius documents for responsiveness to issues.	K Gundersen	2.50
21 November 2022	Review of Celsius document productions and forward critical documents to associate team for review.	N Repel	6.20
21 November 2022	Review documents for potential claims and causes of action in investigation (4.2); emails to S. Hershey, A. Colodny, C. Gurland, M. Jaoude, and document review team re: identified documents of interest (0.6).	P Spencer	4.80
21 November 2022	Review Padlock hard drive data communications.	T Chen	0.60
21 November 2022	Unzip, decrypt, extract, and prepare document production for review.	G Chemborisov	2.00
21 November 2022	Assist team with e-filing of notice of deposition of R. Campagna (0.1); correspond with team re: same (0.1).	A Venes	0.20
22 November 2022	Attend O. Blonstein deposition.	K Wofford	7.80

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22 November 2022	Conference with D. Turetsky, K. Sutherland-Smith and S. Hershey (W&C), J. Brown, R. Kwasteniet and C. Koenig (K&E) re: exclusivity motion discovery issues (0.6); conference with S. Hershey (W&C) and C. Koenig (K&E) re: same (0.4); review status of K&E team response to discovery (0.6).	G Pesce	1.60
22 November 2022	Prepare for interview of Celsius borrowing program customer.	C Gurland	1.10
22 November 2022	Call with K. Wofford, A. Colodny and D. Turetsky re: earn discovery questions (0.9); attend O. Blonstein deposition (partial) (4.9); attend meet and confer with G. Pesce and J. Brown (0.4); correspond with D. Turetsky and G. Pesce re: same (0.7).	S Hershey	6.90
22 November 2022	Prepare for deposition of R. Campagna (0.5); second chair same (2.0); prepare notes and summary of same (0.7).	K Sutherland-Smith	3.20
22 November 2022	Prepare for O. Blonstein deposition by proofing exhibits (0.8); attend O. Blonstein deposition as second-chair and take notes (10.0); review documents identified and elevated by team (1.3).	M Jaoude	12.10
22 November 2022	Internal conference with A. Colodny re: deposition preparation for deposition of R. Campagna (0.2); attend deposition of R. Campagna (2.6).	L Curtis	2.80
22 November 2022	Review documents produced by Celsius for responsiveness and issue tagging.	K Kuethman	0.50
22 November 2022	Review documents re: Celsius insolvency and management.	A Branson	2.20
22 November 2022	Prepare newly loaded documents for review.	T Chen	0.50
23 November 2022	Call with K. Sutherland-Smith, D. Turetsky and A. Amulic re: exclusivity discovery.	S Hershey	0.50
23 November 2022	Review documents (2.0); draft summary of O. Blonstein deposition for team (0.7); call with T. Smith, K. Sutherland-Smith, C. Walker re: next steps (0.4).	M Jaoude	3.10
23 November 2022	Unzip and validate newly received production data download (1.0); stage data for import (0.5).	T Chen	1.50
23 November 2022	Unzip, decrypt, extract, and prepare document production for review.	G Chemborisov	2.00
27 November 2022	Prepare production for document review.	T Chen	1.00
28 November 2022	Review of documents selected as significant by first level review team (2.7); correspondence with Elementus re: same (0.4); call with G. Pesce re: documents (0.2).	C Gurland	3.30
28 November 2022	Draft notice of deposition re: A. Carr (0.3); coordinate deposition logistics (0.3); confer with S. Hershey re: deposition strategy (0.2); draft outline for deposition (2.1); coordinate document review re: discovery produced in respect of exclusivity motion (1.5); review deposition transcripts of C. Ferraro and Campagna re: designations (0.9); revise motion to seal (0.3).	K Sutherland-Smith	5.60

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28 November 2022	Review documents for relevance and privilege for ongoing litigation issues.	C Eliazadeh	1.60
28 November 2022	Review documents for relevance and privilege for ongoing litigation issues.	S Govindgari	0.40
28 November 2022	Call with K. Sutherland-Smith re: document review in connection with exclusivity objection (0.4); review document production for relevance in connection with same (2.3).	P Spencer	2.70
28 November 2022	Prepare exclusivity document production for upload to Relativity database.	C Stone	1.10
28 November 2022	Batch out review populations for attorney review.	G Chemborisov	0.50
28 November 2022	Review and respond to emails re: upcoming A. Carr deposition; email Lexitas re: A. Carr deposition; finalize and file A. Carr deposition notice; coordinate service of same with Kroll.	D Hirshorn	1.20
29 November 2022	Correspond with M. Jaoude, C. Gurland, G. Pesce and A. Colodny re: discovery next steps.	S Hershey	1.60
29 November 2022	Analyze reviewer comments re: exclusivity discovery (0.9); allocate team assignments re: same (0.2).	K Sutherland-Smith	1.10
29 November 2022	Review Debtors' document production.	C O'Connell	2.20
29 November 2022	Review documents for relevance and privilege for ongoing litigation issues (1.8); internal conference with K. Sutherland-Smith re: same (0.1).	L Curtis	1.90
29 November 2022	Review documents for relevance and privilege for ongoing litigation issues.	C Eliazadeh	0.90
29 November 2022	Review documents for relevance and privilege for ongoing litigation issues.	S Govindgari	1.60
29 November 2022	Correspond with S. Hershey, K. Sutherland-Smith, M. Jaoude, C. O'Connell, A. Rudolph, S. Kava, and L. Curtis attaching documents to exclusivity objection.	P Spencer	0.40
29 November 2022	Prepare production for document review (0.4) and update tracking log (0.1).	T Chen	0.50
29 November 2022	Unzip, decrypt, extract, and prepare document production for review.	G Chemborisov	2.00
29 November 2022	Email K. Sutherland-Smith and C. O'Connell re: list of attendees for upcoming deposition (0.1); research precedent cancellation notices (0.3); prepare notice of cancellation of deposition (0.2); file notice of cancellation (0.2); coordinate with Kroll to serve same (0.1).	D Hirshorn	0.90
30 November 2022	Review updates to dataroom and correspond with A. Venes re: same.	G Warren	0.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
30 November 2022	Validate production download (0.5); prepare document review batches (1.5); validate Metadata (0.5); conduct OCR for missing text files and overlay text (0.5).	T Chen	3.00
30 November 2022	Unzip, decrypt, extract, and prepare document production for review.	G Chemborisov	2.10
<b>SUBTOTAL: Discovery</b>			<b>426.50</b>

**Executory Contracts / Unexpired Leases**

8 November 2022	Revise contract rejection chart (0.9); multiple correspondence with G. Pesce re: analysis (0.2); multiple correspondence with D. Latona and C. Koenig (K&E) re: same (0.1).	A Rudolph	1.20
17 November 2022	Revise executory contract tracker (0.3); correspond with W. Foster and K. Ehrler (M3) re: new contract rejection notice (0.1).	A Rudolph	0.40
20 November 2022	Review executory contracts (0.7); correspond with G. Pesce re: same (0.2).	A Rudolph	0.90
29 November 2022	Correspond with G. Pesce re: executory contract assumption notices.	A Rudolph	0.10
<b>SUBTOTAL: Executory Contracts / Unexpired Leases</b>			<b>2.60</b>

**Hearings and Court Matters**

1 November 2022	Correspond with G. Pesce (W&C) re: hearing issues (0.3); attend court hearing (3.1).	D Turetsky	3.40
1 November 2022	Participate in telephonic court hearing.	G Pesce	3.10
1 November 2022	Attend hearing and present on KERP and stablecoin motion (3.1); prepare for hearing (0.6).	A Colodny	3.70
1 November 2022	Participate in 11/1 court hearing re: KERP and examiner scope (partial).	S Hershey	1.00
1 November 2022	Prepare for omnibus hearing (1.7); attend omnibus hearing (3.1).	A Amulic	4.80
15 November 2022	Attend omnibus court hearing.	K Wofford	0.70
15 November 2022	Confer with G. Pesce (W&C) re: hearing preparation and strategy (0.2); bankruptcy court hearing (0.7).	D Turetsky	0.90
15 November 2022	Prepare for (0.9) and participate in telephonic hearing (0.7).	G Pesce	1.60
15 November 2022	Attend hearing.	A Colodny	0.80
15 November 2022	Attend omnibus hearing.	C Gurland	0.70
15 November 2022	Attend court hearing.	S Hershey	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
21 November 2022	Prepare script for 11-22 status conference.	S Hershey	3.30
22 November 2022	Review and comment re: hearing script.	D Turetsky	0.20
22 November 2022	Participate in telephonic status conference.	G Pesce	0.70
22 November 2022	Prepare for (0.9) and attend hearing re: custody hearing issues (0.7); correspond with D. Turetsky and D. Kovsky re: same (0.5).	S Hershey	2.10
22 November 2022	Attend status conference on custody and withhold issue virtually.	A Amulic	0.80
28 November 2022	Confer with G. Pesce (W&C) re: December 5 hearing issues.	D Turetsky	0.20
29 November 2022	Further calls with A. Colodny (W&C) re: December hearing issues (0.4); calls with S. Hershey (W&C) re: December hearing issues (0.2).	D Turetsky	0.60
<b>SUBTOTAL: Hearings and Court Matters</b>			<b>29.40</b>

**Lien Review / Investigation**

1 November 2022	Call with A. Colodny (W&C) re: investigation issues.	D Turetsky	0.20
1 November 2022	Conference with S. Hershey and other W&C team members re: next steps for investigation (0.7); review materials re: same (0.7).	G Pesce	1.40
1 November 2022	Review Latham memoranda (3.9); call with A. Colodny, G. Pesce and S. Hershey re: examiner scope, hearing developments and next steps (1.5).	C Gurland	5.40
2 November 2022	Correspond with T. Smith (W&C) re: Prime Trust issues (0.1); correspond with M. Hurley (W&C) re: Prime Trust issues (0.1); further analysis/follow up re: same (0.1); call with M. Hurley (W&C) re: Prime Trust issues (0.1); call with S. Hershey (W&C) re: same (0.1); review email memo to client re: same (0.1).	D Turetsky	0.60
2 November 2022	Draft proposed summary for Committee re: Prime Trust stipulation mark up and correspond with S. Hershey and D. Turetsky re: same (0.4); review and analyze stipulation (0.2); review and analyze discovery documents re: Prime Trust (0.5).	T Smith	1.10
3 November 2022	Correspond with S. Hershey (W&C) and T. Smith (W&C) re: Prime Trust issues (0.1); calls with S. Hershey (W&C) re: Prime Trust issues (0.1).	D Turetsky	0.20
3 November 2022	Legal research on enforceability of BVI agreements.	J Rogers	0.60
3 November 2022	Draft summary of investigative tasks relevant to ponzi issue (0.9); review documents identified by team (0.6) review public statements of Celsius insiders to identify materials relevant to ponzi issue (6.3).	C Gurland	7.80
3 November 2022	Read and analyze agreements and terms of use re: Prime Trust (3.6); draft summary re: same (1.2).	T Smith	4.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
4 November 2022	Review agreements and terms of use re: Prime Trust and revise summary (0.6); correspond with D. Turetsky and S. Hershey re: same (0.1).	T Smith	0.70
5 November 2022	Review Latham letters and selected documents for custody account trial.	C Gurland	4.70
11 November 2022	Call with team re: earn deposition questions (0.8); review filings and internal memoranda in connection with deposition questions (2.3); review related documents re: estate claims against potential target (2.1).	C Gurland	5.20
12 November 2022	Call with earn constituency re: deposition questions and their concerns and issues (2.5); correspond with K&E team attaching documents and posing questions for investigative needs (1.1); draft deposition questions based on notes of call with earn constituency and false statement matrix (1.8); call with Elementus re: claims issues (0.7).	C Gurland	6.10
13 November 2022	Review deposition questions on earn/stablecoin issue (1.8); call with examiner team (0.3).	C Gurland	2.10
13 November 2022	Review and analyze Prime Trust agreement provisions (1.1); draft analysis re: same (0.6).	T Smith	1.70
15 November 2022	Further analysis re: Prime Trust issues (0.1); correspond with T. Smith (W&C) re: same (0.1); call with A. Colodny (W&C) re: claims issues (0.1); further analysis re: claims issues (0.2); further analysis re: GK8 issues and status (0.2).	D Turetsky	0.70
15 November 2022	Revise false statement chart (3.5); Review of and revision to chart summarizing Latham memo statements (1.3).	C Gurland	4.80
15 November 2022	Review and analyze filed version of the Prime Trust 9019 order and stipulation (0.3); comment on same (0.4); correspond with D. Turetsky re: same (0.1).	T Smith	0.80
16 November 2022	Locate pertinent documents for team (1.3); propose identity of investigative interviewees to team (0.6); review interview summary of D. Tappen (0.5); send documents to Elementus re: claims issues with request for further investigation (0.3).	C Gurland	2.70
17 November 2022	Review Prime Trust 9019 motion (0.5); further analysis re: issues concerning Prime Trust agreements (0.6); emails to T. Smith (W&C) re: Prime Trust motion (0.2); further analysis re: claims issues (0.4); partial call with UCC members (K. Noyes, T. DiFiore, C. Warren, S. Duffy) and W&C (G. Pesce and others) re: claims issues (0.8).	D Turetsky	2.50
17 November 2022	Review and organize important documents for potential claims against certain insiders (2.1); identify document and issues for investigative interviews (1.1); correspondence with customer re: possible investigative interview (0.7).	C Gurland	3.90
17 November 2022	Correspond with D. Turetsky re: Prime Trust stipulation (0.2); telephone conference call with C. Walker, K. Sutherland-Smith and M. Jaoude re: potential claims against certain insiders (0.5); aggregate documents and correspond with same re: documents	T Smith	1.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(0.6).		
18 November 2022	Advise US finance team re: BVI security perfection.	W Stoner	0.30
20 November 2022	Review and analyze Prime Trust 9019 motion, order, and stipulation (1.7); comment on stipulation (0.5); comment on order (0.3); draft diligence list re: Prime Trust litigation (0.8); draft analysis re: Prime Trust litigation (0.9).	T Smith	4.20
21 November 2022	Review and comment re: proposed Prime Trust settlement order (0.2); emails to T. Smith (W&C) re: proposed Prime Trust settlement issues (0.2).	D Turetsky	0.40
21 November 2022	Analyze potential steps to obtain standing re: certain critical claims.	G Pesce	1.10
21 November 2022	Revise Prime Trust order (0.3); correspond and telephone conference with C. Lucas re: Prime Trust litigation (0.1); correspond with D. Turetsky re: comments to order (0.1); correspond with Akin re: revised order and stipulation (0.1); correspond and telephone conference with A. Rudolph re: objection to Prime Trust 9019 motion (0.1).	T Smith	0.70
22 November 2022	Further analysis re: Prime Trust settlement issues (0.1); review and comment re: Prime Trust summary and recommendation for UCC (0.3); emails to M. Hurley (Akin) re: Prime Trust matters (0.1).	D Turetsky	0.50
22 November 2022	Review documents related to Prime Trust 9019 motion (0.9); conduct legal research re: objection (2.4); draft objection re: same (1.2).	A Rudolph	4.50
23 November 2022	Emails to T. Smith (W&C) re: Prime Trust issues.	D Turetsky	0.10
23 November 2022	Call and correspond with Akin re: Prime Trust stipulation (0.2); correspond with A. Rudolph re: draft letter extending deadline (0.2); correspond with D. Turetsky re: same (0.1); review case management procedures (0.2).	T Smith	0.70
23 November 2022	Multiple correspondence with T. Smith re: Prime Trust objection deadline extension (0.2); draft letter re: same (0.4).	A Rudolph	0.60
27 November 2022	Review proposed changes to Prime Trust stipulation and emails to T. Smith re same.	D Turetsky	0.10
27 November 2022	Review Akin comments to Prime Trust stipulation (0.2); correspond with D. Turetsky, S. Hershey, and A. Rudolph re: same (0.1); correspond with Akin re: stipulation (0.1).	T Smith	0.40
28 November 2022	Call with T. Smith (W&C) re: Prime Trust stipulation issues (0.1); call with Akin (M. Hurley and others), Goodwin (various) and T. Smith (W&C) re: Prime Trust stipulation (0.3); follow up call with T. Smith (W&C) and S. Hershey (W&C) re: same (0.1); review and comment re: proposed revisions to Prime Trust stipulation and order (0.2); emails to T. Smith (W&C) re: same (0.1).	D Turetsky	0.80
28 November 2022	Analyze issues re: CEL and potential causes of action involving	G Pesce	0.90

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	same.		
28 November 2022	Telephone conference and correspond with D. Turetsky re: Prime Trust stipulation (0.2); review stipulation and 9019 motion in preparation for call (0.3); participate in call with Akin, Goodwin, and D. Turetsky re: stipulation (0.3); revise stipulation and correspond with D. Turetsky and S. Hershey re: same (0.4).	T Smith	1.20
28 November 2022	Revise Prime Trust stipulation (0.6); call with T. Smith re: Prime Trust stipulation (0.1).	A Rudolph	0.70
29 November 2022	Emails to A. Rudolph (W&C) and T. Smith (W&C) re: Prime Trust settlement issues (0.1); email to M. Hurley (Akin) re: same (0.1).	D Turetsky	0.20
29 November 2022	Call with J. Lathrop (Goodwin) re: Prime Trust stipulation (0.1); call with E. Scott (Akin) re: same (0.1); correspond with Goodwin and Akin teams re: extending objection deadline (0.1); multiple correspondence with D. Turetsky and S. Hershey re: same (0.2); draft objection extension letter re: same (0.2).	A Rudolph	0.70
30 November 2022	Review and analysis re: further changes to Prime Trust stipulation/proposed order (0.2); emails to T. Smith (W&C), A. Rudolph (W&C) and S. Hershey (W&C) re: same (0.3); further emails to S. Hershey (W&C) re: Prime Trust issues (0.3); further calls with S. Hershey (W&C) re: Prime Trust issues (0.4); call with M. Hurley (W&C) re: Prime Trust issues (0.1); review and comment re: draft statement concerning Prime Trust settlement (0.3); review draft email to UCC re: same (0.1).	D Turetsky	1.70
30 November 2022	Review of notes of interview of J. Person (0.9), review documents selected in first level review (1.6); email to K&E re: document and interview requests (0.4); finalize summary of AMA statements for group (0.8).	C Gurland	3.70
30 November 2022	Correspond with S. Hershey and A. Rudolph re: Prime Trust stipulation (0.4); revise statement (0.9).	T Smith	1.30
30 November 2022	Multiple correspondence with D. Turetsky, S. Hershey, and T. Smith re: Prime Trust stipulation (0.3); factual research re: same (0.3); Draft statement re: Prime Trust stipulation (1.4); revise same (0.5).	A Rudolph	2.50
<b>SUBTOTAL: Lien Review / Investigation</b>			<b>86.60</b>

**Plan / Disclosure Statement**

1 November 2022	Further analysis re: standalone restructuring issues (0.2); call with A. Colodny (W&C) re: plan exclusivity issues (0.2).	D Turetsky	0.40
1 November 2022	Review proposal from potential plan sponsor (0.4); draft summary of potential plan structure (1.7).	G Pesce	2.10
1 November 2022	Legal research re: exclusivity.	B Lingle	1.10
1 November 2022	Review B. Lingle comments re: exclusivity issues memo (0.3); further research re: same (3.0); email B. Lingle re: same (0.1).	S Kava	3.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
2 November 2022	Further analysis re: plan/exclusivity strategy issues (0.2); confer with G. Pesce (W&C) re: same (0.1).	D Turetsky	0.30
2 November 2022	Develop plan of reorganization structure.	G Pesce	2.10
2 November 2022	Revise exclusivity memo.	B Lingle	2.90
3 November 2022	Further analysis re: potential plan transaction issues.	D Turetsky	0.30
3 November 2022	Correspond with counsel to potential plan sponsor (0.4); draft materials re: plan structure (0.6); correspond with W&C team re: same (1.1).	G Pesce	2.10
4 November 2022	Confer with G. Pesce (W&C) re: plan issues (0.1); further analysis re: issues concerning same (0.2).	D Turetsky	0.30
4 November 2022	Draft potential plan of reorganization structure including issues re: litigation trust (1.2); prepare for meeting with potential plan sponsor including review of materials re: potential plan structure (1.2).	G Pesce	2.40
4 November 2022	Revise exclusivity memo.	B Lingle	2.10
6 November 2022	Further analysis re: plan issues.	D Turetsky	0.20
6 November 2022	Telephone conference with G. Pesce re: plan term sheet.	B Lingle	0.50
7 November 2022	Calls with G. Pesce (W&C) re: plan issues (0.2); further analysis re: issues concerning same (0.1).	D Turetsky	0.30
7 November 2022	Review materials prepared by potential plan sponsor re: restructuring process and creditor recovery levels.	G Pesce	1.20
7 November 2022	Telephone conference with G. Pesce, W&C securities team re: plan considerations (0.8); research re: same (0.7); research re: plan proposal (1.7).	B Lingle	3.20
8 November 2022	Call with G. Pesce (W&C) re: plan proposal issues (0.1); review potential plan proposal (0.1); calls with G. Pesce (W&C) re: plan and exclusivity issues (0.2).	D Turetsky	0.40
8 November 2022	Review plan term sheet and related restructuring materials (1.8); correspond with B. Lingle re: status of plan drafting (0.6); review materials re: plan structure (0.8).	G Pesce	3.20
8 November 2022	Review UCC pleadings (0.9) and outline exclusivity objection (2.3).	K Sutherland-Smith	3.20
8 November 2022	Draft plan term sheet (3.9); telephone conference with G. Pesce re: plan construct (0.3); correspond with Committee re: plan proposal (0.5); research re: exclusivity considerations (2.2).	B Lingle	6.90
9 November 2022	W&C discussion of potential bidder structure and regulatory issues.	K Wofford	0.40

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9 November 2022	Calls with G. Pesce (W&C) re: potential plan transaction issues (0.3); further analysis re: issues concerning potential plan proposal (0.2).	D Turetsky	0.50
9 November 2022	Analyze plan structure for restructuring proposal.	G Pesce	1.40
9 November 2022	Call with G. Pesce re: exclusivity objection.	K Sutherland-Smith	0.50
9 November 2022	Review draft motion for exclusivity and correspond with G. Pesce re: same.	G Warren	0.30
9 November 2022	Draft plan term sheet (2.7); telephone conference with G. Pesce, D. Landy, C. Diamond, A.J. Erikson re: regulatory and securities plan considerations (0.5); research re: exclusivity violations (1.6).	B Lingle	4.80
9 November 2022	Internal conference with W&C team re: restructuring proposal.	C Eliaszadeh	0.50
10 November 2022	Review of potential bidder's plan presentation proposal (0.5); conference call with potential bidder's principals, UCC professionals (1.9); call with S Duffy re: potential bidder (0.5).	K Wofford	2.90
10 November 2022	Further research and analysis re: plan and exclusivity issues (0.2); partial call with potential plan bidder, W&C (G. Pesce), and M3 (J. Schiffrin and others) re: potential plan bid (1.4); further call with G. Pesce (W&C) re: plan proposal issues (0.2); further analysis re: potential plan bid issues (0.2).	D Turetsky	2.00
10 November 2022	Prepare for meeting with potential plan sponsor including review materials prepared by sponsor for same (1.4); participate in meeting with potential plan sponsor and advisors re: proposal (2.2).	G Pesce	3.60
10 November 2022	Review exclusivity motion (0.9); review creditor claims scheduling motion (0.3); confer with G. Pesce re: same (0.3).	K Sutherland-Smith	1.50
10 November 2022	Attend call with advisors, UCC members, and plan proponent to discuss proposal.	A Amulic	1.50
10 November 2022	Correspond with A. Amulic, K. Smith, and A. Rudolph re: research for exclusivity (0.5); review updated proposed briefing schedule (0.2); correspond with C. O'Connell and K. Smith re: legal standard related to exclusivity (0.2).	G Warren	0.90
10 November 2022	Draft plan term sheet.	B Lingle	2.30
10 November 2022	Draft shell of objection to motion to extend exclusivity periods for K. Sutherland-Smith.	D Hirshorn	0.60
11 November 2022	Calls with G. Pesce (W&C) re: exclusivity issues.	D Turetsky	0.20
11 November 2022	Research and draft detailed outline of exclusivity objection.	K Sutherland-Smith	5.40
11 November 2022	Revise exclusivity memo.	B Lingle	2.00
12 November 2022	Correspond with A. Colodny (W&C) re: potential plan settlement issues (0.1); further analysis re: issues concerning same (0.2).	D Turetsky	0.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
12 November 2022	Correspond with counsel to potential plan sponsor re: securities issues.	G Pesce	0.40
12 November 2022	Correspond with B. Lingle re: plan issues (0.1); research and draft email memo re: same (1.0).	S Kava	1.10
13 November 2022	Conference call with potential bidder and advisors re: regulatory issues, proposal (0.9); W&C team calls re: potential bidder proposal and regulatory hurdles, issues and structure (0.8).	K Wofford	1.70
13 November 2022	Review indication of interest (0.1); correspond with G. Pesce (W&C) re: same (0.1).	D Turetsky	0.20
13 November 2022	Conference with W&C team (various members) and counsel to potential plan sponsor re: treatment of securities issues (0.8); conference with W&C team re: same (0.4).	G Pesce	1.20
13 November 2022	Correspond with G. Pesce, M3 re: plan (0.3); telephone conference with W&C team, counsel to potential plan sponsor re: proposal (0.5); telephone conference with W&C team re: same (0.9); correspond with S. Kava re: exclusivity research, memo (0.2).	B Lingle	1.90
13 November 2022	Follow-up call with W&C team re: restructuring proposal.	C Eliaszadeh	1.00
13 November 2022	Review and comment on memos re: plan issues sent by B. Lingle (1.0); email G. Pesce and B. Lingle re: same (0.2).	S Kava	1.20
14 November 2022	Correspond with G. Pesce (W&C) re: exclusivity issues (0.1); review and comment re: exclusivity discovery requests (0.3); call with G. Pesce (W&C) re: plan/exclusivity issues (0.2); call with S. Hershey (W&C) re: same (0.3); call with A. Colodny (W&C) re: plan strategy issues (0.5); further analysis re: potential plan transaction issues (0.2).	D Turetsky	1.60
14 November 2022	Develop structure for chapter 11 plan (1.2); conference with M3 team re: status and treatment of loan borrower obligations (0.6); review materials re: same (1.1).	G Pesce	2.90
14 November 2022	Call with M3 team re: exclusivity objection discovery requests (0.5); call with A. Rudolph re: research for exclusivity objection (0.5); call with S. Kava re: same (0.6); revise exclusivity related discovery requests (0.8).	K Sutherland-Smith	2.40
14 November 2022	Telephone conference with G. Pesce, K. Wofford, M3 team re: plan issues (0.8); telephone conference with G. Pesce, K. Wofford, S. Fryman, D. Drier re: plan tax implications (0.7); review plan precedent (0.5); analyze plan issues (0.7).	B Lingle	2.70
14 November 2022	Call with K. Sutherland-Smith re: exclusivity issues (0.2); research (2.1) and draft email memo re: same (1.4); review debtor's motion to extend exclusivity (0.5).	S Kava	4.20
14 November 2022	Call with K. Sutherland-Smith re: exclusivity research (0.3); legal research re: exclusivity (2.2).	A Rudolph	2.50
14 November 2022	Update objection to Debtors' motion to extend exclusivity periods.	D Hirshorn	1.10

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RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
15 November 2022	Further analysis re: exclusivity issues (0.2); further call with S. Hershey (W&C) re: exclusivity issues (0.1); further review and comment re: arguments for exclusivity objection (0.2); call with G. Pesce (W&C) re: exclusivity discovery issues (0.1).	D Turetsky	0.60
15 November 2022	Develop structure for chapter 11 plan (1.2); review treatment of loan claims (1.1); correspond with K. Wofford re: same (0.6).	G Pesce	2.90
15 November 2022	Legal research re: plan treatment.	K McCullough	0.80
15 November 2022	Draft objection to exclusivity motion (2.8); confer with A. Rudolph re: research for same (0.3); finalize discovery requests and deposition notices re: same (0.8).	K Sutherland-Smith	3.90
15 November 2022	Telephone conference with G. Pesce, K. Wofford, K. McCullough re: plan issues (0.9); telephone conference with G. Pesce re: plan treatment (0.2).	B Lingle	1.10
15 November 2022	Research (2.4) and draft memo re: exclusivity issues (1.1).	S Kava	3.50
15 November 2022	Revise discovery requests re: exclusivity (0.8); multiple correspondence with G. Pesce, S. Hershey, K. Sutherland-Smith re: same (0.2); revise deposition notices (0.6); multiple correspondence with S. Hershey and K. Sutherland-Smith re: same (0.3); legal research re: exclusivity (5.5).	A Rudolph	7.40
15 November 2022	Precedent research re: exclusivity for K. Sutherland-Smith and A. Rudolph.	A Venes	0.20
16 November 2022	Further analysis re: potential plan transaction issues.	D Turetsky	0.40
16 November 2022	Develop strategy to respond to exclusivity motion.	G Pesce	1.40
16 November 2022	Review presentation re: plan issues.	K McCullough	0.50
16 November 2022	Draft exclusivity objection.	K Sutherland-Smith	1.50
16 November 2022	Research re: exclusivity issues (5.2); email K. Sutherland-Smith re: same (0.2); email A. Rudolph and K. Sutherland-Smith re: next steps re: same (0.1).	S Kava	5.50
16 November 2022	Legal research re: exclusivity (2.2); draft comparative timeline for cryptocurrency cases re: exclusivity (0.5); call with C. O'Connell re: customer claims research (0.2); legal research re: customer claims (3.7).	A Rudolph	6.60
17 November 2022	Read regulatory issues summary (0.3); conference call with W&C team re: securities law issues with proposal (0.6).	K Wofford	0.90
17 November 2022	Further research and analysis re: plan issues (0.2); call with G. Pesce (W&C) re: plan issues (0.2).	D Turetsky	0.40
17 November 2022	Develop strategy to respond to exclusivity motion.	G Pesce	1.20
17 November 2022	Legal research re: plan treatment.	K McCullough	1.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
17 November 2022	Research (0.3) and draft objection to exclusivity objection (1.4).	K Sutherland-Smith	1.70
17 November 2022	Telephone conference with G. Pesce, W&C team re: plan considerations (1.0); correspond with same re: plan considerations (0.3).	B Lingle	1.30
17 November 2022	Call with K. Sutherland-Smith and A. Rudolph re: exclusivity issues (0.5); follow up call with A. Rudolph re: same (0.3); revise objection to motion to extend exclusivity (4.8); correspondence with K. Sutherland-Smith re: same (0.1); further revise objection to motion to extend exclusivity based on K. Sutherland-Smith comments (1.5).	S Kava	7.20
17 November 2022	Call with K. Sutherland-Smith and S. Kava re: exclusivity research (0.5); follow-up call with S. Kava re: exclusivity research (0.2); legal research re: exclusivity (2.8); legal research re: customer claims (0.9).	A Rudolph	4.40
18 November 2022	Review plan recovery analysis predicated on different litigation outcomes (0.5); draft comments re: same (0.3).	K Wofford	0.80
18 November 2022	Calls with G. Pesce (W&C) re: plan/exclusivity issues (0.2); further analysis re: issues concerning objection to exclusivity extension motion (0.2); analysis re: potential waterfall recovery scenarios (0.2); correspond with G. Pesce (W&C) and others re: same (0.1).	D Turetsky	0.70
18 November 2022	Revise materials describing strategy to respond to exclusivity motion.	G Pesce	1.60
18 November 2022	Research (1.1) and draft objection re: exclusivity extension (1.7).	K Sutherland-Smith	2.80
18 November 2022	Telephone conference with M3 re: plan distributions (0.4); correspond with W&C team re: plan considerations (0.5); research re: same (1.4).	B Lingle	2.30
18 November 2022	Research and comment re: exclusivity issues (0.8); email K. Sutherland Smith re: same (0.1).	S Kava	0.90
18 November 2022	Review schedules for exclusivity motion (1.1); draft email re: same to K. Sutherland-Smith and W&C team re: same (0.2); revise exclusivity briefing and customer claims briefing re: same (0.6).	A Rudolph	1.90
18 November 2022	Prepare citations and organize Schedules F re: exclusivity objection.	M Haqqani	1.30
19 November 2022	Calls with G. Pesce, UCC co-chairs re: exclusivity (0.6). e-mails with same re: exclusivity and related strategy (0.4).	K Wofford	1.00
19 November 2022	Review debtor materials re: potential standalone structure.	D Turetsky	0.30
19 November 2022	Revise exclusivity motion.	G Pesce	0.70
19 November 2022	Draft plan (3.9); correspond with G. Pesce re: same (0.1).	B Lingle	4.00
20 November 2022	Conference call with W&C team re: potential bidder plan.	K McCullough	0.40

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RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
20 November 2022	Correspond with G. Pesce re: plan.	B Lingle	0.60
20 November 2022	Research re: objection to motion to extend exclusivity.	S Kava	3.00
20 November 2022	Call with S. Kava re: further research on exclusivity.	A Rudolph	0.40
21 November 2022	Call with G. Pesce (W&C) re: standalone plan issues.	D Turetsky	0.40
21 November 2022	Conference with K&E team re: exclusivity issues (0.4); review materials re: plan constructs and treatment of loan borrower obligations (0.9); revise plan materials re: releases (0.4).	G Pesce	1.70
21 November 2022	Research regrading Debtors' Customer Claims and Exclusivity Motions (2.5); draft and revise Objection to Debtors' Customer Claims Motion (2.5).	C O'Connell	5.00
21 November 2022	Telephone conference with Company re: NewCo (1.4); draft summary of bids (0.7); telephone conference with G. Pesce, K. Wofford, Committee co-chairs re: same (0.5); research re: plan treatments (1.6).	B Lingle	4.20
21 November 2022	Conference with W&C team, A&M, M3 teams re: restructuring proposal.	C Eliazadeh	1.00
21 November 2022	Further research re: terminating exclusivity (2.5); draft memo re: same (1.2); correspond with C. O'Connell, A. Rudolph, M. Haqqani re: same (0.1); correspond with K. Sutherland-Smith re: same (0.1).	S Kava	3.90
21 November 2022	Multiple correspondence with S. Kava and M. Haqqani re: exclusivity research (0.1); legal research re: exclusivity (0.9); correspond with S. Kava re: same (0.1).	A Rudolph	1.10
21 November 2022	Legal research re: debtors' customer claims motion (2.8); legal research re: debtors' exclusivity motion (1.6).	M Haqqani	4.40
22 November 2022	Call with G. Pesce (W&C) re: exclusivity issues (0.2); call with K&E (J. Brown, R. Kwasteniet, and others) and W&C (G. Pesce and S. Hershey) re: exclusivity discovery matters (0.4); follow up call with S. Hershey (W&C) and G. Pesce (W&C) re: same (0.3); further calls with S. Hershey (W&C) re: same (0.4); further analysis re: potential plan structure: issues (0.2).	D Turetsky	1.50
22 November 2022	Revise exclusivity motion (0.7); conference with P. Nash (K&E) re: exclusivity and other topics (0.7).	G Pesce	1.40
22 November 2022	Incorporate deposition testimony into exclusivity objection (1.2) and customer claims scheduling objection (0.7).	K Sutherland-Smith	1.90
22 November 2022	Research re: plan treatment and distributions (1.2); analyze bids (2.3); draft issues lists re: same (0.8).	B Lingle	4.30
22 November 2022	Prepare analysis and issue list of several asset purchase and proposed restructuring bids.	C Eliazadeh	3.60
22 November 2022	Call with G. Pesce, S. Hershey, R. Kwasteniet (K&E), W&C	A Rudolph	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	teams, and K&E team re: exclusivity discovery requests.		
22 November 2022	Factual research re: exclusivity objection.	M Haqqani	1.20
23 November 2022	Calls and emails with individual UCC members re: plan items and potential bidder (0.4); plan for 12/1 potential bidder meetings (0.4).	K Wofford	0.80
23 November 2022	Conference with A. Swingle, S. Hershey and others (W&C) re: treatment of CEL under plan of reorganization (0.9); conference with P. Nash (K&E) re: exclusivity and other topics (0.7); correspond with potential bidder re: bids (0.4).	G Pesce	2.00
24 November 2022	Further analysis re: exclusivity issues.	D Turetsky	0.10
24 November 2022	Review next steps to object to exclusivity (1.1); review status of plan sponsor bids (1.2).	G Pesce	2.30
25 November 2022	Calls with S. Hershey (W&C) re: exclusivity issues (0.2); call with G. Pesce (W&C) re: exclusivity issues (0.2); emails to G. Pesce (W&C) and S. Hershey (W&C) re: same (0.2); further analysis re: exclusivity issues (0.2).	D Turetsky	0.80
25 November 2022	Revise objection to exclusivity extension request (2.9); conference with P. Nash (K&E) re: exclusivity and other topics (0.4).	G Pesce	3.30
25 November 2022	Revise objections to exclusivity extension and proposed briefing schedule (2.1); correspond with G. Pesce and D. Turetsky re: same (0.4).	S Hershey	2.50
25 November 2022	Review crypto precedent plans and disclosure statement (1.7); correspond with W&C team re: exclusivity considerations (0.5); draft exclusivity order and term sheet (1.7).	B Lingle	3.90
25 November 2022	Correspond with S. Hershey and G. Pesce re: exclusivity motion (0.2); revise exclusivity motion re: same (2.2).	A Rudolph	2.40
26 November 2022	Confer with G. Pesce (W&C) re: exclusivity issues.	D Turetsky	0.10
26 November 2022	Revise deposition materials re: exclusivity extension request.	G Pesce	2.90
26 November 2022	Further revisions to objections to exclusivity and scheduling motions.	S Hershey	1.30
26 November 2022	Incorporate comments of S. Hershey and G. Pesce to objection to exclusivity and customer claims scheduling motion.	K Sutherland-Smith	4.90
26 November 2022	Telephone conference with G. Pesce re: exclusivity order, term sheet.	B Lingle	0.30
26 November 2022	Revise exclusivity objection (1.3); revise objection re: scheduling customer claims (1.1); multiple correspondence with G. Pesce, S. Hershey, and K. Sutherland-Smith re: exclusivity objection (0.2).	A Rudolph	2.60
27 November 2022	Calls with G. Pesce, D. Adler re: loans negotiations and exclusivity position.	K Wofford	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
27 November 2022	Review revised objection to exclusivity.	D Turetsky	0.20
27 November 2022	Incorporate comments from G. Pesce to customer claims and exclusivity briefs.	K Sutherland-Smith	2.40
27 November 2022	Assist C. O'Connell on exclusivity objection.	G Warren	0.40
27 November 2022	Draft exclusivity order and term sheet.	B Lingle	0.90
27 November 2022	Revise objection to exclusivity extension (1.3); email K. Sutherland-Smith re: same (0.1).	S Kava	1.40
27 November 2022	Multiple correspondence with K. Sutherland-Smith and C. O'Connell re: exclusivity motion (0.2); research re: same (0.8).	A Rudolph	1.00
28 November 2022	Analyze debtor response on exclusivity settlement proposal (0.4); emails to team re: debtor response (0.2).	K Wofford	0.60
28 November 2022	Email to G. Pesce (W&C) re: exclusivity matters (0.1); call with A. Colodny (W&C) re: exclusivity issues (0.1); call with S. Hershey (W&C) re: same (0.1); further analysis re: exclusivity issues (0.6); further calls with G. Pesce (W&C) re: same (0.5).	D Turetsky	1.40
28 November 2022	Revise materials describing strategy to respond to exclusivity motion (1.6); conference with P. Nash (K&E) re: exclusivity and other topics (0.4).	G Pesce	2.00
28 November 2022	Incorporate comments from G. Pesce to exclusivity and customer claims briefs (6.2); call with G. Pesce re: same (0.3).	K Sutherland-Smith	6.50
28 November 2022	Review objections to exclusivity and correspond with K. Smith re: same.	G Warren	0.50
28 November 2022	Correspondence with M. Haqqani regarding updates to the work in progress tracker (0.2); correspondence with paralegals and K. Sutherland-Smith regarding depositions (0.5).	C O'Connell	0.70
28 November 2022	Draft exclusivity order and term sheet (3.9); revise same (1.2); correspond with W&C team re: exclusivity (0.7).	B Lingle	5.80
28 November 2022	Research and draft objection to motion to extend exclusivity (1.6); email A. Rudolph re: same (0.1); review documents produced by K&E team re: same (2.5); email S. Hershey and K. Sutherland-Smith re: same (0.2).	S Kava	4.40
28 November 2022	Legal research re: exclusivity (0.7); multiple correspondence with K. Sutherland-Smith re: sealing motion for exclusivity objection (0.1); draft motion re: same (1.0); multiple correspondence with S. Hershey and K. Sutherland-Smith re: A. Carr deposition (0.2); draft notice of deposition of A. Carr re: exclusivity (0.4); revise sealing motion (1.4); call with G. Pesce, S. Hershey, K. Sutherland-Smith, and S. Kava re: exclusivity motion (0.3); revise exclusivity objection (2.8).	A Rudolph	6.90
29 November 2022	Calls with G. Pesce (W&C) re: exclusivity issues (0.3); review and comment re: exclusivity proposal issues (0.2).	D Turetsky	0.50

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RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
29 November 2022	Revise objection to exclusivity (2.9); conference with P. Nash (K&E) re: exclusivity and other topics (0.4).	G Pesce	3.30
29 November 2022	Draft email to K&E team re: Carr deposition (0.3); conduct quality check on exclusivity objection (0.7) and customer claims briefing schedule objections (0.4).	K Sutherland-Smith	1.40
29 November 2022	Review update from G. Pesce and committee members on exclusivity objection.	G Warren	0.60
29 November 2022	Discuss exclusivity objection with S. Kava (0.7); correspondence with S. Hershey and K. Sutherland-Smith re: same (0.2); organize stablecoin objections (0.9); correspondence with paralegals regarding recent filings (0.1).	C O'Connell	1.90
29 November 2022	Complete document review for objection to motion to extend exclusivity (0.5); review and comment on documents re: same (0.6); email S. Hershey and K. Sutherland-Smith re: same (0.1).	S Kava	1.20
29 November 2022	Revise exclusivity objection.	A Rudolph	3.90
30 November 2022	Prepare for potential bidder meeting (1.0); discussion with G. Pesce and emails re: exclusivity negotiations (0.5).	K Wofford	1.50
30 November 2022	Further review of plan transaction proposal (0.2); further analysis re: plan issues (0.4); call with A. Colodny (W&C) re: exclusivity issues (0.2); email to G. Pesce (W&C), A. Colodny (W&C), S. Hershey (W&C) re: statement concerning exclusivity (0.2); review and comment re: same (0.7); confer with M. Meghji (M3) re: plan/strategy issues (0.2).	D Turetsky	1.90
30 November 2022	Revise objection to exclusivity (2.1); review deposition topics and provide feedback to same (1.3); conference with P. Nash (K&E) re: exclusivity and other topics (0.4).	G Pesce	3.80
30 November 2022	Revise statement re: exclusivity (0.8); call with K. Sutherland-Smith re: same (0.2).	A Colodny	1.00
30 November 2022	Revise statement re: exclusivity.	S Hershey	0.40
30 November 2022	Review and quality check customer claims briefing schedule objection (0.9); draft statement re: exclusivity (1.1).	K Sutherland-Smith	2.00
30 November 2022	Revise platform process update for UCC.	B Lingle	2.10
30 November 2022	Perform substantive cite check and defined terms check on customer claims brief for C. O'Connell.	M Haqqani	1.00
30 November 2022	Compile Exhibits A-D for draft objection to motion to extend exclusivity per K. Sutherland-Smith.	A Venes	2.30
<b>SUBTOTAL: Plan / Disclosure Statement</b>			<b>304.30</b>

**Tax Issues**

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
1 November 2022	Call with potential bidder's counsel regarding tax analysis regarding possible plan (0.6); call with S. Fryman regarding tax analysis (0.4); review and analyze alternative proposed structure (0.8); correspondence with G. Pesce regarding alternative structure (0.3).	D Dreier	2.10
12 November 2022	Review potential alternative structures and tax implications.	D Dreier	1.20
13 November 2022	Correspondence with W&C team regarding tax consequences of various alternative plan structures.	D Dreier	0.60
13 November 2022	Email with S. Fryman re: plan structures (0.1) and review background issues (0.4).	E Urschel	0.50
14 November 2022	Conference call with W&C bankruptcy team regarding possible alternative structures and tax analysis (0.8); correspond with W&C team regarding tax analysis (0.4).	D Dreier	1.20
14 November 2022	Attend internal teleconference to discuss tax issues (0.8); review loan related tax issues (0.6).	E Urschel	1.40
15 November 2022	Email correspondence and legal research re: debt obligations.	L Lin	0.70
16 November 2022	Review loan treatment issue (0.6); review L. Lin analysis of same (0.2).	E Urschel	0.80
16 November 2022	Legal research re: debt obligation issues (2.8).	L Lin	2.80
18 November 2022	Calls with Scott Fryman regarding tax analysis for various structures (1.3); revise summary of tax conclusions (0.6).	D Dreier	1.90
19 November 2022	Review G. Pesce comments to tax analysis.	E Urschel	0.30
20 November 2022	Review correspondence regarding tax consequences of various structures.	D Dreier	0.40
21 November 2022	Analyze offer and structure from potential bidder (0.7); analyze possible tax consequences (0.5).	D Dreier	1.20
22 November 2022	Review slides summarizing various plans.	D Dreier	0.50
22 November 2022	Reviewed proposals from various bidders and related tax analysis.	S Fryman	2.30
25 November 2022	Review S. Fryman analysis of loan treatment.	E Urschel	0.40
<b>SUBTOTAL: Tax Issues</b>			<b>18.30</b>

**Retention/Fee statements - W&C**

1 November 2022	Preliminary review pro forma time entries or expense entries for October monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (2.0); review pro forma time entries or expense entries for October monthly fee application for compliance with US	S Ludovici	3.20
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Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Trustee guidelines and other requirements, including privilege and confidentiality (0.9); correspond with W&C team re: time keeping issues (0.3).		
2 November 2022	Correspond with T. Harounian and P. Tumamao re: certain expenses (0.1); correspond with G. Pesce re: fee application process (0.2).	S Ludovici	0.30
2 November 2022	Review pro forma time entries for October monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	A Rudolph	1.30
3 November 2022	Preliminary review pro forma time entries or expense entries for October monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.90
3 November 2022	Review pro forma time entries for October monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	A Rudolph	0.60
3 November 2022	Review pro forma time entries for October monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	M Haqqani	6.10
4 November 2022	Review pro forma time entries or expense entries for September monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.9); review pro forma time entries or expense entries for September monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.2); correspond with G. Pesce, A. Colodny and D. Turetsky re: September fee statement (0.3); correspond with D. Litz, A. Rudolph and others re: filings re: W&C fees (0.1); correspond with D. Levy re: supplemental disclosures (0.1).	S Ludovici	1.60
4 November 2022	Review pro forma time entries for October monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	A Rudolph	1.20
4 November 2022	Review pro forma time entries for October monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	M Haqqani	1.80
6 November 2022	Review pro forma time entries for October monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (2.1); call with M. Haqqani re: same (0.1).	A Rudolph	2.20
7 November 2022	Review pro forma time entries or expense entries for October monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (5.5); correspond with A. Rudolph and M. Haqqani re: October (0.1); correspond with G. Pesce and A. Colodny re: November and later (0.1); correspond with B. Maya (GNY) re: GNY retention application (0.1); revise GNY retention application (0.2); correspond with S. Golden, C. Koenig and others (KE) re: Fee Examiner revised orders (0.2).	S Ludovici	6.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
7 November 2022	Review pro forma time entries for October monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	A Rudolph	0.60
8 November 2022	Draft/revise September fee statement (4.3); correspond with G. Pesce, A. Colodny and D. Turetsky re: September and with D. Levy re: connections disclosures (0.1).	S Ludovici	4.40
8 November 2022	Review pro forma time entries for October monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	A Rudolph	1.30
8 November 2022	Review pro forma time entries for October monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	M Haqqani	4.30
9 November 2022	Review pro forma time entries or expense entries for September monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (2.3); correspond with A. Alie and G. Pesce re: September invoice (0.1); revise supplemental Pesce declaration (1.0).	S Ludovici	3.40
9 November 2022	Review pro forma time entries for October monthly fees application for compliance with US Trustee guidelines and other requirements including privilege and confidentiality.	M Haqqani	1.60
10 November 2022	Review pro forma time entries or expense entries for October monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (4.8); review pro forma time entries or expense entries for September monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.3); review Fee Examiner edits to proposed orders (0.2).	S Ludovici	5.30
11 November 2022	Correspond with G. Pesce and with T. Pough re: W&C disclosures (0.2); review pro forma time entries or expense entries for September monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (2.4).	S Ludovici	2.60
13 November 2022	Review September pro forma and correspond with G. Pesce re: same.	S Ludovici	0.20
14 November 2022	Review pro forma time entries or expense entries for September monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (1.1); review rate increases in preparation for rate disclosure (0.1).	S Ludovici	1.20
15 November 2022	Review pro forma time entries or expense entries for September monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.4); revise September fee statement (2.3); correspond with G. Pesce, A. Colodny and D. Turetsky re: same (0.1); review pro forma time entries or expense entries for September monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.6); correspond with G. Pesce re: same (0.2); revise Pesce supplemental declaration re: rate increases (0.9); review	S Ludovici	4.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	requirements re: rate increase disclosures (0.2); correspond with G. Pesce, A. Colodny and D. Turetsky and with A. Rudolph re: rate increase disclosures (0.1); further correspond with G. Pesce re: September fee statement (0.1).		
16 November 2022	Revise September fee statement for compliance with US Bankruptcy Code and Bankruptcy Rules.	G Pesce	1.10
16 November 2022	Correspond with G. Pesce, A. Colodny and D. Turetsky, K. Wofford re: September fee statement.	S Ludovici	0.10
16 November 2022	Call with S. Ludovici re: fee objections on docket.	A Rudolph	0.30
17 November 2022	Revise September fee statement for compliance with US Bankruptcy Code and Bankruptcy Rules.	G Pesce	1.40
17 November 2022	Review pro forma time entries or expense entries for Oct monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (1.3); Emails with J. Ramirez and A. Swingle re: W&C fee applications (0.2); emails with D. Shih (Kroll), and with K. Ehrler (M3) and with S. Eghlimi (PWP) and S. Rochester (Katten) and with M. Austin (ELT) re: fee applications (0.2).	S Ludovici	1.70
18 November 2022	Revise September fee statement for compliance with US Bankruptcy Code and Bankruptcy Rules.	G Pesce	2.10
18 November 2022	Correspond with G. Warren and A. Swingle re: W&C fee and retention issues.	J Ramirez	0.70
18 November 2022	Analyze S. Ludovici memorandum re: allocation of fee and retention workstreams (0.3); call with J. Ramirez and G. Warren re: fee and retention workstreams (0.7); analyze and revise W&C September 2022 statement for privilege and confidentiality (0.7); revise cover sheet re: W&C September 2022 statement (0.4).	A Swingle	2.10
19 November 2022	Revise September fee statement for compliance with US Bankruptcy Code and Bankruptcy Rules.	G Pesce	1.40
21 November 2022	Revise monthly statement re: W&C September 2022 invoice (0.9); analyze and revise W&C September 2022 invoice for privilege and confidentiality (0.8); call with G. Pesce re: monthly statement (0.1).	A Swingle	1.80
22 November 2022	Review and comment re: supplemental W&C retention disclosure.	D Turetsky	0.10
22 November 2022	Revise disclosure re: White & Case connections (1.7); correspond with W&C general counsel team re: same (0.4).	G Pesce	2.10
22 November 2022	Draft G. Pesce supplemental declaration re: W&C retention.	A Swingle	0.60
22 November 2022	Review and respond to email from G. Pesce re: supplemental disclosures.	D Hirshorn	0.10
23 November 2022	Conference with U.S. Trustee re: W&C disclosure and other topics.	G Pesce	0.90

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23 November 2022	Revise monthly statement re: W&C September 2022 invoice (1.1); correspond with G. Pesce and D. Hirshorn re: same (0.2); revise G. Pesce supplemental declaration re: W&C retention (0.4).	A Swingle	1.70
23 November 2022	File Second W&C monthly fee application (0.1); coordinate service with Kroll (0.1); email courtesy copy to Chambers (0.1); correspond with A. Swingle re: fee application and declaration (0.1).	D Hirshorn	0.40
25 November 2022	Analyze next steps for UST disclosures.	G Pesce	0.40
25 November 2022	Correspond with G. Pesce and A. Allie re: W&C October 2022 monthly statement.	A Swingle	0.30
28 November 2022	Correspond with J. Ramirez, G. Warren, and A. Rudolph re: W&C fee issues (0.2); analyze interim compensation procedures re: same (0.2).	A Swingle	0.40
29 November 2022	Draft first interim fee application.	A Rudolph	1.30
30 November 2022	Analyze and revise W&C October 2022 monthly statement for privilege and confidentiality.	A Swingle	1.60
30 November 2022	Draft first interim fee application.	A Rudolph	2.70
<b>SUBTOTAL: Retention/Fee statements - W&amp;C</b>			<b>80.50</b>

**Retention/Fee statements - Others**

1 November 2022	Correspond with A&M team re: Kroll August/September invoices (0.2); correspond with M. Austin (ELT) and others re: Elementus invoices (0.3); correspond with G. Pesce, A. Colodny and D. Turetsky re: PWP fee statement (0.1); correspond with S. Rochester (Katten) and J. Nuzzo (PWP) re: PWP fee statement (0.1); correspond with M. Bruh (UST) re: Elementus invoices (0.1); draft Elementus September invoice notices (0.2).	S Ludovici	1.00
2 November 2022	Correspond with G. Warren re: Israeli counsel retention (0.1); correspond with M. Austin (ELT) re: invoices (0.4); call with G. Warren re: Israeli counsel (0.1); research re: retention application for Israeli counsel (0.6); draft GNY retention application (3.0); correspond with G. Warren re: various issues re: same (0.3); revise Elementus cover sheets (0.2); correspond with M. Austin (ELT) and with G. Pesce, A. Colodny and D. Turetsky re: same (0.1); revise GNY retention application (0.6); correspond with A. Zatz, G. Pesce, A. Colodny, and G. Warren re: same (0.2).	S Ludovici	5.60
2 November 2022	Prepare for and call with proposed Israeli counsel on various Israeli legal issues for GK8 (1.0); follow up analysis with W&C team (0.3); correspond with S. Ludovici re: retention and fees (0.2); review, revise and correspond with counsel and G. Pesce re: Engagement Letter and engagement (0.6); correspond with S. Ludovici re: retention and engagement and provide background for same(0.6); correspond with S. Ludovici re: proposed engagement of Israeli counsel (0.4); correspond with PWP and S. Ludovici re: invoices for fee app (0.2); review draft retention app from S. Ludovici (0.2).	G Warren	3.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
2 November 2022	Finalize and file Elementus First and Second Monthly fee statements for filing (0.4); email courtesy copy to chambers (0.1); coordinate with Kroll to serve same (0.1).	D Hirshorn	0.60
3 November 2022	Revise GNY retention application (0.3); correspond with A. Zatz, G. Warren and others re: GNY and GK8 (0.1); revise amended ICP order (0.8); revise amended fee examiner order (0.8); correspond with G. Pesce re: both (0.1) (1.7); correspond with G. Pesce and with S. Golden (K&E) re: fee examiner revised orders (0.2); correspond with G. Pesce re: GNY retention (0.1); confer with C. Eliaszhadeh re: Fireblocks and revise GNY retention application (0.1); correspond with M. Meir (GNY) re: GNY retention application (0.2); correspond with G. Pesce, G. Warren, A. Zatz, A. Colodny re: GNY retention (0.1); Correspond to G. Pesce re: Fee examiner revisions to orders (0.1); revise ICP and fee examiner orders (0.5); correspond with S. Golden and others (KE) and G. Pesce re: same (0.1).	S Ludovici	5.20
3 November 2022	Review and draft email for Committee on proposed Israeli counsel and correspond with A. Zatz, G. Pesce and S. Ludovici re: same (0.8); correspond with Committee and proposed Israeli counsel and G. Pesce, S. Ludovici re: retention and engagement letter and related Israeli issues (1.1).	G Warren	1.90
4 November 2022	Draft PWP fee statement (1.2); leave voicemail with A. Lal (A&M) re: Kroll invoices, and correspond with A. Lal re: same (0.1); correspond with S. Eghlimi and S. Rochester re: PWP fee statement (0.1); correspond with K. Ehrler (M3) re: M3 fee statement (0.1); revise M3 monthly statement (0.6); correspond with J. Schiffrin and others (M3) and G. Pesce and A. Venes (W&C) re: same (0.3); correspond with A. Lal and others (A&M) re: payment (0.1).	S Ludovici	2.50
4 November 2022	Correspond with S. Ludovici re: retention of Israeli counsel and PWP fee applications.	G Warren	0.30
4 November 2022	Prepare for and complete e-filing of M3's August monthly fee statement per S. Ludovici.	A Venes	2.20
6 November 2022	Revise GNY retention application (0.5); correspond with G. Warren, G. Pesce, A. Colodny and A. Zatz re: same (0.1), and correspond with B. Maya (GNY) re: same (0.1).	S Ludovici	0.70
7 November 2022	Research re: GNY retention application (0.5); correspond with G. Pesce re: same (0.2); review GNY comments to retention application (0.2); Correspond with G. Pesce, A. Colodny and D. Turetsky and with GNY re: GNY retention (0.2); Call with M. Meir re: GNY retention (0.2); revise GNY retention application (0.1); correspond with M. Meir re: same (0.1); Correspond with T. DiFiore and other Committee members re: GNY retention (0.3); Finalize GNY retention application (0.3); Correspond with A. Lal (AM) re: professional payment processes (0.1); Correspond with M. Rahmani and others (PWP) re: PWP retention application (0.1); Revise GNY retention application notice of hearing (0.1); Correspond further with A. Lal and others (AM) re: professional payment processes (0.1); Correspond with D. Shih (Kroll) and with S. Eghlimi (PWP) re: respective fee issues (0.1).	S Ludovici	2.60
7 November 2022	Review retention documents and correspond with S. Ludovici, G. Pesce, and Israeli counsel re: retention of Israeli counsel (1.0);	G Warren	2.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	review, revise and correspond with S. Ludovici, G. Pesce, and A. Venes: re: retention app for Israeli counsel (1.1); review objection to M3 fees (0.1); correspond with S. Ludovici re: same (0.1).		
7 November 2022	Draft notice of hearing re: Israeli Counsel retention application (0.7); telephone call with Courtroom Deputy D. Anderson re: scheduling hearing (0.1); various correspondence with team re: same (0.2); finalize retention application for filing (0.3); e-file notice of and Israeli Counsel retention application (0.1); correspond with W&C team re: same (0.1).	A Venes	1.50
8 November 2022	Correspond with M. Bruh and S. Cornell (UST) re: GNY retention (0.1); revise PWP first fee statement (0.6); correspond with S. Eghlimi, M. Rahmani and S. Rochester re: same (0.1); Call with K. Ehrler (M3) re: M3 fee application objection (0.1); Review Kirkland edits to ICP and fee examiner order (0.3); Revise ICP and Fee Examiner orders and correspond with S. Golden, G. Pesce and others re: same (0.2); Correspond with S. Eghlimi and others (PWP) re: PWP fee statement (0.1); Correspond further with S. Eghlimi, R. Rahmani and others (PWP) re: invoices (0.1).	S Ludovici	1.60
9 November 2022	Revise PWP monthly statement (0.3); correspond with S. Rochester (Katten) and M. Rahmani and others (PWP) re: same (0.1); call with G. Warren re: GNY retention (0.3); correspond with B. Maya (GNY) re: same (0.1); revise GNY retention application (0.5); correspond with G. Warren re: same (0.2).	S Ludovici	1.50
9 November 2022	Correspond with S. Ludovici and G. Pesce re: inquiries on Israeli counsel's retention (0.6).	G Warren	0.60
10 November 2022	Correspond with G. Pesce re: responding to UST comments to GNY retention (0.1); correspond with K. Ehrler (M3) re: M3 Sept. fee statement (0.2); correspond with G. Pesce re: Fee Examiner revisions to orders (0.3); correspond with G. Pesce and with M. Bruh re: responses to GNY retention comments (0.2).	S Ludovici	0.80
10 November 2022	Correspond with S. Ludovici and G. Pesce re: retention application and comments from UST.	G Warren	0.60
11 November 2022	Serve Kroll October invoice per terms of retention order (0.1); correspond with D. Shih (Kroll) re: same and status of August and September (0.1); Correspond with G. Pesce, A. Colodny and D. Turetsky re: Elementus invoices (0.2); correspond with S. Colangelo (AM) re: invoices (0.1).	S Ludovici	0.50
11 November 2022	Review Kroll fee request from S. Ludovici.	G Warren	0.10
14 November 2022	Revise supplemental potential parties in interest exhibit (0.3); correspond with G. Brunswick (Kroll) re: same (0.1); correspond with G. Pesce, A. Colodny and D. Turetsky re: Kroll supplemental declaration (0.1); Correspond with G. Brunswick (Kroll) re: Kroll declaration (0.1).	S Ludovici	0.60
14 November 2022	Finalize and file third declaration in support of Kroll Retention Application (0.1); email S. Ludovici re: same (0.1); coordinate with Kroll to serve same (0.1).	D Hirshorn	0.30
15 November 2022	Call with S. Rochester re: PWP disclosure.	S Ludovici	0.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
16 November 2022	Call with A. Rudolph re: Kroll workstreams and Committee professional fees (0.3); correspond with M. Austin (ELT) re: August/September invoices (0.1); correspond with A. Lal, C. Brinkley, E. Lucas, others (A&M) re: same (0.1); correspond with A&M and ELT team re: ELT invoices (0.1).	S Ludovici	0.60
17 November 2022	Correspond with E. Lucas and others (A&M) re: Elementus August and September (0.1); review Elementus October invoice (0.5); prepare coversheets for same (0.1); correspond with G. Pesce, A. Colodny and D. Turetsky and with M. Austin re: same (0.1); Review docketed letter summary re: any fee issues (0.1).	S Ludovici	0.90
17 November 2022	E-file Third Monthly Invoice of Elementus Inc. per S. Ludovici (0.1); coordinate service of same with Kroll (0.1).	A Venes	0.20
18 November 2022	Correspond with S. Ludovici re: retention/fee workstream (0.2); correspond with UST, G. Pesce and others re: Gornitzky retention and issues (0.9); prepare for (0.4) and call with J. Ramirez and A. Swingle re: workstreams for fee and retention app (0.7); review and correspond with W&C team re: retention and necessary supplemental applications (0.4); review and correspond on items for fees/applications with A. Swingle and J. Ramirez (0.3); draft supplemental declaration for Israeli counsel (1.0); review and prepare shells for Pesce supplemental declarations (0.3).	G Warren	4.20
18 November 2022	Analyze and revise M3 monthly statement for privilege and confidentiality (0.8); correspond with K. Ehler re: M3 fee matters (0.2); correspond with D. Hirshorn re: M3 invoice filing (0.2).	A Swingle	1.20
19 November 2022	Correspond with G. Pesce and K&E team re: retention and issues for Israeli proposed counsel (0.6); draft and send proposed supplemental declaration and proposed order to G. Pesce (0.5).	G Warren	1.10
20 November 2022	Review and correspond with G. Pesce, K&E team re: issues for proposed Israeli counsel retention.	G Warren	0.30
21 November 2022	Correspond with G. Pesce, K&E team, and UST re: Israeli counsel retention.	G Warren	0.60
22 November 2022	Correspond with A. Swingle re: retention workstream (0.1); coordinate call and correspond with opposing counsel on UST issues with retention for Israeli counsel (0.4); correspond with G. Pesce and Gornitzky re: amended order and supplemental declaration (0.3).	G Warren	0.80
23 November 2022	Call with UST, G. Pesce, and KE re: discussion retention of Israeli counsel and other issues (1.0); correspond with G. Pesce and A. Rudolph re: adjournment of hearing and filing same (0.4); research same and correspond with proposed Israeli counsel for follow-up and declaration (0.5).	G Warren	1.90
25 November 2022	Review and correspond with M. Haqqani and G. Pesce re: notice of adjournment and review case procedures re: same.	G Warren	0.60
25 November 2022	Review local rules and amended case management order (0.5); draft adjournment notice and letter request objection deadline extension re: Gornitzky retention (0.3).	A Rudolph	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
25 November 2022	Prepare notice of adjournment to be filed with court re: retention of Israeli counsel.	M Haqqani	0.80
27 November 2022	Correspond with Gornitzky, G. Pesce and A. Zatz re: process for conflicts checks and next steps (0.6); Review, correspond with G. Pesce, S. Ludovici, A. Swingle, A. Rudolph, K&E team and review declarations re: same for proposed retention of Gornitzky (2.3); review conflict process and schedules, call with G. Pesce; and draft emails for UST, chambers re: retention and hearing (and coordinate filing on notice of adjournment of hearing (1.1); coordinate filing of notice of adjournment with D. Hirshorn (0.2); review hearing dates re: same (0.1).	G Warren	4.30
28 November 2022	Correspond with G. Pesce and chambers re: adjourning hearing on Gornitzky retention (0.1); facilitate filing with A. Venes and D. Hirshorn and managing clerk office (0.3); correspond with S. Ludovici re: conflicts questions (0.1); revise notice of adjournment re: Gornitzky retention and correspond with M. Haqqani re: same (0.3); review deadlines and workstreams for interim fee applications and monthly statements, draft email re: same and correspond re: same with A. Swingle, J. Ramirez, M. Haqqani and S. Ludovici and revise documents for same (1.9); correspond with A. Alfie re: updated fees for W&C retention and amend declarations for same (0.3); review, revise and coordinate filing of Notice of Adjournment of Gornitzky with G. Pesce and managing clerk (0.7); review, revise and file Notice of Adjournment and correspond with G. Pesce re: same (0.4); draft email for G. Pesce to send to UST on resolving objection to Gornitzky (0.2); review and correspond with G. Pesce, UST re: proposed resolution to retention and conflict issues (0.9).	G Warren	5.20
28 November 2022	Telephone call with G. Warren re: Elementus and PWP November Fee Applications.	M Haqqani	0.20
29 November 2022	Correspond with M. Meir (Gornitzky) re: retention and conflicts (0.1); correspond with PWP re: supplemental declaration (0.1).	G Warren	0.20
29 November 2022	Correspond with C. Garner (M3) re: supplemental disclosure.	A Swingle	0.30
30 November 2022	Correspond with PWP re: Cofsky Declaration (0.1); correspond with G. Pesce, PWP team, A. Swingle re: supplemental Cofsky declaration (0.4).	G Warren	0.50
30 November 2022	Draft third M3 declaration re: supplemental disclosure.	A Swingle	1.20
<b>SUBTOTAL: Retention/Fee statements - Others</b>			<b>62.50</b>

**Examiner**

1 November 2022	Correspond with C. Gurland (W&C), S. Hershey (W&C), A. Colodny (W&C) and G. Pesce (W&C) re: examiner issues (0.1); call with A. Colodny (W&C) re: examiner issues (0.2).	D Turetsky	0.30
1 November 2022	Prepare for hearing re: examiner issues.	G Pesce	2.40
3 November 2022	Revise proposal to examiner re: scope expansion.	G Pesce	0.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
4 November 2022	Revise proposal to examiner re: scope expansion (0.4); conference with J. Sabin (Venable) re: ponzi request issue (0.5).	G Pesce	0.90
4 November 2022	Call with G. Pesce and C. Gurland re: Examiner discovery coordination (0.2); call with V. Lazar, G. Pesce and S. Pillay re: same (0.6).	S Hershey	0.80
4 November 2022	Telephone conference with W&C team, Jenner teams re: examination.	B Lingle	0.70
7 November 2022	Call with S. Pillay and G. Pesce re: scope of examiner report.	S Hershey	0.50
7 November 2022	Telephone conference with W&C team, Jenner teams re: examination.	B Lingle	0.50
8 November 2022	Review examiner scope proposal (0.1); confer with G. Pesce (W&C) re: same (0.1).	D Turetsky	0.20
8 November 2022	Revise proposal to examiner re: scope expansion.	G Pesce	0.60
9 November 2022	Prepare for (0.2) and attend meeting of W&C team re: examiner scope expansion proposal and proper responses (0.4).	K Wofford	0.60
9 November 2022	Review proposed examiner scope revisions (0.1); further analysis re: issues concerning same (0.2); emails to C. Gurland (W&C) and G. Pesce (W&C) re: same (0.1); call with C. Gurland (W&C), G. Pesce (W&C) and others re: examiner scope issues (0.4).	D Turetsky	0.80
9 November 2022	Revise proposal to examiner re: scope expansion.	G Pesce	0.80
9 November 2022	Telephone conference with G. Pesce, C. Gurland, K. Wofford re: Ponzi scheme investigation (0.4); review hearing transcript re: same (0.2).	B Lingle	0.60
10 November 2022	Further review and comment on proposed examiner scope.	D Turetsky	0.20
10 November 2022	Review proposal from examiner re: scope (0.4); correspond with C. Gurland (W&C) re: same (0.9).	G Pesce	1.30
11 November 2022	Emails internally re: expansion of scope (0.2); conference call with examiner counsel (0.4).	K Wofford	0.60
11 November 2022	Further review of revisions to examiner scope proposal.	D Turetsky	0.10
11 November 2022	Review proposal from examiner re: scope (0.3); conference with V. Lazar (Jenner) and C. Gurland (W&C) re: scope expansion (0.4); draft correspondence re: same (0.6).	G Pesce	1.30
11 November 2022	Email V. Lazar re: interviews.	A Colodny	0.10
11 November 2022	Call with V. Lazar, G. Pesce and C. Gurland re: examiner scope.	S Hershey	0.20
11 November 2022	Review stipulation and order re: examination (0.9); telephone conference with W&C team, Jenner teams re: same (0.2).	B Lingle	1.10

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12 November 2022	Correspond with W&C team re: stipulation and order re: Ponzi scheme investigation.	B Lingle	0.60
13 November 2022	Conference with V. Lazar (Jenner) and C. Gurland (W&C) re: modifications to examiner order (0.4); prepare for same, including review of latest proposed stipulation (0.4).	G Pesce	0.80
13 November 2022	Call with S. Pillay and A. Colodny re: examiner discovery.	S Hershey	0.50
13 November 2022	Review hearing transcript re: examination.	B Lingle	0.30
14 November 2022	Emails with S. Pillay re: interviews.	A Colodny	0.10
15 November 2022	Attend Examiner interview of Cohen-Pavon.	S Hershey	2.00
16 November 2022	Attend interview with D. Tappen.	A Colodny	1.50
17 November 2022	Calls with S. Hershey, A. Colodny re: examiner interviews (0.3); review examiner interview schedule and discussed summaries of mining interviews with S. Hershey (0.4).	K Wofford	0.70
17 November 2022	Review status of examination and steps to complete same.	G Pesce	0.70
17 November 2022	Attend examiner interview with N. Goldstein.	A Colodny	1.50
18 November 2022	Analyze correspondence re: access to examiner interviews and depositions.	G Pesce	0.70
21 November 2022	Review examiner preliminary report and exhibits (0.4), prepare notes (1.1).	K Wofford	1.50
21 November 2022	Analysis of examiner's report.	D Turetsky	1.60
21 November 2022	Conference with V. Lazar (Jenner) and C. Gurland (W&C) re: modifications to examiner order.	G Pesce	0.40
21 November 2022	Attend Examiner questioning of Q. Lawlor.	C O'Connell	2.00
22 November 2022	Review and comment re: drafts of summary of examiner report (0.7); emails to D. Litz (W&C) re: examiner summary for committee (0.1).	D Turetsky	0.80
22 November 2022	Correspond With V. Lazar (Jenner) and C. Gurland (W&C) re: modifications to examiner order (0.6); review modification motion (0.6).	G Pesce	1.20
22 November 2022	Analyze Examiner's Interim Report.	C O'Connell	1.30
23 November 2022	Review correspondence with V. Lazar (Jenner) and C. Gurland (W&C) re: modifications to examiner order.	G Pesce	0.40
23 November 2022	Call with S. Weiss re: Examiner interview.	A Colodny	1.40
28 November 2022	Review status of examination and steps to complete same.	G Pesce	0.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
29 November 2022	Review status of examination and steps to complete same.	G Pesce	0.70
30 November 2022	Review status of examination and steps to complete same.	G Pesce	0.70
30 November 2022	Call with S. Stuppert (Jenner) re: Examiner interview with J. Perlman (1.4); call with S. Stuppert re: Examiner interviews with Tappen and Juwann (1.2); review examiner interview report (0.3).	A Colodny	2.90
<b>SUBTOTAL: Examiner</b>			<b>40.20</b>

### Custody & Withhold Matters

1 November 2022	Further analysis re: custody/withhold phase 1 issues (0.2); follow up call with A. Colodny (W&C) and A. Amulic (W&C) re: custody/withhold issues (0.3); emails to S. Hershey (W&C) and A. Colodny (W&C) re: custody/withhold issues (0.2); review and comment re: draft phase 1 brief (0.2).	D Turetsky	0.90
1 November 2022	Review and revise opening brief on custody and withhold issues (1.0); discussing research issues with D. Turetsky, A. Colodny, and D. Litz (1.3); review and commenting on research from D. Litz (0.5).	A Amulic	2.80
1 November 2022	Legal research for Phase I opening brief (3.8); meeting with S. Kava (W&C) re: research for custody/withheld briefing (0.3).	D Litz	4.10
2 November 2022	Call with A. Colodny (W&C) re: custody/withhold issues (0.3); further research and analysis re: custody/withhold phase 1 issues (2.9); correspond with A. Amulic (W&C) re: custody/withhold issues (0.1); correspond with A. Amulic (W&C) and A. Colodny (W&C) re: comments to phase 1 custody/withhold brief (1.2).	D Turetsky	4.50
2 November 2022	Conference with A. Amulic, D. Turetsky, A. Colodny (W&C) and others re: finalizing custody briefs.	G Pesce	0.90
2 November 2022	Revise opening brief in custody and withhold dispute.	A Colodny	2.70
2 November 2022	Call with K. Wofford and D. Litz regarding research on claims (0.5); revise custody and account issues opening brief (3.6); correspond re: account issues with D. Turetsky and A. Colodny (0.4); review Terms of Use and related correspondence with litigation team (0.3).	A Amulic	4.80
2 November 2022	Legal research for Phase I opening brief and revise same (6.6); prepare for and attend meeting with K. Wofford & A. Amulic (W&C) re: briefing issues and memo (1.2).	D Litz	7.80
3 November 2022	Further research and analysis re: custody/withhold phase 1 issues (1.9); call with S. Hershey (W&C) re: custody/withhold phase 1 brief (0.4); further review phase 1 brief (1.3); further call with S. Hershey (W&C), A. Amulic (W&C) and A. Colodny (W&C) re: custody/withhold phase 1 brief (0.5); additional calls with A. Colodny (W&C) re: custody/withhold issues (0.4); calls with K. Wofford (W&C) re: custody/withhold issues (0.2); further call with A. Amulic (W&C) re: withhold issues (0.1).	D Turetsky	4.80
3 November 2022	Revise custody and withhold briefs.	G Pesce	0.90

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3 November 2022	Research re: custody issues (6.1); confer with A. Amulic and D. Turetsky re: same (0.3); confer with M3 re: same (1.1); revise brief re: same (1.3).	A Colodny	8.80
3 November 2022	Correspond with D. Turetsky and A. Amulic re: custody briefing (0.7); call with D. Turetsky, A. Colodny and A. Amulic re: same (0.5).	S Hershey	1.20
3 November 2022	Revise opening brief re: phase I custody and withhold issues (9.4); calls with D. Turetsky, S. Hershey, and A. Colodny regarding opening brief (1.7); confer with D. Litz regarding research for opening brief (0.3); research issues regarding withhold accounts (1.3).	A Amulic	12.70
3 November 2022	Conduct cite check for Phase I opening brief (3.2) and case research for same (6.1).	D Litz	9.30
4 November 2022	Review custody/withhold brief (0.3); draft comments re: same (0.5).	K Wofford	0.80
4 November 2022	Analyze phase 1 custody/withhold issues (3.1); call with A. Colodny (W&C) re: custody/withhold phase 1 issues (0.1); call with S. Hershey (W&C) re: same (0.1).	D Turetsky	3.30
4 November 2022	Revise custody and withhold briefs.	G Pesce	0.90
4 November 2022	Revise opening brief on Custody issues (5.3); confer with D. Turetsky and A. Amulic re: same (0.2); revise exhibit (0.2).	A Colodny	5.70
4 November 2022	Revise Phase One brief.	S Hershey	4.80
4 November 2022	Revise opening brief for custody and withhold issues, including to reflect comments from team (9.8); research regarding opening brief (2.0); calls with A. Colodny and S. Hershey regarding opening brief (0.8).	A Amulic	12.60
4 November 2022	Conduct cite check for Phase I opening brief (2.1) and case research for same (8.1).	D Litz	10.20
5 November 2022	Revise final opening brief draft.	K Wofford	0.80
5 November 2022	Revise draft custody/withhold brief (4.3); further research re: issues concerning same (0.9); calls with A. Colodny (W&C) re: same (0.3); emails to A. Amulic (W&C), A. Colodny (W&C) and S. Hershey (W&C) re: same (0.2); calls with S. Hershey (W&C) re: same (0.2); revise digital asset schematic for custody/withhold phase 1 brief (0.1).	D Turetsky	6.00
5 November 2022	Revise opening brief on Custody issues (4.3); confer with D. Turetsky and A. Amulic re: same (0.6).	A Colodny	4.90
5 November 2022	Revise custody brief.	S Hershey	0.90
5 November 2022	Revise opening brief on Custody and Withhold dispute (5.2); related correspondence with D. Turetsky, A. Colodny, and D. Litz (1.1).	A Amulic	6.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
5 November 2022	Legal research for Phase I brief (5.1) and revise same (1.1).	D Litz	6.20
5 November 2022	Finalize and file the Committee's Custody Withhold Brief (0.3); emails with A. Colodny, D. Litz, A. Amulic, A. Venes, D. Turetsky and S. Hershey re: same (0.1); email Kroll re: service of same (0.1).	D Hirshorn	0.50
6 November 2022	Review claimant's limited objection to debtors' custody and withhold motion.	D Turetsky	0.10
6 November 2022	Review Debtors' and Custody AHG's opening briefs.	A Amulic	0.80
7 November 2022	Analyze debtors' phase 1 custody/withhold brief (0.8); confer with A. Amulic (W&C) re: custody/withhold phase 1 issues (0.1); analyze ad hoc custody group phase 1 custody/withhold brief (0.7); further research and analysis re: custody/withhold phase 1 issues (0.3).	D Turetsky	1.90
7 November 2022	Analyze AHG and Debtor opening briefs.	S Hershey	1.00
7 November 2022	Review Committee and other briefing on custody/withhold.	G Warren	0.50
8 November 2022	Further analysis re: custody and withhold issues.	D Turetsky	0.20
9 November 2022	Review further pro se pleading filed in connection with custody and withhold litigation.	D Turetsky	0.10
9 November 2022	Legal research (1.7) and revise litigation strategy memo (1.0).	D Litz	2.70
10 November 2022	Further analysis re: custody and withhold litigation issues.	D Turetsky	0.20
10 November 2022	Review O. Blonstein declaration and draft potential trial questions.	A Amulic	0.50
10 November 2022	Legal research for memo re: preference safe harbor (3.3) and revise same (0.5).	D Litz	3.80
11 November 2022	Meet and confer with K&E team re: custody trial witnesses.	K Wofford	0.30
11 November 2022	Further analysis re: custody/withhold phase 1 issues.	D Turetsky	0.30
11 November 2022	Analyze materials filed in connection with custody dispute as part of analysis of strategy for resolution (0.6); conference with C. Koenig re: confidential settlement matters (0.3).	G Pesce	0.90
11 November 2022	Call with Koenig, K. Ortiz, D. Kofsky, S. Hershey and others re: custody and withhold trial.	A Colodny	0.30
11 November 2022	Call with A. Colodny, C. Koenig and K. Ortiz re: custody hearing.	S Hershey	0.20
11 November 2022	Attend call with ad hoc group, debtor, and committee advisors regarding Custody and Withhold trial.	A Amulic	0.40
14 November 2022	Analyze strategy for custody and withhold litigation next steps.	G Pesce	1.10

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14 November 2022	Review Custody dispute briefs.	A Colodny	0.70
15 November 2022	Analyze settlement proposal (0.6); emails to team, and calls to G. Pesce re: settlement proposal (0.6).	K Wofford	1.20
15 November 2022	Further research re: custody/withhold issues (0.5); call with A. Colodny (W&C) re: custody/withhold litigation issues (0.1); confer with A. Amulic (W&C) re: custody/withhold litigation issues (0.1); review potential strawman in connection with custody/withhold litigation (0.2); correspond with A. Colodny (W&C) and A. Amulic (W&C) re: same (0.1).	D Turetsky	1.00
15 November 2022	Correspond with A. Colodny re: resolution of custody dispute.	S Hershey	0.30
15 November 2022	Call with A. Colodny regarding next steps in Custody/Withhold dispute (1.0); draft term sheet (2.5); related correspondence with team (0.3).	A Amulic	3.80
15 November 2022	Analyze 2nd Cir. case law on avoidance actions (1.3); analyze merits of opposing parties Custody/Withhold arguments in preparation of reply brief (3.0); correspond with A. Amulic and S. Kava re: Custody/Withhold reply brief (0.2).	D Litz	4.50
15 November 2022	Internal conference with M. Jaoude re: UCC strategy in adversary proceeding research (0.2); conduct research re: UCC strategy in adversary proceeding (4.7); internal conference with M. Jaoude re: same (0.1).	L Curtis	5.00
15 November 2022	Review email from A. Amulic re: response to phase I custody proceeding (0.1); multiple correspondence with D. Litz re: same (0.2); draft memo re: same (4.2).	S Kava	4.50
16 November 2022	Review and comment re: potential additional discovery in connection with custody/withhold dispute (0.2); further analysis re: custody/withhold issues (0.8).	D Turetsky	1.00
16 November 2022	Review materials filed in custody adversary case.	G Pesce	1.10
16 November 2022	Draft questions for supplemental declaration re: Custody and withhold accounts.	A Colodny	0.60
16 November 2022	Analyze key legal arguments in Custody Briefs to determine merits (3.5); correspond with S. Kava, A. Amulic and A. Colodny re: same (0.5).	D Litz	4.00
17 November 2022	Further analysis re: custody/earn issues (0.8); call with A. Colodny (W&C) re: coin ownership issues (0.4); review pro se claimant's joinder re: pro se coin ownership motion (0.1); calls with S. Hershey (W&C) re: Earn scheduling issues (0.3); calls with A. Colodny (W&C) re: same (0.2).	D Turetsky	1.80
17 November 2022	Analyze arguments of Withhold Group opening brief for custody/withhold litigation and prepare reply brief outline.	D Litz	3.10
17 November 2022	Conduct legal research re: UCC strategy in adversary proceeding (2.1); draft memo re: same (2.4).	L Curtis	4.50

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19 November 2022	Further analysis re: custody/withhold issues.	D Turetsky	0.30
20 November 2022	Calls with G. Pesce re: exclusivity and earn briefing strategy and negotiations (0.8); emails with W&C team re: same (0.3).	K Wofford	1.10
21 November 2022	Call with W&C team re: deposition testimony and impact on committee position on custody/withhold and earn issues.	K Wofford	1.00
21 November 2022	Call with Togut (B. Kotliar), Troutman Pepper (D. Kovsky), K&E team (C. Koenig) and S. Hershey (W&C) re: custody/withhold status conference (0.2); call with S. Hershey (W&C) re: same (0.1); call with K. Wofford (W&C) re: custody/withhold issues (0.3).	D Turetsky	0.60
21 November 2022	Call with C. Koenig, B. Kotliar and D. Turetsky re: custody conference.	S Hershey	0.30
21 November 2022	Analyze Ad Hoc Withhold Group opening brief and supporting cases for merits of arguments (4.0); prepare outline for reply brief (0.6).	D Litz	4.60
21 November 2022	Review custody / withhold litigation documents (1.3); correspond with privacy ombudsman re: same (0.3).	A Rudolph	1.60
22 November 2022	Conference call with W&C team to discuss factual and legal issues on Custody and Earn, client decisions (0.8); multiple emails with D. Turetsky, W&C group re: loan vs assignment issues (0.7); discussion of TOU issues and testimony with D. Turetsky, A. Colodny (1.2).	K Wofford	2.70
22 November 2022	Review of status of custody issues and problems.	D Landy	1.00
22 November 2022	Participate in Celsius hearing with respect to custody and withhold issues (0.4); follow up call with S. Hershey (W&C) re: custody and withhold issues (0.2); further call with S. Hershey (W&C) re: custody and withhold issues (0.2).	D Turetsky	0.80
22 November 2022	Prepare outline for Custody/Withhold reply brief (2.7); correspond with S. Kava re: same (0.5).	D Litz	3.20
22 November 2022	Draft reply to phase I of custody/withhold dispute (1.0); email D. Litz re: same (0.1).	S Kava	1.10
23 November 2022	Call with A. Amulic (W&C), K. Sutherland-Smith (W&C) and S. Hershey (W&C) re: custody and withhold issues (0.3); further research and analysis re: custody and withhold issues (0.4); email to A. Amulic (W&C) and K. Sutherland-Smith (W&C) re: same (0.1).	D Turetsky	0.80
23 November 2022	Call with S. Hershey and D. Turetsky regarding custody research issues (0.3); call with S. Kava and D. Litz regarding custody brief (0.4).	A Amulic	0.70
23 November 2022	Revise reply brief outline (0.3); meeting with A. Amulic and S. Kava re: reply brief (0.6).	D Litz	0.90
23 November 2022	Revise reply brief to custody/withhold dispute (2.1); call with W&C	S Kava	2.60

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	team re: same (0.4); further call with D. Litz re: same (0.1).		
24 November 2022	Revise draft reply for custody and withhold dispute (5.0); email D. Litz re: same (0.1).	S Kava	5.10
25 November 2022	Email to G. Pesce (W&C) and K. Wofford (W&C) re: custody and withhold issues.	D Turetsky	0.10
25 November 2022	Draft Custody/Withhold reply brief.	D Litz	0.60
26 November 2022	Emails to S. Hershey (W&C) re: withhold issues (0.1); calls with S. Hershey (W&C) re: same (0.2).	D Turetsky	0.30
26 November 2022	Review custody briefing.	S Hershey	1.30
26 November 2022	Draft Custody/Withhold reply brief.	D Litz	2.40
27 November 2022	Draft Custody/Withhold reply brief.	D Litz	2.20
28 November 2022	Call with W&C team (S. Hershey, A. Amulic, S. Kava and others) re: custody and withhold issues.	D Turetsky	0.30
28 November 2022	Review materials for upcoming trials on custody and withhold (2.1); analyze steps to prepare for oral argument (1.1).	G Pesce	3.20
28 November 2022	Attend call with W&C team regarding custody briefing issues (0.5); revise first draft of custody and withhold reply (3.9).	A Amulic	4.40
28 November 2022	Draft reply brief for Custody/Withhold litigation (6.2); correspond with S. Kava and A. Amulic re: same (2.0); meeting with W&C team re: reply brief (0.6).	D Litz	8.80
28 November 2022	Multiple correspondence with D. Litz re: custody/withhold reply (0.2); call with W&C team re: same (0.5); research and draft reply brief re: same (6.2).	S Kava	6.90
29 November 2022	Confer with A. Amulic (W&C) re: custody and withhold litigation matters (0.2); further research and analysis re: same (0.7).	D Turetsky	0.90
29 November 2022	Revise materials for brief re: custody and withhold issues.	G Pesce	2.90
29 November 2022	Correspond with D. Litz and S. Kava to discuss brief and research issues (0.4); review and revise custody brief and circulate to team (4.9).	A Amulic	5.30
29 November 2022	Revise custody reply brief draft (7.9); analyze case law to support UCC's arguments (3.0); correspond with S. Kava and A. Amulic re: reply brief strategy (2.0).	D Litz	12.90
29 November 2022	Revise and further draft reply brief to custody and withhold dispute.	S Kava	6.50
30 November 2022	Further research and analysis re: custody and withhold issues (1.7); review and comment custody and withhold reply (1.4); emails to S. Hershey (W&C) and others re: same (0.3); calls with	D Turetsky	4.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	S. Hershey (W&C) re: custody and withhold issues (0.6).		
30 November 2022	Revise materials for brief re: custody and withhold issues.	G Pesce	2.20
30 November 2022	Revise custody brief.	S Hershey	2.30
30 November 2022	Revise custody brief to address comments from D. Turetsky (1.0); call with S. Hershey regarding custody brief (0.2); review research for custody brief and related correspondence with S. Kava and D. Litz (1.0); further revise custody brief (2.5).	A Amulic	4.70
30 November 2022	Revise draft of reply brief (4.5); analyze case law to support arguments in brief and revise brief accordingly (2.3).	D Litz	6.80
30 November 2022	Multiple correspondences with D. Litz and A. Amulic re: reply brief on custody/withhold issues (0.4); revise reply brief (7.5); research re: same (3.0); compile cases to be printed for A. Amulic re: same (1.0).	S Kava	11.90
<b>SUBTOTAL: Custody &amp; Withhold Matters</b>			<b>301.80</b>

## Core Mining Issues

1 November 2022	Attended Q. Lawlor deposition (6.5); review exhibits used in Q. Lawlor deposition (0.6) and discuss testimony with S. Hershey (0.3); revise Core update materials for UCC (0.3).	K Wofford	7.70
1 November 2022	Calls with S. Hershey (W&C) re: Core Scientific issues (0.4); further analysis re: same (0.2).	D Turetsky	0.60
1 November 2022	Call with S. Hershey re: core dispute and litigation schedule.	A Colodny	0.50
1 November 2022	Attend J. Pratt deposition.	S Hershey	8.80
1 November 2022	Correspondence with K. Wofford and S. Hershey regarding Q. Lawlor deposition (0.2); attend J. Pratt deposition with S. Hershey (8.0); discuss same with S. Hershey and K. Wofford (0.3); correspondence with L. Hamlin (K&E) regarding deposition logistics (0.1).	C O'Connell	8.60
1 November 2022	Correspond with G. Pesce re: Core chapter 11 issues (0.2); legal research re: same (0.8).	A Swingle	1.00
1 November 2022	Review documents produced by Core and Celsius for responsiveness and case issues.	K Kuethman	1.80
1 November 2022	Perform first-level review of documents produced by Core and Celsius related to same; prepare written summaries of same.	M Radek	3.90
2 November 2022	Analyze Core Scientific issues.	D Turetsky	0.30
2 November 2022	Correspond with M. Haqqani re: Core (0.1); coordinate deposition scheduling and calendaring (0.2); revise objection to Core stay motion (4.5).	C O'Connell	4.80

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2 November 2022	Analyze issues re: Core brief (1.2); correspond with C. O'Connell re: same (0.4).	M Taylor	1.60
2 November 2022	Review Core Mining document production for relevance.	N Ash	4.10
2 November 2022	Review Core Mining document production for relevance.	R Mederos	1.10
2 November 2022	Review of Core-related documents (2.5); correspond with S. Hershey, C. Garland, M. Jaoude, and document review team attaching documents of interest (0.2); correspond with same attaching newly identified documents of interest (0.5).	P Spencer	3.20
3 November 2022	Call with S. Hershey (0.1); review emails re: scheduling (0.2); call with J. Brazil re: Core (0.5).	K Wofford	0.80
3 November 2022	Analyze Core Scientific litigation issues.	D Turetsky	0.20
3 November 2022	Correspond with K. Wofford and C. O'Connell re: Core dispute.	S Hershey	0.30
3 November 2022	Call with M3 team, PWP and W&C to discuss recent potential bidder and mining business proposals (1.1); discuss same with K. Wofford (0.2); revise brief in response to Core's Cross Motion (4.2); discuss research with A. Rudolph and M. Taylor (1.9); discuss same with S. Hershey and K. Sutherland-Smith (1.8); Mining Subcommittee call (1.5); discuss Core strategy with K. Wofford and S. Hershey (0.8).	C O'Connell	11.50
3 November 2022	Call with K. Wofford, S. Hershey, and C. O'Connell re: Core litigation (0.3); analyze Core issues re: same (0.2).	A Swingle	0.50
3 November 2022	Review MSA and Order #10 (1.0); draft insert to Committee objection (0.8); research issues with respect to Core objection, draft correspondence re: same (4.1); call with S. Hershey and C. O'Connell re: same (0.2); call with S. Hershey and A. Rudolph re: same (0.3).	M Taylor	6.40
3 November 2022	Review Core Mining document production for relevance.	N Ash	5.30
3 November 2022	Call with C. O'Connell re: contempt research and background (0.3); legal research for C. O'Connell re: same (0.6).	A Rudolph	0.90
3 November 2022	Review of Core documents (0.3); correspond with M. Jaoude summarizing Review Core documents (0.3); review of Core-related documents (3.1); correspond with S. Hershey, C. Garland, M. Jaoude, and document review team attaching documents of interest (0.7).	P Spencer	4.40
4 November 2022	Analyze outline for Core brief (1.0); meeting with debtor and UCC mining teams to discuss Core proposal and alternative proposals (1.0).	K Wofford	2.00
4 November 2022	Draft reply in support of debtors' motion to enforce automatic stay against Core Scientific.	K Sutherland-Smith	8.80
4 November 2022	Research on damages in the Second Circuit (0.7); discussions with A. Rudolph and M. Taylor re: same (2.1); discuss diligence	C O'Connell	9.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	questions with K. Wofford (0.4); call with W&C team, C. Ferraro (Celsius) and M. Deng (mining consultant), M3 team, and PWP (1.2); discuss same with K. Wofford (0.2); revise Core Committee Brief and discuss same with K. Sutherland-Smith (2.5); discuss research with A. Rudolph (1.7); prepare for upcoming depositions (1.0); organize client update (0.1).		
4 November 2022	Review deposition transcripts (0.7); draft brief re: Core Objection (3.9); correspond with C. O'Connell re: same (0.2).	M Taylor	4.80
4 November 2022	Review document production for relevance re: Core dispute.	N Ash	3.30
4 November 2022	Call with M. Taylor (0.4); legal research re: abrogation of damages clause (1.7); legal research re: miscellaneous contract provisions (0.8); call with C. O'Connell re: brief (0.3).	A Rudolph	3.20
5 November 2022	Analyze Core brief outline (0.6); analyze documents re: M. Xia, J. Pratt and Q. Lawlor (1.7); attend strategy call with K&E team, W&C team for depositions (0.5); call with S. Hershey re: Core brief outline and draft (0.2); review J. Pratt transcript (0.4); further emails on new Core proposal (0.3).	K Wofford	3.70
5 November 2022	Correspond with K. Wofford re: Core brief (0.9); revise same (5.4).	S Hershey	6.30
5 November 2022	Review documents re: Core motion.	M Jaoude	0.50
5 November 2022	Revise in Committee's Brief in response to Core (2.1); incorporate S. Hershey's comments (1.1); correspondence regarding negotiations with Core (0.7).	C O'Connell	3.90
5 November 2022	Multiple correspondence with M. Haqqani re: further legal research needed for Core brief.	A Rudolph	0.20
6 November 2022	Integrate discovery production references into draft Committee Brief in Response to Core's Objection and Cross Motion (4.9); research and revise brief (3.0); discuss same with S. Hershey (0.6).	C O'Connell	8.50
7 November 2022	Attend deposition of R. Cann (5.5); discuss deposition with S. Hershey, C. O'Connell (0.3); review Core document production in preparation for M. Levitt deposition (1.0).	K Wofford	6.80
7 November 2022	Call with S. Hershey (W&C) re: core scientific litigation issues.	D Turetsky	0.10
7 November 2022	Attend R. Cann deposition re: Core dispute (4.5); revise brief re: Core dispute (2.4).	S Hershey	6.90
7 November 2022	Review motion of Core Scientific for administrative expense claims (0.8); draft response re: same (1.8); draft rider to Core reply re: contempt and damages (0.9).	K Sutherland-Smith	3.50
7 November 2022	Attend R. Cann (Core) deposition (4.5); prepare for upcoming deposition of M. Levitt (0.5); revise NDA for negotiations with potential power source for Celsius miners (0.9); discuss correspondence with corporate team and K. Wofford re: same (0.2); correspondence with K. Ehrler and J. Schiffrin (M3) and E. Aidoo and K. Cofsky (PWP) about new core term sheet and	C O'Connell	13.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	ancillary mining business opportunities for Celsius (1.2); draft and revise Committee Brief in Response to Core Objection and Cross Motion (4.6); organize exhibits regarding same (0.5); discuss numbers and calculations regarding same with K. Ehrler (M3) (0.3); correspondence with M. Haqqani and paralegals regarding redactions and filing logistics (0.4); discuss same with K. Sutherland-Smith (0.7).		
7 November 2022	Prepare for and attend R. Cann deposition (4.5); call with C. O'Connell re: same (0.3); draft summary email re: same (1.8).	M Taylor	6.60
7 November 2022	Review Core document production for relevance.	N Ash	2.70
7 November 2022	Draft declaration for S. Hershey re: Core brief.	A Rudolph	3.10
7 November 2022	Prepare and organize supporting documents for C. O'Connell and M. Taylor for Core brief (2.4); correspond with same re: same (0.4).	M Haqqani	2.80
8 November 2022	Prepare for Levitt deposition (0.5); attend Levitt deposition and related discussions with debtors' counsel (6.3); revise draft Core briefs (1.5); telephone call and emails to G. Pesce re: Core litigation update (0.2).	K Wofford	8.50
8 November 2022	Confer with S. Hershey re: filing reply re: Core dispute under seal (0.2); review protective order re: same (0.1); coordinate redactions and preparation of sealing motion (0.2).	K Sutherland-Smith	0.50
8 November 2022	Review Core document production for relevance.	M Jaoude	1.50
8 November 2022	Assist K. Wofford with M. Levitt (Core CEO) deposition (5.5); discuss same with S. Hershey (0.6); meeting with A. Rudolph and M. Haqqani regarding Committee's Declaration and Sealing Motion for Core Response Brief (0.7); discuss same with M. Taylor (1.9); revise Committee's Brief in Response to Core (2.0); meeting with K. Wofford regarding mining business, M. Levitt deposition, and strategy and arguments in Committee's Brief regard Core (1.1).	C O'Connell	11.80
8 November 2022	Review Core document production re: depositions (4.3), correspondence with White & Case team re: same (0.4); meeting with C. O'Connell and K. Wofford re: depositions (0.3); cite check brief (0.7), correspondence re: same (0.2).	M Taylor	5.90
8 November 2022	Conduct document of Core related materials.	N Ash	5.40
8 November 2022	Review local rules and case management order re: filing under seal (0.6); draft motion to seal declaration exhibits (1.8); Call with C. O'Connell, M. Taylor, M. Haqqani re: brief (0.3); follow-up call with M. Haqqani re: same (0.1); revise declaration (0.7).	A Rudolph	3.50
8 November 2022	Prepare declaration of S. Hershey for C. O'Connell to be filed with Core brief (4.4); prepare collection of case law and bates documents cited in Core brief for M. Taylor (1.2).	M Haqqani	5.60
9 November 2022	Review J. Pratt and M. Levitt transcripts (1.2); revise Core brief of UCC, including review of relevant exhibits (2.2); revise Core brief	K Wofford	5.20

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	and meetings with C. O'Connell, M. Taylor re: brief (1.5); telephone call with J. Brazil re: terms of Core secured debt and options with debt position (0.3).		
9 November 2022	Confer with K. Wofford (W&C) re: Core: issues.	D Turetsky	0.10
9 November 2022	Draft motion to seal response re: Core motion to enforce automatic stay.	K Sutherland-Smith	0.90
9 November 2022	Calls with A. Rudolph and M. Haqqani regarding Committee's Declaration and Sealing Motion for the Committee's Response to Core's Objection and Cross Motion (2.5); coordinate filing logistics for redacted and unredacted versions of same (3.1); revise Committee's Brief in Response to Core (3.9); mining business call with C. Ferraro (Celsius), M. Deng (Celsius consultant), W&C team, M3 team, PWP team, and CVP team (1.4); discuss same with K. Ehrler and K. Wofford (0.2); revise brief with K. Wofford (1.0).	C O'Connell	12.10
9 November 2022	Revise Core brief (6.2); draft committee update re: core brief (0.4); correspondence with C. O'Connell re: same (0.3); prepare for and attend meeting with K. Wofford and C. O'Connell re: UCC response to Core objection (1.2).	M Taylor	8.10
9 November 2022	Review Core document production for relevance.	N Ash	3.20
9 November 2022	Revise motion to seal declaration (1.8); multiple correspondence with S. Hershey, C. O'Connell, and K. Sutherland-Smith re: same (0.3); review local rules, chamber's rules, protective order, and amended case management order for service of Hershey declaration and exhibits (0.7); multiple correspondence with K. Sutherland-Smith and C. O'Connell re: motion to seal Hershey declaration (0.2); call with C. O'Connell re: same (0.1).	A Rudolph	3.10
9 November 2022	Prepare declaration of S. Hershey to be filed with Core brief for C. O'Connell (6.2); correspond with C. O'Connell re: same (0.1); update folder of supporting documents for Core brief (0.1); correspond re: same with C. O'Connell and M. Taylor (0.1); telephone call with C. O'Connell re: core brief exhibits (0.2); correspond with paralegals re: core brief filing logistics (0.1); telephone call with A. Venes to determine steps for filing logistics and exhibit organization (0.2); prepare exhibits (1.4); telephone call with C. O'Connell re: same (0.2).	M Haqqani	8.60
9 November 2022	Conduct first level review of Core Scientific's documents for issues relating to Celsius contract issues.	R Mederos	4.10
10 November 2022	Review debtor draft responsive Core pleading and exhibits (2.6); revise updated UCC draft Core objection (1.8); multiple calls and emails with K&E (Brown, Kwasteniet), W&C team, clients re: standstill (0.8); drafting and editing emails and standstill letter (0.4).	K Wofford	5.60
10 November 2022	Confer with C. O'Connell re: Core brief (0.7); review same (0.3).	K Sutherland-Smith	1.00
10 November 2022	Meeting with M. Taylor, A. Rudolph, and M. Haqqani regarding finalization of Committee's Brief in Response to Core (0.5); discuss revisions of same with K. Wofford (0.9); discuss	C O'Connell	8.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Committee's Brief in Response to Core with K. Sutherland-Smith (0.9); revise Committee's brief (5.5); correspondence with K&E team regarding coordination of briefs and process (0.2).		
10 November 2022	Research Core contract issues (2.1); correspond with C. O'Connell re: same (0.2); review deposition transcripts (0.3); correspond with C. O'Connell re: same (0.1); proofread and cite check brief (1.1); correspond with document services re: table of content and authorities (0.1).	M Taylor	3.90
10 November 2022	Telephone conferences with C. O'Connell and W&C team re: brief status and open issues (0.3); conduct legal research re: Core brief (2.4).	A Rudolph	2.70
10 November 2022	Prepare exhibits and declaration for Core brief filing (3.8); team call with W&C to discuss status of filing (0.2); correspond with paralegals re: same (0.2).	M Haqqani	4.20
10 November 2022	Confer with M. Haqqani re: logistics for finalizing exhibits to Hershey Declaration in support of Core Brief.	A Venes	0.20
11 November 2022	Organize and circulate documents re: Core briefing for team.	M Jaoude	0.70
11 November 2022	Correspond with paralegal and M. Haqqani regarding Core exhibits (0.3); correspond with Committee, PWP and M3 teams regarding same (0.2).	C O'Connell	0.50
11 November 2022	Prepare Debtors' exhibits from Debtors' Core brief for Committee.	M Haqqani	2.80
11 November 2022	Identify document bates numbers needed for documents to be pulled for senior associate review.	G Pico	0.40
11 November 2022	Retrieve copies of exhibits cited by Debtors in draft omnibus reply in support of motion to enforce stay (1.6); various communications with M. Haqqani re: same (0.2).	A Venes	1.80
14 November 2022	Draft slide for client presentation re: Core litigation (0.4); correspondence with paralegal regarding printing (0.1); correspondence with K. Wofford and M. Taylor regarding Core analysis (0.1).	C O'Connell	0.60
14 November 2022	Correspond with C. O'Connell and K. Wofford re: client update (0.4); review documents re: same (1.6).	M Taylor	2.00
15 November 2022	Read and review Debtors' arguments regarding Core (2.7); correspondence with M. Taylor re same (0.1); correspondence with G. Warren regarding client update (0.1); correspondence with A. Amulic regarding deposition preparations (0.2); correspondence with M. Haqqani regarding recent court opinion re: Core (0.1).	C O'Connell	3.20
15 November 2022	Review Debtors' reply to Core Objection (0.4); update client update re: UCC response to Core Objection (6.7); correspond with C. O'Connell and K. Wofford re: same (0.2).	M Taylor	7.30
16 November 2022	Review detailed Core modeling and cost and facility summary from M3.	K Wofford	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
16 November 2022	Conduct legal research re: UCC strategy in adversary proceeding (3.4); internal conference with M. Jaoude re: same (0.7); draft legal research findings re: same (0.8).	L Curtis	4.90
17 November 2022	Emails re: potential Core transaction.	K Wofford	0.30
17 November 2022	Review Core SEC filings re: potential Core transaction.	M Haqqani	0.50
17 November 2022	Review documents produced by Core Scientific for responsiveness to specific issues.	A Waterfield	1.00
18 November 2022	Correspondence with W&C team regarding Core.	C O'Connell	0.20
22 November 2022	Review analyst reports re: Core (0.6); emails re: Core transaction (0.2).	K Wofford	0.80
22 November 2022	Analyze Core's class action complaint and reports mentioned therein.	C O'Connell	2.00
30 November 2022	Correspondence with A. Das and J. Hu re: non-disclosure agreement for potential transaction (0.2); review same and discuss with K. Wofford (0.3); correspondence with client regarding same (0.1); attend Mining Subcommittee Meeting with Celsius Management (1.6); organize notes and action items for same (0.7); review and revise Objection to Debtors' Customer Claims Motion (1.9); organize exhibits and discuss same with K. Sutherland-Smith (0.8); review docket updates and organize summaries of same for client (2.6); discuss same with D. Litz (0.2).	C O'Connell	8.40
<b>SUBTOTAL: Core Mining Issues</b>			<b>331.30</b>
<b>TOTAL</b>			<b>3,106.00</b>

**Exhibit D**

**Expense Summary & Detail**

<b>Category</b>	<b>Sum of Amount</b>
Airfare	\$4,593.57
Computer Services	\$95.90
Courier Service	\$301.57
Court Costs	\$70.00
Deposition Transcripts	\$5,845.25
E-Discovery Data Hosting / Storage	\$1,112.08
E-Discovery User Fees	\$2,025.00
Express Mail	\$20.38
External Document Production	\$126.08
Hotel Expense	\$2,774.56
Printing	\$852.37
Taxi - Business	\$1,147.48
<b>Grand Total</b>	<b>\$18,964.24</b>

Work Date	Timekeeper Name	English Narrative	Category	Amount
11/22/2022	Hershey, Samuel	Airfare - NY to SFO - 31-Oct-22 to 31-Oct-22 - Connecting flight from NY to SFO to Seattle for deposition - 30-Oct-2022	Airfare	\$1,198.60
11/22/2022	Hershey, Samuel	Airfare - NY to Seattle - 25-Oct-22 to 25-Oct-22 - Flight from NY to Seattle for deposition for referenced matter - 24-Oct-2022	Airfare	\$1,000.00
11/22/2022	Hershey, Samuel	Airfare - SFO to Seattle - 01-Nov-22 to 01-Nov-22 - Flight from SFO to Seattle for deposition - 30-Oct-2022	Airfare	\$325.60
11/22/2022	Hershey, Samuel	Airfare - Seattle to NY - 27-Oct-22 to 27-Oct-22 - Flight to NY from Seattle for deposition for referenced matter - 24-Oct-2022	Airfare	\$1,000.00
11/22/2022	Eliaszadeh, Chante	Airfare - LAX/JFK - 22-Aug-22 to 24-Aug-22 - Celsius Bankruptcy Meetings - 21-Aug-2022	Airfare	\$719.37
11/22/2022	Eliaszadeh, Chante	Airfare - LAX/JFK - 08-Aug-22 to 12-Aug-22 - Celsius Bankruptcy Meetings - 17-Aug-2022	Airfare	\$350.00
11/9/2022	Pesce, Gregory	Internet - Inflight wifi - 25-Oct-2022	Computer Services	\$8.00
11/22/2022	Hershey, Samuel	Internet – Inflight wifi on flight from Seattle to NY - 27-Oct-2022	Computer Services	\$39.95
11/22/2022	Hershey, Samuel	Internet – Inflight wifi on flight to Seattle - 25-Oct-2022	Computer Services	\$39.95
11/22/2022	Pesce, Gregory	Internet - Inflight wifi - 02-Nov-2022	Computer Services	\$8.00
11/7/2022	O'Connell, Caitlin	10/31/2022 - 3330443 White & Case WASHINGTON DC TO HOTEL	Courier Service	\$62.57
11/14/2022	Pesce, Gregory	Apex Legal Services. Invoice Date: 04 November 2022.	Courier Service	\$120.00
11/30/2022	Pesce, Gregory	Apex Legal Services. Invoice Date: 18 November 2022.	Courier Service	\$119.00
11/29/2022	Hirshorn, Deanna	Court costs - Telephonic appearance fee for G. Pesce at the Voyager hearing held before Judge Wiles on 11/17/22. - 17-Nov-22	Court Costs	\$70.00
11/9/2022	Pesce, Gregory	Veritext, LLC. Invoice Date: 07 November 2022. Case: Celsius Network LLC v. ()	Deposition Transcripts	\$232.80
11/10/2022	Pesce, Gregory	Transcript Copy - Video/Technical Testimony	Deposition Transcripts	\$2,584.35
11/14/2022	Pesce, Gregory	Transcript Copy - Video/Technical Testimony; Witness Name: Monica Xia	Deposition Transcripts	\$2,897.30
11/24/2022	Pesce, Gregory	Veritext, LLC. Invoice Date: 17 November 2022. Transcript Services - Certified Transcript   Witness: Celsius   Job #: 5587718   Job Date: 11/15/2022	Deposition Transcripts	\$70.80

Work Date	Timekeeper Name	English Narrative	Category	Amount
11/30/2022	Pesce, Gregory	Veritext, LLC. Invoice Date: 28 November 2022. Case: Celsius Network LLC	Deposition Transcripts	\$60.00
11/1/2022	Sullivan, Janet	E-Discovery Data Hosting / Storage	E-Discovery Data Hosting / Storage	\$1,112.08
11/1/2022	Sullivan, Janet	E-Discovery User Fees	E-Discovery User Fees	\$2,025.00
11/3/2022	Venes, Aileen	Delivery Services: 10/19/2022 TRACKING# 1Z2510FE0193245346 - FROM Aileen Venes White & Case LLP Southeast Financial Center Miami FL 33131 TO Chief Judge Martin G United States Bankruptcy Court One Bowling Green New York NY US	Express Mail	\$20.38
11/30/2022	Venes, Aileen	Copy Center Miami. Invoice Date: 18 November 2022. Prints - Letter Size Committee Exhibits & Debtors' Exhibits. Brown Folders	External Document Production	\$126.08
11/4/2022	Pesce, Gregory	Lodging - Hotel stay while in NYC - 25-Oct-22	Hotel Expense	\$600.00
11/22/2022	Hershey, Samuel	Lodging - hotel stay in San Francisco while en route to Seattle for deposition - 31-Oct-22	Hotel Expense	\$374.56
11/22/2022	Hershey, Samuel	Lodging - hotel stay in Seattle for deposition for referenced matter - 27-Oct-22	Hotel Expense	\$600.00
11/22/2022	Eliaszadeh, Chante	Lodging - Celsius Bankruptcy Meetings - 24-Aug-22	Hotel Expense	\$600.00
11/22/2022	Eliaszadeh, Chante	Lodging - Celsius Bankruptcy Meetings - 12-Aug-22	Hotel Expense	\$600.00
11/1/2022	O'Connell, Caitlin	Misc - Other - 3 Sets of prints for Deposition - 25-Oct-22	Printing	\$847.77
11/9/2022	O'Connell, Caitlin	Printing - User Name: Caitlin O'Conne; Processed File: Location Dialed:	Printing	\$0.60
11/9/2022	O'Connell, Caitlin	Printing - User Name: Caitlin O'Conne; Processed File: Location Dialed:	Printing	\$0.20
11/10/2022	Litz, Dominic	Printing - User Name: Dominic Litz; Processed File: Location Dialed:	Printing	\$1.50
11/10/2022	Litz, Dominic	Printing - User Name: Dominic Litz; Processed File: Location Dialed:	Printing	\$0.10
11/10/2022	Litz, Dominic	Printing - User Name: Dominic Litz; Processed File: Location Dialed:	Printing	\$0.20
11/30/2022	Swingle, Adam	Printing - User Name: Adam Swingle; Processed File: Location Dialed:	Printing	\$0.40
11/30/2022	Swingle, Adam	Printing - User Name: Adam Swingle; Processed File: Location Dialed:	Printing	\$0.20
11/30/2022	Swingle, Adam	Printing - User Name: Adam Swingle; Processed File: Location Dialed:	Printing	\$1.40

Work Date	Timekeeper Name	English Narrative	Category	Amount
11/4/2022	Disbursements, AR	Car Services: 10/25/2022 - VOUCHER NUMBER 2102505927 - W&C Administration - FROM 1221 6 AVE MANHATTAN NY - TO HOME.	Taxi - Business	\$146.35
11/9/2022	Pesce, Gregory	Car Services: 11/02/2022 - VOUCHER NUMBER 2110209031 - Gregory Pesce - FROM Newark Airport Newark NJ - TO 1221 6 AVE MANHATTAN NY	Taxi - Business	\$50.00
11/9/2022	Taylor, Miles	Car Service - office to home - Taxi home from working late - 29-Oct-2022	Taxi - Business	\$46.09
11/14/2022	Taylor, Miles	Car Service - office to home - 09-Nov-2022	Taxi - Business	\$63.77
11/22/2022	Hershey, Samuel	Taxi - home to airport - uber to JFK airport for flight to Seattle for deposition - 31-Oct-2022	Taxi - Business	\$114.11
11/22/2022	Hershey, Samuel	Taxi - hotel to airport - uber from hotel to Seattle airport - 27-Oct-2022	Taxi - Business	\$71.88
11/22/2022	Hershey, Samuel	Taxi - airport to hotel - uber from Seattle airport to hotel - 25-Oct-2022	Taxi - Business	\$62.56
11/22/2022	Hershey, Samuel	Taxi - hotel to deposition - uber to deposition in Seattle for referenced matter - 01-Nov-2022	Taxi - Business	\$50.00
11/22/2022	Hershey, Samuel	Taxi - deposition to airport - uber from deposition to Seattle airport to return home - 01-Nov-2022	Taxi - Business	\$20.00
11/22/2022	Hershey, Samuel	Taxi - home to JFK - uber to JFK airport for flight to Seattle for deposition - 25-Oct-2022	Taxi - Business	\$20.00
11/22/2022	Hershey, Samuel	Taxi - airport to office - uber from the office to home after returning from Seattle for deposition - 02-Nov-2022	Taxi - Business	\$20.00
11/22/2022	Hershey, Samuel	Taxi - airport to home - uber from airport to home - 27-Oct-2022	Taxi - Business	\$50.00
11/22/2022	Hershey, Samuel	Taxi - office to home - uber from the office to home after returning from Seattle for deposition - 02-Nov-2022	Taxi - Business	\$50.00
11/22/2022	Eliaszadeh, Chante	Taxi - Office/K&E - Celsius bankruptcy meetings - 23-Aug-2022	Taxi - Business	\$22.93
11/22/2022	Eliaszadeh, Chante	Taxi - Residence/LAX - Celsius bankruptcy meetings - 22-Aug-2022	Taxi - Business	\$33.25
11/22/2022	Eliaszadeh, Chante	Taxi - Office/Hotel - Celsius Bankruptcy Meetings - 10-Aug-2022	Taxi - Business	\$20.55
11/22/2022	Eliaszadeh, Chante	Taxi - Hotel/Office - Celsius Bankruptcy Meetings - 10-Aug-2022	Taxi - Business	\$24.37
11/22/2022	Eliaszadeh, Chante	Taxi - Hotel/Office - Celsius Bankruptcy Meetings - 11-Aug-2022	Taxi - Business	\$24.66

Work Date	Timekeeper Name	English Narrative	Category	Amount
11/22/2022	Eliaszadeh, Chante	Taxi - JFK/Hotel - Celsius Bankruptcy Meetings - 22-Aug-2022	Taxi - Business	\$50.00
11/22/2022	Eliaszadeh, Chante	Taxi - Hotel/JFK - Celsius Bankruptcy Meetings - 24-Aug-2022	Taxi - Business	\$50.00
11/22/2022	Eliaszadeh, Chante	Taxi - Hotel/JFK - Celsius Bankruptcy Meetings - 12-Aug-2022	Taxi - Business	\$50.00
11/22/2022	Eliaszadeh, Chante	Taxi - JFK/St. Regis - Celsius Bankruptcy Meetings - 09-Aug-2022	Taxi - Business	\$50.00
11/28/2022	Brazil, Joseph	Car Services: 11/17/2022 - VOUCHER NUMBER 2111714942 - Joseph Brazil - FROM 1221 AVENUE OF THE AMERICAS MANHATTAN NY TO HOME.	Taxi - Business	\$56.96
<b>TOTAL</b>				<b>\$18,964.24</b>